

Neelesh Jain

Company Secretary

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Application for "In-principle approval" for issue and allotment of 32,12,955 (Thirty Two Lacs Twelve Thousand Nine Hundred Fifty Five) Convertible Equity Warrants to Promoter to be issued on a preferential and private placement basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, N K Jain & Associates, Practicing Company Secretaries, Bhopal, have verified the relevant records and documents of Som Distilleries and Breweries Limited with respect to the proposed preferential issue by the company as per SEBI (ICDR) Regulations, 2018 and certify that:

- 1) The entire pre-preferential holding of the allottee(s) (number of securities along with name of allottees) and that the same is in dematerialized form.

Name of the Proposed Allottee	Holding
Mr. Deepak Arora	4612525

- 2) Minimum issue price for the proposed preferential issue of Som Distilleries and Breweries Limited, based on the pricing formula prescribed under Regulation 164 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at **Rs.77.81**. The relevant date for the purpose of said minimum issue price was **August 28, 2026***. The workings for arriving at such minimum issue price have been attached herewith.
- 3) National stock Exchange of India Limited being the recognized stock exchange, where the highest trading volume in respect of the equity shares of the Som Distilleries and Breweries Limited has been recorded during the preceding 90 trading days prior to the relevant date.

Dated: 05.09.2026
Place: Bhopal

For N.K. Jain & Associates
Company Secretaries



(Signature)
NEELESH JAIN

Proprietor
FCS-6436, CP-6912

Peer Review Certificate No. 2505/2022
UDIN number: F006436H001392227

****Where the relevant date falls on a weekend or a holiday, the day preceding the weekend or the holiday will be reckoned to be the relevant date as per Regulation 161 of SEBI (ICDR) Regulations, 2018. Since the relevant date falls on a Sunday, August 30, 2026 (a weekend), the preceding day, i.e., Friday, August 28, 2026, shall be considered as the relevant date.***

N.K.Jain & Associates

208 "Akansha" Plot No.2 Press Complex, Zone - I, M.P. Nagar, Bhopal - 462011, Madhya Pradesh

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Calculation of minimum issue price as per prescribed under Chapter V of SEBI (ICDR) Regulations, 2018

Date of Proposed EGM/AGM

29-09-2026

Relevant Date (30 days prior to EGM/AGM)

28-08-2026

Applicable Minimum Price

77.81

A] The 90 trading days volume weighted average price of the equity shares of Som Distilleries and Breweries Limited# quoted on the National Stock Exchange of India Limited preceding the relevant date (considering relevant date August 28, 2026)

Trading Days	Date	Total Turnover (Rs.)	No.of Shares
1	27-Aug-26	24308544.44	337962
2	26-Aug-26	15241392.58	209779
3	25-Aug-26	22335827.21	306898
4	24-Aug-26	27376896.43	371644
5	21-Aug-26	35093703.05	475998
6	20-Aug-26	33618258.26	454140
7	19-Aug-26	28336510.26	386656
8	18-Aug-26	39559025.26	534803
9	17-Aug-26	34036493.76	463773
10	14-Aug-26	83391597.44	1106156
11	13-Aug-26	161065900.76	2158931
12	12-Aug-26	113497536.40	1604785
13	11-Aug-26	40137720.49	543904
14	10-Aug-26	108418545.99	1451720
15	07-Aug-26	23461211.35	319935
16	06-Aug-26	55835898.99	755869
17	05-Aug-26	90054995.72	1233468
18	04-Aug-26	29648494.32	414053
19	03-Aug-26	27533394.96	382704
20	31-Jul-26	32367776.20	452309
21	30-Jul-26	23714236.40	337014
22	29-Jul-26	39804609.27	557711
23	28-Jul-26	32702175.86	460644
24	27-Jul-26	48121224.59	663692
25	24-Jul-26	53940112.05	746821
26	23-Jul-26	107466489.50	1453767
27	22-Jul-26	395593975.75	5290568
28	21-Jul-26	923750981.59	12356894
29	20-Jul-26	2204294506.44	29757855
30	17-Jul-26	21195679.65	324668
31	16-Jul-26	22801366.34	345029



32	15-Jul-26	31026502.52	467755
33	14-Jul-26	30078918.68	449733
34	13-Jul-26	22542403.64	334038
35	10-Jul-26	22521084.08	333082
36	09-Jul-26	27090182.38	403370
37	08-Jul-26	52769710.45	785595
38	07-Jul-26	27021685.04	400788
39	06-Jul-26	28111490.49	409059
40	03-Jul-26	37012374.74	533185
41	02-Jul-26	67000077.99	958644
42	01-Jul-26	29582877.67	433444
43	30-Jun-26	49370933.74	727781
44	29-Jun-26	75417884.82	1110480
45	25-Jun-26	61846372.62	879634
46	24-Jun-26	53127897.84	748834
47	23-Jun-26	176735323.37	2490397
48	22-Jun-26	301478573.89	4188913
49	19-Jun-26	454612760.64	5855376
50	18-Jun-26	160972896.82	1873944
51	17-Jun-26	482414883.76	5715621
52	16-Jun-26	39830364.18	511456
53	15-Jun-26	50902825.86	646105
54	12-Jun-26	69370564.76	901364
55	11-Jun-26	44684892.47	613177
56	10-Jun-26	31194319.06	429685
57	09-Jun-26	46742499.58	634979
58	08-Jun-26	54331773.39	758222
59	05-Jun-26	25833708.69	343849
60	04-Jun-26	28132558.44	368921
61	03-Jun-26	26516227.27	350118
62	02-Jun-26	45500338.18	594693
63	01-Jun-26	191939670.53	2479043
64	29-May-26	32486744.21	378098
65	27-May-26	29022355.44	338663
66	26-May-26	32250619.38	371264
67	25-May-26	32826084.04	377949
68	22-May-26	21509091.19	253797
69	21-May-26	24364207.52	283404
70	20-May-26	23629345.15	277467
71	19-May-26	20445974.15	240053
72	18-May-26	36027470.58	427730
73	15-May-26	42215063.60	476823
74	14-May-26	38989882.37	444193
75	13-May-26	65128518.04	739697
76	12-May-26	81667077.15	935477



77	11-May-26	70926387.55	768714
78	08-May-26	120001580.23	1240227
79	07-May-26	358842014.55	3779007
80	06-May-26	40976254.26	473452
81	05-May-26	45373485.25	523963
82	04-May-26	42973025.76	493530
83	30-Apr-26	66148666.67	762041
84	29-Apr-26	66249082.60	729714
85	28-Apr-26	42698760.68	474858
86	27-Apr-26	60046583.40	659519
87	24-Apr-26	97225665.07	1076121
88	23-Apr-26	137362335.26	1433080
89	22-Apr-26	648394310.48	6914353
90	21-Apr-26	50452149.67	580215
Total		10072652393.15	129444844
VWAP		77.81	

B] The 10 trading days volume weighted average price of the equity shares of Som Distilleries and Breweries Limited# quoted on the National Stock Exchange of India Limited preceding the relevant date (considering relevant date as August 28, 2026)

Trading Days	Date	Total Turnover (Rs.)	No.of Shares
1	27-Aug-26	24308544.44	337962
2	26-Aug-26	15241392.58	209779
3	25-Aug-26	22335827.21	306898
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7	19-Aug-26	28336510.26	386656
8	18-Aug-26	39559025.26	534803
9	17-Aug-26	34036493.76	463773
10	14-Aug-26	83391597.44	1106156
Total		343298248.69	4647809
VWAP		73.86	

A] VWAP for a period of 90 Trading Days	77.81
B] VWAP for a period of 10 Trading Days	73.86
Applicable Minimum Price (Higher of the A or B)	77.81

#Note: National stock Exchange of India Limited being the recognized stock exchange, where the highest trading volume in respect of the equity shares of the Som Distilleries and Breweries Limited has been recorded during the preceding 90 trading days prior to the relevant date.

