

CIN : L74899DL1993PLC052787

SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax : +91-755-2557470

E-mail : sdlttd@bsnl.in, somdistilleries@rediffmail.com, Web : www.somindia.com

Works : Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

14.06.2021

NSE/BSE/2021

The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in Security ID: SDBL	Dy. General Manager, Department of Corporate Services, BSE LIMITED, First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com Security ID: 507514
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SUBJECT: WITHDRAWAL OF PREFERENTIAL ISSUE OF 66,00,000 CONVERTIBLE EQUITY WARRANTS

Dear Sir/Madam,

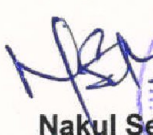
In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation"), this is to inform that due to the outbreak of second wave of Covid-19 Pandemic (resulting in nationwide temporarily suspension of economic activities), the proposed issue of 66,00,000 Convertible Equity Warrants on preferential basis to proposed allottees (promoters/ promoters group and public investors) did not materialize as the proposed allottees did not subscribe to the warrants within the prescribe time lines.

Therefore, the preferential issue is hereby withdrawn. Accordingly, the company will not proceed with the preferential allotment of convertible warrants to the promoter(s) / public investors. The Board has passed the resolution by circulation on June 12, 2021, for withdrawing the Issue.

Kindly take the above information on record and oblige.

Thanking You,

For Som Distilleries & Breweries Limited


Nakul Sethi
Director

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