



CIN : L74899DL1993PLC052787

SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax : +91-755-2557470

E-mail : sdlttd@bsnl.in, somdistilleries@rediffmail.com, Web : www.somindia.com

Works : Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

SDBL/NSE/BSE/2021

27.12.2021

To,

The Manager,
Listing Department,
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
'Exchange Plaza' C-1 , Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.
cmist@nse.co.in
Security ID: SDBL

Dy. General Manager,
Department of Corporate Services,
BSE LIMITED,

First Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001.
corp.compliance@bseindia.com
Security ID: 507514

SUB: INTIMATION UNDER REGULATION 30 AND 42 OF THE SEBI (LODR) REGULATIONS, 2015, AS AMENDED ("SEBI LISTING REGULATIONS") AND OUTCOME OF THE MEETING OF THE BOARD OF DIRECTORS OF THE COMPANY, HELD TODAY I.E. DECEMBER 27, 2021 INTER ALIA, TO APPROVE LETTER OF OFFER, ABRIDGE LETTER OF OFFER, FIXING OF RECORD DATE, PRICE AND OTHER DETAILS WITH RESPECT TO PROPOSED RIGHTS ISSUE OF EQUITY SHARES ("ISSUE")

Dear Sir/Madam,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated July 20, 2021, where the issue of equity shares of the Company was approved by way of a rights issue for upto 49,99,058 fully paid-up Equity Shares of ₹5/- each ("Rights Issue") and in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and our prior intimation dated December 22, 2021 for this Board Meeting.

Pursuant to the above, we wish to inform that the Board of Directors at its meeting held today, December 27, 2021 have, *inter alia*, considered and approved the following terms of the Rights Issue:-

PARTICULARS	DETAILS
Type of securities proposed to be issued	Fully paid-up Equity Shares ("Equity Shares")
Type of Issuance	Rights Issue of fully paid-up Equity Shares
Total number of securities proposed to be issued	49,99,058 fully paid-up Equity Shares of ₹5/- each



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Issue Size	₹1749.67 Lakhs	
Issue Price	Issue price of ₹35/- (Rupees Thirty-Five) [including a premium of ₹30/- (Rupees Thirty) per Equity Share] for every Equity Share of face value of ₹5/- (Rupees Five) each.	
Record Date	Monday, January 3, 2022 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")	
Right Issue Period	Rights Issue Opening Date	Monday, January 17, 2022
	Last Date for On Market Renunciation of Rights Entitlement*	Tuesday, January 25, 2022
	Rights Issue Closing Date**	Monday, January 31, 2022
	<p><i>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.</i></p> <p><i>**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i></p>	
Rights Entitlement Ratio	One (1) Rights Equity Share(s) for every thirteen (13) fully paid-up Equity Share(s) held on the Record Date i.e., Monday, January 03, 2022	
Fractional entitlements	For Equity Shares being offered on a rights basis under the Issue, if the shareholding of any of the Eligible Equity Shareholders is less than thirteen (13) Equity Shares or is not in multiples of thirteen (13), the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. However, Eligible Equity Shareholders whose fractional entitlements are being ignored earlier will be given preference in the Allotment of one additional Equity Share each, if such Eligible Equity Shareholders have applied for additional Equity Shares over and above their Rights Entitlement, if any.	
ISIN for Right entitlements	A separate ISIN INE480C20012 obtained by the Company has been activated by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited in terms of SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22,	



	2020 and in accordance with the provisions of Regulation 77A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and read with relevant circulars in this regard issued by SEBI from time to time.
Outstanding Equity Shares prior to the Rights Issue	6,49,87,738 Equity Shares of ₹5/- each
Outstanding Equity Shares post Right Issue (assuming full subscription)	Upto 6,99,86,796 Equity Shares ₹5/- each
Terms of payment	Full amount of ₹35/- (Rupees Thirty-Five) per Equity Share is payable on submission of the application by the Eligible Shareholder. The payment towards each Equity Share will be applied as under: ₹5/ - (Rupees Five Only) per Equity Share towards share capital; and ₹30/ - (Rupees Thirty Only) per Equity Share towards securities premium
Application Money and Call	100% i.e. ₹35/- (Rupees Thirty-Five) per Equity Share is payable on submission of the application
Other Terms of the Issue	To be included in the letter of offer to be filed by the Company.

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and with Securities and Exchange Board of India ("SEBI") for record purpose only.

The meeting commenced at 04:00 pm and concluded at 6:30 pm.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

The same is also available on the Company's website i.e. www.somindia.com.

You are requested to take the information on record and oblige.

For Som Distilleries and Breweries Limited



Om Prakash
Company Secretary & Compliance Officer