Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

Form language
(•) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) L74899DL1993PLC052787

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) 31/03/2026

(c) *Type of Annual filing (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	SOM DISTILLERIES AND BREWERIES LIMITED	SOM DISTILLERIES AND BREWERIES LIMITED
Registered office address	1A, ZEE PLAZA, ARJUN NAGAR, S.J.ENCLAVE,,NA,KAMAL CINMA ROAD, NEW DELHI.,Delhi,India,110029	1A, ZEE PLAZA, ARJUN NAGAR, S.J.ENCLAVE,,NA,KAMAL CINMA ROAD, NEW DELHI.,Delhi,India,110029
Latitude details	28.576	28.576
Longitude details	77.196	77.196

(a) *Photograph of the registered office of the Company showing external building and name prominently visible 622687344_WhatsApp Image.jpeg

(b) *Permanent Account Number (PAN) of the company AA******4B

(c) *e-mail ID of the company *****IANCE@SOMINDIA.COM

(d) *Telephone number with STD code 07*******71

(e) Website: WWW.SOMINDIA.COM

iv *Date of Incorporation (DD/MM/YYYY): 26/03/1993

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company): Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company): Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company): Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date): (●) Yes ( ) No

vii (a) Whether shares listed on recognized Stock Exchange(s): (●) Yes ( ) No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)
2	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent: 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U74899DL1973PLC006950	MAS SERVICES LTD	T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi,Delhi,India,110020	INR000000049

ix * (a) Whether Annual General Meeting (AGM) held: (●) Yes ( ) No

(b) If yes, date of AGM (DD/MM/YYYY): 29/09/2026

(c) Due date of AGM (DD/MM/YYYY): 30/09/2026

(d) Whether any extension for AGM granted: ( ) Yes (●) No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension:

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	11	Manufacture of Beverages	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 3

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U10620MP2025PTC074426		WOODPECKER GREENAGRI NUTRIENTS PRIVATE LIMITED	Subsidiary	100.00
2	U15400MH2010PTC211663		WOODPECKER DISTILLERIES & BREWERIES PRIVATE LIMITED	Subsidiary	78.87
3	U15500MP2013PTC030385		SOM DISTILLERIES AND BREWERIES ODISHA PRIVATE LIMITED	Subsidiary	100.00

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	250000000.00	207901312.00	207901312.00	207901312.00
Total amount of equity shares (in rupees)	500000000.00	415802624.00	415802624.00	415802624.00

Number of classes 1

Class of shares Equity	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	250000000	207901312	207901312	207901312
Nominal value per share (in rupees)	2	2	2	2
Total amount of equity shares (in rupees)	500000000	415802624	415802624	415802624

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in				

rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	16786270	189115042	205901312.00	411802624	411802624	
Increase during the year	0.00	2000000.00	2000000.00	4000000.00	4000000.00	220000000.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	2000000	2000000.00	4000000	4000000	220000000
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify shares dematerialised durinrg the year	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iv Others, specify shares dematerialised durinrg the year	0	0	0.00	0	0	
At the end of the year	16786270.00	191115042.00	207901312.00	415802624.00	415802624.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify nil	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify nil	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company: INE480C01038

ii Details of stock split/consolidation during the year (for each class of shares): 1

Class of shares		equity
Before split / Consolidation	Number of shares	77995373

	Face value per share	5
After split / consolidation	Number of shares	194988432
	Face value per share	2

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)

Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover 9710117000

ii * Net worth of the Company 6591825000

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	59009424	28.38	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	22979397	11.05	0	0.00
10	Others	0	0.00	0	0.00
	Total	81988821.00	39.43	0.00	0

Total number of shareholders (promoters) 7

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	108166094	52.03	0	0.00
	(ii) Non-resident Indian (NRI)	2963937	1.43	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	14536192	6.99	0	0.00
10	Others clearing memebers	246268	0.12	0	0.00
	Total	125912491.00	60.57	0.00	0

Total number of shareholders (other than promoters) 111068

Total number of shareholders (Promoters + Public/Other than promoters) 111075.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	25963
2	Individual - Male	84074
3	Individual - Transgender	0
4	Other than individuals	1038
	Total	111075.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	103842	111068
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	0	1	0	23.71	0
B Non-Promoter	2	5	2	5	0.07	0.02
i Non-Independent	2	1	2	1	0.07	0
ii Independent	0	4	0	4	0	0.02
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	3	5	3	5	23.78	0.02

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date	10

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
JAGDISH KUMAR ARORA	00224633	Managing Director	49283272	
NAKUL KAM SETHI	06512548	Whole-time director	135392	
RAJESH KUMAR DUBEY	10912000	Whole-time director	0	
UMA KANT SAMAL	08669929	Director	0	
SATPAL KUMAR ARORA	00061420	Director	47082	
DINESH KUMAR BATRA	08773363	Director	2050	
SHREYANSI GOEL	10164947	Director	0	
RAJAT BATRA	02695119	Director	0	
OM PRAKASH SINGH	AVDPP6975H	Company Secretary	0	27/04/2026
NITIN MALVIYA	ALLPM3836E	CFO	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 2

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding

ANNUAL GENERAL MEETING	29/09/2025	207901312	63	22.37
EXTRA ORDINARY GENERAL MEETING	12/12/2025	207901312	50	18.91

B BOARD MEETINGS

*Number of meetings held | 7

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	28/05/2025	8	8	100
2	11/08/2025	8	8	100
3	05/09/2025	8	7	87.5
4	24/09/2025	8	7	87.5
5	13/11/2025	8	8	100
6	08/12/2025	8	8	100
7	10/02/2026	8	7	87.5

C COMMITTEE MEETINGS

Number of meetings held | 30

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMMITTEE MEETING	28/05/2025	4	4	100
2	AUDIT COMMITTEE MEETING	11/08/2025	4	4	100
3	AUDIT COMMITTEE MEETING	05/09/2025	4	4	100
4	AUDIT COMMITTEE MEETING	24/09/2025	4	4	100

5	AUDIT COMMITTEE MEETING	13/11/2025	4	4	100
6	AUDIT COMMITTEE MEETING	08/12/2025	4	4	100
7	AUDIT COMMITTEE MEETING	10/02/2026	4	4	100
8	CORPORATE SOCIAL RESPONSIBILITY COMMITTEE MEETING	13/11/2025	3	3	100
9	CORPORATE SOCIAL RESPONSIBILITY COMMITTEE MEETING	28/05/2025	3	3	100
10	NOMINATION AND REMUNERATION COMMITTEE MEETING	05/09/2025	5	4	80
11	RISK MANAGEMENT COMMITTEE MEETING	11/08/2025	3	3	100
12	RISK MANAGEMENT COMMITTEE MEETING	10/02/2026	3	3	100
13	STAKEHOLDER RELATIONSHIP COMMITTEE MEETING	13/11/2025	3	3	100
14	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	30/04/2025	3	3	100
15	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	28/05/2025	3	3	100
16	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	30/06/2025	3	3	100
17	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	30/07/2025	3	3	100
18	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	13/08/2025	3	3	100
19	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	26/08/2025	3	3	100
20	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	17/09/2025	3	3	100
21	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	04/10/2025	3	3	100
22	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	28/11/2025	3	3	100

23	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	12/12/2025	3	3	100
24	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	24/12/2025	3	3	100
25	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	20/01/2026	3	3	100
26	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	04/02/2026	3	3	100
27	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	24/02/2026	3	3	100
28	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	07/03/2026	3	3	100
29	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	11/03/2026	3	3	100
30	EXECUTIVE LEGAL AND BORROWING COMMITTEE MEETING	31/03/2026	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	29/09/2026 (Y/N/NA)
1	JAGDISH KUMAR ARORA	7	6	85	0	0	0	No
2	NAKUL KAM SETHI	7	7	100	29	29	100	Yes
3	RAJESH KUMAR DUBEY	7	6	85	20	20	100	Yes
4	UMA KANT SAMAL	7	7	100	10	10	100	No
5	SATPAL KUMAR ARORA	7	7	100	9	9	100	Yes
6	DINESH KUMAR BATRA	7	7	100	3	3	100	Yes
7	SHREYANSI GOEL	7	7	100	10	10	100	Yes

8	RAJAT BATRA	7	7	100	2	2	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	JAGDISH KUMAR ARORA	Managing Director	55333000	0	0	0	55333000.00
2	NAKUL KAM SETHI	Whole-time director	8500000	0	0	0	8500000.00
3	RAJESH KUMAR DUBEY	Whole-time director	1183000	0	0	0	1183000.00
	Total		65016000.00	0.00	0.00	0.00	65016000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	NITIN MALVIYA	CFO	278000	0	0	0	278000.00
2	OM PRAKASH SINGH	Company Secretary	1572000	0	0	0	1572000.00
	Total		1850000.00	0.00	0.00	0.00	1850000.00

C *Number of other directors whose remuneration details to be entered: 5

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	DINESH KUMAR BATRA	Director	0	0	0	500000	500000.00
2	SATPAL KUMAR ARORA	Director	0	0	0	485000	485000.00
3	UMA KANT SAMAL	Director	0	0	0	500000	500000.00
4	SHREYANSI GOEL	Director	0	0	0	355000	355000.00
5	RAJAT BATRA	Director	0	0	0	0	0.00

	Total		0.00	0.00	0.00	1840000.00	1840000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ○ Yes ◉ No

B If No, give reasons/observations

Declaration/Payment of Dividend;, Transfer of Unpaid/ Unclaimed Dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act except the company has not transferred the share to Investor Education and Protection Fund (IEPF) in respect of which dividend was unpaid/ unclaimed for more than seven consecutive years, under section 124 of the Act read with applicable rules thereunder

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	**Name of the court/ concerned Authority**	**Date of Order (DD/MM/YYYY)**	**Name of the Act and section under which penalised / punished**	**Details of penalty/ punishment**	**Details of appeal (if any) including present status**

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	**Name of the court/ concerned Authority**	**Date of Order (DD/MM/YYYY)**	**Name of the Act and section under which offence committed**	**Particulars of offence**	**Amount of compounding (in rupees)**

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder 111075

XIV Attachments

(a) List of share holders, debenture holders	SD126SHH (1).csv
(b) Optional Attachment(s), if any	

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of SOM DISTILLERIES AND BREWERIES LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name: NEELESH JAIN

Date (DD/MM/YYYY): 02/10/2026

Place: BHOPAL

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number: 6*1*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: 06512548

*(b) Name of the Designated Person: NAKUL KAM SETHI

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 8 dated* (DD/MM/YYYY) 05/09/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*5*2*4*

***To be digitally signed by**

(●) Company Secretary ( ) Company secretary in practice

*Whether associate or fellow:

(●) Associate ( ) Fellow

Membership number

4*7*4

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC6816077

eForm filing date (DD/MM/YYYY)

14/10/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company