SOM DISTILLERIES AND BREWERIES LIMITED

SDBL/BSE/NSE/2023

9.10.2023

То	
The Manager,	Dy. General Manager,
Listing Department,	Department of Corporate Services,
NATIONAL STOCK EXCHANGE OF	BSE LIMITED,
INDIA LIMITED	
'Exchange Plaza' C-1, Block G,	First Floor, P.J. Towers,
Bandra-Kurla Complex, Bandra (E),	Dalal Street, Fort,
Mumbai-400 051.	Mumbai – 400001.
<u>cmlist@nse.co.in</u>	corp.compliance@bseindia.com
Security ID: SDBL	Security ID: 507514

Sub: <u>Outcome of The Meeting of Fund Raising Committee held today i.e. October 9,</u> 2023

Qualified Institutions Placement of Equity Shares Of Face Value Rs.5 each (the "Equity Shares") by Som Distilleries and Breweries Limited (the "Company") under the provisions of Chapter VI of SEBI (ICDR) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "Issue")

Dear Sir/ Madam,

In relation to our intimation letter October 5, 2023, we wish to inform you that meeting of the Fund Raising Committee ("**Committee**") scheduled on October 10, 2023 stands cancelled. Further the Committee has at its meeting held today i.e. October 9, 2023, *inter alia*, resolved for the following:

The Company is not going ahead with the proposed QIP issue due to lesser amount of bids received towards its proposed QIP Issue. The Company shall evaluate the viability of a funds raise at a suitable time.

Our focus on growth and delivering shareholders value in the short and medium term remains intact.

The meeting of the Committee commenced at 08:00 a.m. and concluded at 08:30 a.m.

We request you to kindly take this on records, and the same be treated as compliance

SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office:
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Phone:
+91-11-26169909, 26169712
Fax: +91-11-26195897

Corporate Office:
SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011

Phone:
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Website:
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CIN :
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BSE : 507514, NSE : SDBL)
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under Regulations 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly, For **SOM DISTILLERIES AND BREWERIES LIMITED**

Om Prakash Singh Company Secretary and Compliance Officer