

SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470

E-mail : info@somindia.in, sdlttd@bsnl.in, somdistilleries@rediffmail.com, **Web :** www.somindia.com, **Work :** Village Rojrachak, Distt. Raisen (M.P.) **Ph:** (07480) 266244-5

CIN No : L74899DL1993PLC052787

1. Bombay Stock Exchange Ltd.
Floor 25, P.J. Towers
Dalal Street Mumbai-400001

Date:23.02.2019

2. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai-400051

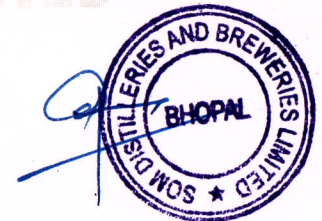
Stock Code: BSE: 507514, NSE:SDBL/EQ

ISIN No. : INE480C01012

Sir,

In modification of the earlier intimation dated 21.02.2019, kindly take note that the meeting of the Board of Directors of this company to be held on Saturday the 2nd March, 2019 at 15.00 Hours at 23, Zone II, MP Nagar, Bhopal will also consider following items :-

- i) To consider the allotment of 1288906 Equity Shares of Rs. 10 each upon conversion of equal number of convertible warrants issued on 16.07.2018 to the promoters at a price of Rs 271.55 per share.
- ii) To consider having an extraordinary general meeting to be held on Tuesday the 26th March 2019 at 11.00 hours at the company's Factory Premises, Village Rojrachak, Chiklod Road, District Raisen, Madhya Pradesh to consider the following items :-
 - a) Splitting of all the equity shares of the company of the denomination of Rs. 10 each into shares of denomination of Rs 5 each and to allot fresh distinctive numbers to the shares. Splitting of shares is expected to increase the trading liquidity of the shares of the company and increase the investor base.
 - b) Consider the proposal for amendment to the capital clause of the Memorandum of Association and Article 6 of the Articles of Association and other enabling provisions, as may be required, for giving effect to the said stock split of equity shares of the Company.
 - c) To increase the borrowing limits of the company from Rs. 150 crores to Rs 500 crores outstanding at any time under sec 180(1)(c) of the Companies Act, 2013.



- d) To increase the Board's total authority to sell, lease or otherwise dispose of the whole or substantially the whole of the undertaking of the company from Rs. 150 crores to Rs 500 crores under sec 180(1)(a) of Companies Act, 2013
- e) To increase the Board's authority to give loans, guarantees, securities and make investments from Rs 150 crores to Rs.500 Crores in terms of sections 186 of the Companies Act, 2013.

Thanking You,

Yours faithfully,

For Som Distilleries & Breweries Limited

JAGDISH KUMAR

Managing Director

