

SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011
Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470

Email : compliance@somindia.com **Website:** www.somindia.com

CIN : L74899DL1993PLC052787

(BSE : 507514, NSE : SDBL)



SDBL/BSE/NSE/2023-24

01.02.2024

To

<p>The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in Security ID: SDBL</p>	<p>Dy. General Manager, Department of Corporate Services, BSE LIMITED, First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com Security ID: 507514</p>
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Sub: Allotment of Equity Shares pursuant to Conversion of Equity Warrants

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir/Madam,

This is in furtherance to the intimation given by the Company on August 25, 2023 w.r.t. allotment of 51,50,000 (Fifty One Lakhs Fifty Thousand) warrants, each convertible into one equity share of face value of Re. 5/- each ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 275/- each [including the warrant subscription price of Rs. 68.75/- and the warrant exercise price of Rs. 206.25/- on preferential basis to 4 allottees ("warrant holders"), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that upon receipt of an amount aggregating to Rs. 9,99,99,900/- (Rupees Nine Crore Ninety Nine Lakh Ninety Nine Thousand and Nine Hundred only) as "Warrant Exercise Price" and duly signed application form from the below listed warrant holder as per the terms of issue of Warrants, the Fund Raising Committee of the Board of Directors of the Company, has on February 1, 2024, considered and approved the allotment of 4,84,848 (Four Lakh Eighty Four Thousand Eight Hundred and Forty Eight) Equity Shares of Re. 5/- each, upon conversion of such number of Warrants, as per the details given in Annexure-I.

Consequent to this conversion of warrants/allotment of Equity Shares, 46,65,152 warrants remain pending for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 206.25/- per warrant within 18 months from the date of allotment of Warrants.

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Pursuant to present conversion, the issued, subscribed and paid up Equity share capital of the Company stands increased to Rs.38,99,76,865/- consisting of 77995373 equity shares of Re. 5/- each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Details relating to preferential issue of warrants as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 ("SEBI Circular"), are provided in Annexure-II.

The above information is also available on the Company's website i.e. www.somindia.com.

This is for your information and records please.

Thanking you,

Yours truly,

For Som Distilleries and Breweries Limited

Nakul Kam Sethi
Director
DIN: 06512548

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Annexure - I

Name of the Allottee(s)	No. of Warrants allotted	No. of Warrants held before conversion	No. of Warrants applied for conversion	No. of Equity Shares Allotted	Amount received being 75% of the Issue price per warrant (in Rs.)	No. of Warrants pending for conversion
Mr. Jagdish Kumar Arora (Promoter)	42,50,000	42,50,000	4,84,848	4,84,848	9,99,99,900	37,65,152

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Annexure-II

The details relating to Preferential issue of Convertible warrants as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI circular dated 13th July, 2023 are as under:

Sr No	Particulars	Remarks
1	Type of securities proposed to be issued (viz. equity shares, convertible securities etc.).	Equity Shares pursuant to conversion of Convertible Equity Warrants.
2	Type of issuance (further public offering, rights issue, depository receipts (ADRI GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended ("ICDR Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 4,84,848 (Four Lakh Eighty-Four Thousand Eight Hundred and Forty Eight) Equity Shares of face value of Rs. 5/- each at issue price of Rs.275 per share upon conversion of 4,84,848 warrants upon receipt of balance amount "Warrant Exercise Price" i.e. Rs.206.25 per Warrants aggregating to Rs.9,99,99,900/- (Rupees Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand and Nine Hundred only)
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Nil
5	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
A	Names of investors	As per annexure - I
B	post allotment of securities-outcome of the subscription: Issue price/allotted price (in case of convertibles)	Pursuant to present conversion, the issued, subscribed and paid-up Equity share capital of the Company stands increased to Rs.38,99,76,865/- consisting of 77995373 equity shares of Re. 5/- each.

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		Issue price: Rs.275.00 Warrants had been allotted on 25 th August 2023, carrying a right to subscribe to one Equity Share per warrant. Number of Allottee(s): 1 (one)
C	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.	The Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon.
D	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

An amount equivalent to 25% of the issue price of the Warrants will be paid on the date of allotment of the Warrants. The balance 75% of the issue price of the Warrants is payable at the time of allotment of the Equity Shares pursuant to the exercise of the conversion right by the warrant holder, as and when they deem fit. Non-payment of balance sum i.e. 75% of the issue price by the warrant holder would entail in forfeiture of the amount paid. The amount paid against Warrants shall be adjusted / set-off against the issue price for the resultant Equity Shares.