

SOM DISTILLERIES AND BREWERIES LIMITED

(Formerly Som Distilleries Breweries & Wineries Limited)

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029

Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011

Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470

Email : compliance@somindia.com **Website:** www.somindia.com

CIN : L74899DL1993PLC052787

(BSE : 507514, NSE : SDBL)



CORRIGENDUM TO THE NOTICE OF THE ANNUAL GENERAL MEETING OF THE COMPANY

Dear Shareholders,

Som Distilleries and Breweries Limited ("the Company") had dispatched the Notice of the Annual General Meeting ("AGM") dated September 6, 2026, for convening the AGM scheduled to be held on Tuesday, September 29, 2026, at 1:00 p.m. through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM").

The Notice has been circulated to the Members of the Company in compliance with the provisions of the Companies Act, 2013, read with the relevant rules made thereunder.

This Corrigendum to the AGM Notice ("Corrigendum") is being issued to provide certain amendments, clarifications and additional disclosures, as set out herein. This Corrigendum is being issued pursuant to the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and in response to the observations/clarifications received from the National Stock Exchange of India Limited ("NSE"), vide its letter No. NSE/LIST/57312 dated September 14, 2026, and BSE Limited ("BSE"), vide its Query No. 279725 dated September 15, 2026, in connection with the application submitted by the Company for in-principle approval for the proposed issuance of 32,12,955 (Thirty-Two Lakh Twelve Thousand Nine Hundred and Fifty-Five) Equity Shares of face value of Rs. 2/- each, pursuant to the conversion of warrants issued on a preferential basis to one of the Promoters, Mr. Deepak Arora. Accordingly, the shareholders are requested to take note of the following revisions/additional disclosures to **Item No. 4** of the Explanatory Statement forming part of the AGM Notice.

Additional Information in the Explanatory Statement to Item No. 4 of the AGM Notice

- 1. In respect of page no. 11, the Company has stated that the valuation report is obtained in accordance with Regulation 166A of SEBI ICDR Regulations, 2018. However, the current allotment is not more than 5% as stated in regulation. Clarification and specification sought for obtaining valuation report in the notice.**

Pursuant to the clarification sought by the National Stock Exchange of India Limited ("NSE"), the said disclosure has been revised as follows:

"The valuation report was not mandatory; however, the Company obtained it as a good corporate governance practice.

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Further, in the AGM Notice, the date of the valuation report was inadvertently mentioned as September 3, 2026. The correct date of the valuation report issued by Mr. Sanka Hari Surya, Independent Registered Valuer (Registration No. IBBI/RV/07/2019/12576), having his office at Shree Mahavir Sadhana CHS, D-602, Plot No. 18 EFG, Sector-14, Sanpada, Navi Mumbai – 400705, Maharashtra, is September 2, 2026. Accordingly, the date of the valuation report shall be read as “September 2, 2026” instead of “September 3, 2026”.

- In respect of the shareholding pattern provided by the company it has been observed that there are certain outstanding ESOP in the company and the same was not considered while preparing the POST SHP on a fully diluted basis. In this regard, kindly rectify the same and provide POST SHP on a fully diluted basis.**

Pursuant to the clarification sought by National Stock Exchange of India Limited (NSE), the said disclosure has been updated. The revised disclosure is as follows:

Post-Issue Shareholding Pattern on a Fully Diluted Basis

Category	Pre-issue No. of shares Held	Pre-issue percentage of shareholding	Post-issue No. of shares held	Post-issue percentage of shareholding
Promoters' holding				
Indian				
Individual	5,90,09,424	28.38	6,22,22,379	29.41
Bodies Corporate	2,29,79,397	11.05	2,29,79,397	10.86
Sub-total (A)	8,19,88,821	39.43	8,52,01,776	40.27
Non-promoters' holding				
Institutional Investors				
Mutual Fund	0	0	0	0
Alternative Investment Fund	500	0	500	0
Foreign Portfolio Investors	3,67,131	0.18	3,67,131	0.17
Non-Institutional Investors				
Directors and Relatives excluding Independent Directors	1,35,392	0.07	1,91,392	0.09

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Resident Individual Holding nominal share capital upto Rs.2 Lakhs	6,55,16,686	31.52	6,59,15,436	31.16
Resident Individual Holding nominal share capital in excess of Rs.2 Lakhs	4,15,44,949	19.98	4,15,44,949	19.64
Non-Resident Indian & Foreign Nationals	25,78,663	1.24	25,78,663	1.22
Private corporate bodies	1,54,71,429	7.44	1,54,71,429	7.31
Clearing Member	2,96,741	0.14	2,96,741	0.14
Trust	1,000	0	1,000	0
Sub-total (B)	12,59,12,491	60.57	12,63,67,241	59.73
Grand Total	20,79,01,312	100	21,15,69,017	100

3. In respect of page no. 15, the undertaking as per regulation 163 (g) “undertaking that the issuer shall re-compute the price of the specified securities in terms of the provision of these regulations where it is required to do so;” is not mentioned instead the undertaking as per regulation 163(h) is repeated twice. Kindly make necessary changes.

Pursuant to the clarification sought by National Stock Exchange of India Limited (NSE), the said disclosure has been updated. The revised disclosure is as follows:

Undertaking that the issuer shall re-compute the price of the specified securities in terms of the provision of these regulations where it is required to do so	The Company agrees and undertakes that it shall re-compute the price of the Warrants (Equity Shares upon conversion of Warrants) specified securities issued on preferential basis if required in terms of the provision of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 where it is required to do so.
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Undertaking that if the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the specified securities shall continue to be locked-in till the time such amount is paid by the allottees	The Company agrees and undertakes that if the amount payable on account of the re-computation of price in terms of the applicable law is not paid within the time stipulated in Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Warrants (Equity Shares upon conversion of Warrants) shall continue to be locked-in till the time such amount is paid by the allottees.
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4. Provide the exact landing page link of the PCS certificate in the notice.

Pursuant to the clarification sought by National Stock Exchange of India Limited (NSE), the said disclosure has been updated. The revised disclosure is as follows:

The link is provided in the notice of AGM - Page No. 28 (28 | SDBL ANNUAL REPORT 2025-26).

Link - <https://somindia.com/wp-content/uploads/2026/09/pcs-valuation.pdf>

The certificate can also be accessed on the Company website on the link www.somindia.com the same shall be placed before the shareholders at the Annual General Meeting of the Company.

5. Bifurcation of issue proceeds towards objects is not mentioned in the notice of AGM.

Pursuant to the clarification sought by Bombay Stock Exchange of India Limited (BSE), the said disclosure has been updated. The revised disclosure is as follows:

Objective of the proposed preferential issue of Convertible Warrants

The proceeds of the proposed preferential issue of convertible equity warrants shall be used primarily towards the following objects ("objects"):

1. **Working Capital:** To fund the growing need for the working capital as the Company increases its geographical footprint especially during the season.
2. **General Corporate Purposes:**

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Utilization of proceeds of the Preferential Issue

Total Proceeds - Rs. 25,00,00,028.55 (Rupees Twenty Five Crores Twenty Eight and Fifty Five Paise only). The intended use of the proceeds of the Preferential Issue is as under

SR. NO.	PARTICULARS	PERCENTAGE	TOTAL ESTIMATE AMOUNT
1.	Working Capital	75%	18,75,00,021.41
2.	General Corporate Purpose	25%	6,25,00,007.13

Based on the proposed business plan of the Company, we plan to utilize the proceeds of the Preferential Issue in the financial year 2026-27 & 2027-28 towards our estimated fund requirements.

Our Company proposes to deploy the proceeds of the Preferential Issue amounting to Rs. 18,75,00,021.41/- towards Working Capital and Rs. 6,25,00,007.13/- towards general corporate purposes as approved by our management from time to time.

6. Please check and correct shareholding pattern pre and post issue. Total of pre and post coming to 99.99%

Pursuant to the clarification sought by Bombay Stock Exchange of India Limited (BSE), the said disclosure has been updated. The revised disclosure is as follows:

The Bifurcation of shareholding pattern pre and post issue is provided as under:-

Category	Pre-issue No. of shares Held	Pre-issue percentage of shareholding	Post-issue of No. of shares held	Post-issue percentage of shareholding
Promoters' holding				
Indian				
Individual	5,90,09,424	28.38	6,22,22,379	29.41
Bodies Corporate	2,29,79,397	11.05	2,29,79,397	10.86
Sub-total (A)	8,19,88,821	39.43	8,52,01,776	40.27
Non-promoters' holding				
Institutional Investors				

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Mutual Fund	0	0	0	0
Alternative Investment Fund	500	0	500	0
Foreign Portfolio Investors	3,67,131	0.18	3,67,131	0.17
Non-Institutional Investors				
Directors and Relatives excluding Independent Directors	1,35,392	0.07	1,91,392	0.09
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7. Exact link of the compliance certificate form PCS is not mentioned in the notice of AGM.

Pursuant to the clarification sought by Bombay Stock Exchange of India Limited (BSE), the said disclosure has been updated. The revised disclosure is as follows:

The Exact link of the Compliance Certificate is provided in this corrigendum, link is provided in the notice of AGM. - Page No. 28 of the Annual Report (28 | SDBL ANNUAL REPORT 2025-26).

Link - <https://somindia.com/wp-content/uploads/2026/09/pcs-valuation.pdf>

This Corrigendum shall form an integral part of the Notice of the Annual General Meeting ("AGM") dated September 5, 2026, circulated to the shareholders of the Company on September 6, 2026. From the date hereof, the Notice of AGM shall always be read in conjunction with this Corrigendum. Accordingly, all concerned stakeholders are requested to take note of the aforesaid correction.

This Corrigendum will also be made available on the website of the Company at www.somindia.com and can be accessed at <https://somindia.com/wp-content/uploads/2026/09/Corrigendum-to-the-Notice-of-the-33rd-Annual-General-Meeting.pdf> and will be submitted to the Stock Exchanges where the equity shares of the Company are listed.

All other contents of the Notice of AGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

For Som Distilleries and Breweries Limited

JITENDRA Digitally signed by
JITENDRA PARIHAR
PARIHAR Date: 2026.09.21
12:53:24 +05'30'

Jitendra Parihar

Company Secretary & Compliance Officer

Mem No:- A40734

Place: Bhopal

Date September 21, 2026