

SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sdltd@bsnl.in , somdistilleries@rediffmail.com, **Web :** www.somindia.in **Work :** Village Rojrachak, Distt. Raisen (M.P.) Ph.: (07480) 266244-5

DATE: 01.06.2018

1. Bombay Stock Exchange Ltd.
Floor 25, P.J. Towers
Dalal Street Mumbai-400001
2. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai-400051

Stock Code: BSE: 507514, NSE:SDBL/EQ
ISIN No. : INE480C01012

Sir,

At the meeting of the Board of Directors of this Company held on 01.06.2018 the following decisions were *inter alia* approved.

1. Raising of funds by way of preferential issue of equity shares to Investors under FPI/FDI route other than Promoter / promoter group up to an amount of Rs. 100 crores, subject to approval of shareholders and the regulatory authorities; as maybe required;
2. Raising of funds by way of preferential issue of warrants to the Promoters and Promoter Group of the Company up to an amount of Rs. 36 crores, subject to approval of shareholders and the regulatory authorities; as maybe required;
3. Convening an Extra Ordinary General Meeting of the shareholders of the Company on 29.6.2018 at 16.00 hours at the company's Factory premises at village Rojrachak, Chiklod Road, Dist. Raisen, M.P to consider the proposals at item no. 1 and 2 above;
4. Appointment of Shri MM Chawla, practising company secretary to act as the scrutinizer for conducting the scrutiny of votes cast in the EGM;
5. With the permission of Chairman an as additional item of the agenda, Shri Nakul.K.Sethi was appointed as Additional Director of the company from 01.06.2018 as Director (Finance and Strategy) for five (5) years subject to confirmation at the next AGM.

The aforementioned proposals to approve issue of shares and warrants by way of Preferential Issue shall be subject to necessary approvals of the stock exchanges and the shareholders of the Company, in compliance with the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 read along with the Companies Act, 2013 and the rules thereunder.

Thanking you,
Yours faithfully,

For Som Distilleries & Breweries Limited



Director