



V. HARI & CO.
COMPANY SECRETARIES

HEAD OFFICE
29, VAISHALI,
PITAMPURA,
DELHI- 110034

The Chief General Manager Listing Operation, BSE Limited , 20 th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001.	To, Manager - Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
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Dear Sir,

Sub: Application for "In-principle approval" for issue and allotment of 5150000 (Fifty One Lakhs and Fifty Thousands) Convertible Warrants into Equity Shares to Promoters, Promoter's Group and non-promoters and 250000 (Two Lakhs and Fifty Thousands) Equity Shares to non-promoters to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, VARANASI HARI, PCS, SOLE PROPRIETOR of the Firm V. HARI & CO., Company Secretaries, New-Delhi, have verified the relevant records and documents of **Som Distilleries and Breweries Limited** with respect to the proposed preferential issue by the company to the following allottees as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

Proposed allottees-

Sr. No.	Name of Applicant	Status
1	Ampersand Growth Opportunities Fund Scheme I	Non Promoter
2	Mr. Jagdish Kumar Arora	Promoter
3	Mr. Deepak Arora	Promoter
4	Lakeside Retail Private Limited	Non Promoter
5	Icy Blast Retails Private Limited	Non Promoter

The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.





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The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.

For V. Hari & Co.
Company Secretaries

V. Hari

Varanasi Hari
Proprietor

CP No.: 8244 / FCS No.: 3552

UDIN: F003552E000959463

PEER-REVIEW (P R) NO. 3384/2023.

Place : New Delhi
Date: 14TH July, 2023



CP-8244.