

SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011
Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470

Email : compliance@somindia.com **Website:** www.somindia.com

CIN : L74899DL1993PLC052787

(BSE : 507514, NSE : SDBL)



SDBL/BSE/NSE/BM/2023-24

6.04.2023

To

The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in Security ID: SDBL	Dy. General Manager, Department of Corporate Services, BSE LIMITED, First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com Security ID: 507514
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SUB: OUTCOME OF THE MEETING OF THE BOARD OF DIRECTORS OF COMPANY HELD TODAY I.E. APRIL 6, 2023

[Pursuant to Regulation 30 (read with Schedule III - Part A) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

Dear Sir/Madam,

In furtherance to our letter dated April 1, 2023, this is to inform that the Board of Directors of the Company has, at its meeting held today, *inter alia*, approved -

1. The issue of 3495952 Equity Shares of face value of ₹5/- each at an issue price of ₹140/- per Equity Share (including premium of ₹135/- per Equity Share) for an amount aggregating up to ₹4,894.33 lakhs to all the existing equity shareholders of the Company on a rights basis ("**Rights Issue**"). The brief terms of the Rights Issue approved by the Board of Directors is annexed herewith marked as **Annexure-I**;
2. Friday, April 14, 2023 as the record date for the purpose of determining names of shareholders of the Company eligible to apply for the Equity Shares in the Rights Issue of the Company ("**Record Date**");
3. The following Schedule for the Rights Issue:

Issue Opening Date	Wednesday, April 26, 2023
Last date for On Market Renunciation of the Rights Entitlements*	Monday, May 8, 2023
Issue Closing Date[#]	Thursday, May 11, 2023

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

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#Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.



4. Adoption of Letter of Offer and Abridged Letter of Offer to be filed with BSE Limited, National Stock Exchange of India Limited and the Securities and Exchange Board of India and will be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course.

The meeting commenced at 1.00 pm and concluded at 2.40 pm.

The above information is also available on the Company's website i.e. www.somindia.com.

This is for your information and records please.

For Som Distilleries & Breweries Limited

Om Prakash
Company Secretary & Compliance Officer

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Annexure – I

Details of the Rights Issue

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity shares of face value of ₹5/- each (" Rights Equity Shares ")
2.	Type of Issuance	Rights Issue of Equity Shares
3.	Total number of securities proposed to be issue	3495952 Rights Equity Shares of face value of ₹5/- each for an amount aggregating up to ₹4,894.33 lakhs*. <i>*assuming full subscription.</i>
4.	Issue Price	₹140/- per Rights Equity Share (including premium of ₹135/- per Rights Equity Share)
5.	Terms of Payment	The full amount of the Issue Price being ₹140/- will be payable on application
6.	Record Date and ISIN for Rights Entitlements	Record Date – Friday, April 14, 2023 ISIN of Rights Entitlements – INE480C20020
7.	Rights Entitlement Ratio	10 (Ten) Rights Equity Share of ₹5/- each for every 211 (Two Hundred Eleven) Equity Shares of ₹5/- each held by the equity shareholders in the Company as on the record date (" Eligible Equity Shareholders ") with the right to renounce.
8.	Outstanding Equity Shares prior to the Rights Issue	73764573 Equity Shares of ₹5/- each
9.	Outstanding Equity Shares post Rights Issue (assuming full subscription)	77260525^ Equity Shares of ₹5/- each <i>^assuming full subscription.</i>

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited, National Stock Exchange of India Limited and Securities and Exchange Board of India.

For Som Distilleries & Breweries Limited


Om Prakash
Company Secretary & Compliance Officer