#### SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029

Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011

Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470 **Email**: compliance@somindia.com **Website**: www.somindia.com

CIN: L74899DL1993PLC052787 (BSE: 507514, NSE: SDBL)



#### SDBL/BSE/NSE/2023

22.04.2023

То

The Manager,

Listing Department,

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E),

Mumbai-400 051. cmlist@nse.co.in

Security ID: SDBL

Dy. General Manager,

Department of Corporate Services,

**BSE LIMITED.** 

First Floor, P.J. Towers,

Dalal Street, Fort, Mumbai – 400001.

corp.compliance@bseindia.com

Security ID: 507514

REF.: PROPOSED RIGHTS ISSUE OF EQUITY SHARES OF SOM DISTILLERIES AND BREWERIES LIMITED (THE "COMPANY").

Sub.: Intimation as per Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Dear Sir/Madam,

With reference to captioned subject, this to inform you that the pre issue advertisement dated April 21, 2023 in terms of regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended informing shareholders about the dispatch of Abridged Letter of Offer, Rights Entitlement Letter and Application Form has been published in the following newspaper on April 22, 2023:

- 1. Financial Express (English) National daily All Editions.
- 2. Jansatta (Hindi) National Daily All Editions.

We are submitting herewith the newspaper eclippings of above-mentioned newspapers. Kindly take the same on your records and acknowledge the receipt.

Thanking you, Yours sincerely.

For Som Distilleries and Breweries Limited

Nakul Kam Sethi DIN: 06512548 Director

Enclosed: As above

## OSBI

Anytime Channels, Corporate Centre, 3rd Floor, World Trade Centre Arcade, Cuff Parade, Mumbai - 400005

#### CORRIGENDUM - II

RFP No. SBI/ACV/2022-23/003-B

Dated: 31.03.2023

In reference to above RFP for Procurement of 6750 Branch Managed CAPEX ATMs under phase XV, a Corrigendum is issued and can be accessed from Procurement News on the Bank's website https://bank.sbi and portal https://etender.sbi/SBI/

Also the last date and time for bid submission of bids is extended upto 3 PM on 28.04.2023.

**Deputy General Manager** Place: Mumbai Date: 22.04.2023 (Implementation & Rollout)



Braithwaite & Co. Ltd, A Govt. of India Undertaking under the Ministry of Railways invites applications from Indian Nationals for filling up the posts of General Manager (Civil), Manager (Business Development & Marketing), Safety Officer, System Engineer, Supervisor (Inspection & Quality Control), Supervisor (Design & Drawing), Supervisor (Maintenance), Safety Assistant, Project Assistant, Stores Assistant, Technician-Maintenance.

The details of posts, qualification and experience required etc. are displayed in Company's website www.braithwaiteindia.com

Closing Date: The last date & time of receipt of applications will be 20.05.2023, 4.00 PM.

No.: Rectt./2023/2 ED (HR. A. S)

Greenlam

www.greenlamindustries.com

### **GREENLAM INDUSTRIES LIMITED**

Registered & Corporate Office: 203, 2" Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India Phone No.: +91-11-4279-1399, CIN: L21016DL2013PLC386045 Email: investor.relations@greenlam.com; Website: www.greenlamindustries.com Notice of Postal Ballot and e-voting information to the Members

Notice is hereby given that pursuant to Section 108 and 110 of the Companies Act, 2013 ("Act, 2013"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and other applicable provisions, if any, of the Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force), the Securities and Exchange Board of India (Listing and Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Secretarial Standards on General Meeting issued by the Institute of Company Secretaries of India read with the General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021 General Circular No. 20/2021 dated December 08, 2021. General Circular 02/2022 dt. 05/05/2022, General Circular 10/2022 dated December 28, 2022, General Circular 11/2022 dated December 28, 2022 and other applicable Circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI" (hereinafter collectively referred to as "Circulars") and other applicable laws and regulations, if any, the approval of Members of the Company is being sought by way of Postal Ballot for special businesses as set out in the Postal Ballot Notice dated April 20, 2023 together with the Statement pursuant to Section 102 of the Act, 2013, relating thereto.

The Company has completed the dispatch of the Postal Ballot Notice along with Statement pursuant to Section 102 of the Act, 2013 on April 21 2023, by e-mail to those Members whose e-mail addresses are registered with the Company/Depositories. In terms of the said Circulars, the requirement of sending the physical Notice of Postal Ballot along with the Postal Ballot Form has been dispensed with till September 30, 2023.

The communication of the assent or dissent of the Members on the resolution would take place through the Remote e-voting system only. In this regard, the Company has engaged the services of Link Intime (India) Private Limited ('LIIPL') providing the Remote e-voting facility to the shareholders.

The Members may note that this Postal Ballot Notice will also be available on the Company's website at www.greenlamindustries.com and websites of stock exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com, where the equity shares of the Company are listed and on the website of LIIPL at https://instavote.linkintime.co.in.

The voting rights of the Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on Friday, April 14, 2023 ("Cut-off date"). Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes by Remote e-voting. A person who is not a Member as on the Cut-off date should treat this Notice for information purposes only. The Remote e-voting period will commence from 09.00 a.m. (IST) on Saturday, April 22, 2023 and will end at 5.00 p.m. (IST) on Sunday, May 21, 2023 (Voting Period). After the Voting Period, the Remote e-voting module shall be disabled by LIPL and accordingly, the voting shall not be allowed. Once the vote on the resolution is cast by the

Member, he/she shall not be allowed to change it subsequently. Those members whose e-mail address is not registered with the Company/Depositories, may register the same by completing the process for registration of the same as under:

Physical Holding

For the Shareholders holding shares in physical mode, who have not registered/updated their email addresses and mobile numbers with the Company are requested to furnish their email addresses and mobile numbers to the Company's Registrars and Share Transfer Agent, Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH2, LSC. C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058; Telephone: +91-11-41410592; Fax: +91-11-41410591; Email: delhi@linkintime.co.in; Website: www.linknintime.co.in

Demat Holding

By contacting Depository Participant ("DP") and registering e-mail address and mobile number in demat account, as per the process advised by the DP.

For detailed instructions pertaining to remote e-voting, members may please refer to the section "Notes" in the Postal Ballot Notice. For any query connected with the Resolution proposed to be passed by means of Postal Ballot through Remote e-voting, the members may contact Mr. Rajiv Ranjan, Assistant Vice President (E-voting), Link Intime India Private Limited (LIPL) Noble Heights, 1st Floor, Plot NH 2 C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Phone No.: +91-11-41410592; Fax No.: +91-11-41410591; Email: enotices@linkintime.co.in or delhi@linkintime.co.in) or Mr. Prakash Kumar Biswal, Company Secretary & Vice President - Legal of the Company by sending email at investor, relations@greenlam.com or call at +91-11-42791399.

The Board of Directors of the Company has appointed Mr. Dilip Kumar Sarawagi (Membership No. A13020 and C.P No. 3090), Practicing Company Secretary, as the Scrutinizer to conduct the Postal Ballot through Remote e-voting process in a fair and transparent manner.

The results of the Postal Ballot will be announced on or before Tuesday, May 23, 2023. The said results along with the Scrutinizer's Report would be intimated to National Stock Exchange of India Limited and BSE Limited. Additionally, the results will also be uploaded on the Company's website www.greenlamindustries.com and on the website of LIIPL at https://instavote.linkintime.co.in/. Further, the results shall be displayed on the Notice Board of the Company at its Registered Office for at least 3 days from the date of declaration of voting results.

Mikasa

For Greenlam Industries Limited

Prakash Kumar Biswal Company Secretary & Vice President - Legal

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).



# SOM DISTILLERIES AND BREWERIES LIMITED

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Karnal Cinema Road, New Delhi - 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India. Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Om Prakash Singh, Company Secretary and Compliance Officer

E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL,

AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

THURSDAY, MAY 11, 2023

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

MONDAY, MAY 8, 2023

LAST DATE FOR ON MARKET ISSUE CLOSES ON\*\* **ISSUE OPENS ON** RENUNCIATION\*

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. \*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"). AGGREGATING UPTO ₹4.894.33 LAKHS" ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS. PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

"Assuming full subscription

WEDNESDAY, APRIL 26, 2023

Simple, Safe, Smart way of Application - Make use of it!!!

**FACILITIES FOR APPLICATION IN THIS ISSUE** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by

simply blocking the fund in the bank account, investors can avail the same. For further details

details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations,

read section on ASBA below.

Investors may accept this issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights

Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are flable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, April 14, 2023. Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have

provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders

have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form

Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the

Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private

Limited at www.vivro.net: the Stock Exchanges at www.bseindia.com and www.nseindia.com. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising

such SCSB to block Application Money payable on the Application in their respective ASBA Accounts Investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Common Application Form, as the case may be, at the time of submission of the Application

SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmfd=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager, An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form. for any purpose including renunciation even if it is received subsequently

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being; Som distilleries and breweries limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be affered, sold, resold or otherwise transferred within the United States or to the ferritories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I ami we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reaffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date: or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/falled; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demail. suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"). EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT. THERE IS NO INTENTION TO REGISTER ANY PORTION OF THE ISSUE OR ANY OF THE SECURITIES. DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES ACCORDINGLY. THE ISSUE MATERIALS SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs. may mention their internal reference number inplace of application number.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 143 OF THE LETTER OF OFFER

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTOR:

ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements. as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 110 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness

or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer for full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" begining DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or

completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

 a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders; investor@masserv.com. BANKER TO THE ISSUE: ICICI Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE

VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607/608 Marathon Icon, Opp. Peninsula Corporate Park,

Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040

Email: investors@vivro.net Website: www.vivro.net Investor Grievance Email: investors@vivro.net

Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122

REGISTRAR TO THE ISSUE MASS

MAS SERVICES LIMSITED

T-34, 2nd Floor, Okhla Industrial Area, Phase - II.

New Delhi - 110 020, India. Telephone: +91 11 2638 7281/82/83, 4132 0335 Facsimile: +91 11 2638 7384 Email: investor@masserv.com

Website: www.masserv.com Investor Grievance Email: investor@masserv.com Contact Person: N.C. Pal

SEBI Registration Number: INR000000049

COMPANY SECRETARY AND COMPLIANCE OFFICER



SOM DISTILLERIES AND BREWERIES LIMITED Om Prakash Singh, Company Secretary & Compliance Officer

 Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India. Telephone: +91 755 4271 271 / + 91 755 4278 827

E-mail: compliance@somindia.com

Website: www.somindia.com

New Delhi

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the

process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer. For, Som Distilleries and Breweries Limited

Place: New Delhi Date: April 21, 2023

Om Prakash Singh Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA

financialen epa

Date : April 21, 2023

Place: New Delhi

decowood

Mikasa\*





# OSBI

Anytime Channels, Corporate Centre, 3rd Floor, World Trade Centre Arcade, Cuff Parade, Mumbai - 400005

## CORRIGENDUM - II

RFP No. SBI/ACV/2022-23/003-B

In reference to above RFP for Procurement of 6750 Branch Managed CAPEX ATMs under phase XV, a Corrigendum is issued and can be accessed from Procurement News on the Bank's website https://bank.sbi and portal https://etender.sbi/SBI/.

Also the last date and time for bid submission of bids is extended upto 3 PM on 28.04.2023.

Place: Mumbal

**Deputy General Manager** (Implementation & Rollout)

Dated: 31.03.2023

Sd/-



Date: 22.04.2023

#### BRAITHWAITE & CO. LIMITED A Government of India Undertaking) (A MINIRATNA Category-I Company)

Ministry of Railways CIN: U74210WB1976GOI030798 5, Hide Road, Kolkata - 700 043

Braithwaite & Co. Ltd. A Govt. of India Undertaking under the Ministry of Railways invites applications from Indian Nationals for filling up the posts of General Manager (Civil), Manager (Business Development & Marketing), Safety Officer, System Engineer, Supervisor (Inspection & Quality Control), Supervisor (Design & Drawing), Supervisor (Maintenance), Safety Assistant, Project Assistant, Stores Assistant, Technician-Maintenance.

The details of posts, qualification and experience required etc. are displayed in Company's website www.braithwaiteindia.com

Closing Date: The last date & time of receipt of applications will be 20.05.2023, 4.00 PM.

No.: Rectt./2023/2

ED (HR. A. S)



www.greenlamindustries.com

### **GREENLAM INDUSTRIES LIMITED**

Registered & Corporate Office: 203, 2" Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India Phone No.: +91-11-4279-1399, CIN: L210160L2013PLC386045 Email: investor.relations@greenlam.com; Website: www.greenlamindustries.com

Notice of Postal Ballot and e-voting information to the Members Notice is hereby given that pursuant to Section 108 and 110 of the Companies Act, 2013 ("Act, 2013"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and other oplicable provisions, if any, of the Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force), the Securities and Exchange Board of India (Listing and Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Secretarial Standards on General Meeting issued by the Institute of Company Secretaries of India read with the General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021 General Circular No. 20/2021 dated December 08, 2021, General Circular 02/2022 dt. 05/05/2022, General Circular 10/2022 dated December 28, 2022, General Circular 11/2022 dated December 28, 2022 and other applicable Circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI" (hereinafter collectively referred to as "Circulars") and other applicable laws and regulations, if any, the approval of Members of the Company is being sought by way of Postal Ballot for special businesses as set out in the Postal Ballot Notice dated April 20, 2023 together with the Statement pursuant to Section 102 of the Act, 2013, relating thereto.

The Company has completed the dispatch of the Postal Ballot Notice along with Statement pursuant to Section 102 of the Act, 2013 on April 21 2023, by e-mail to those Members whose e-mail addresses are registered with the Company/Depositories. In terms of the said Circulars, the requirement of sending the physical Notice of Postal Ballot along with the Postal Ballot Form has been dispensed with till September 30, 2023.

The communication of the assent or dissent of the Members on the resolution would take place through the Remote e-voting system only. In this regard, the Company has engaged the services of Link Intime (India) Private Limited (LIIPL') providing the Remote e-voting facility to the

The Members may note that this Postal Ballot Notice will also be available on the Company's website at www.greenlamindustries.com and websites of stock exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com, where the equity shares of the Company are listed and on the website of LIIPL at https://instavote.linkintime.co.in.

The voting rights of the Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on Friday, April 14, 2023 ("Cut-off date"). Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes by Remote e-voting. A person who is not a Member as on the Cut-off date should treat this Notice for information purposes only. The Remote e-voting period will commence from 09.00 a.m. (IST) on Saturday, April 22, 2023 and will end at 5.00 p.m. (IST) on Sunday, May 21, 2023 (Voting Period). After the Voting Period, the Remote e-voting module shall be disabled by LIPL and accordingly, the voting shall not be allowed. Once the vote on the resolution is cast by the Member, he/she shall not be allowed to change it subsequently.

Those members whose e-mail address is not registered with the Company/Depositories, may register the same by completing the process for registration of the same as under:

Physical Holding

For the Shareholders holding shares in physical mode, who have not registered/updated their email addresses and mobile numbers with the Company are requested to furnish their email addresses and mobile numbers to the Company's Registrars and Share Transfer Agent, Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH2, LSC. C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058; Telephone: +91-11-41410592; Fax: +91-11-41410591; Email: delhi@linkintime.co.in;

Demat Holding

By contacting Depository Participant ("DP") and registering e-mail address and mobile number in demat account, as per the process advised by the DP.

For detailed instructions pertaining to remote e-voting, members may please refer to the section "Notes" in the Postal Ballot Notice. For any query connected with the Resolution proposed to be passed by means of Postal Ballot through Remote e-voting, the members may contact Mr. Rajiv Ranjan, Assistant Vice President (E-voting), Link Intime India Private Limited (LIPL) Noble Heights, 1st Floor, Plot NH 2 C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Phone No.: +91-11 41410592; Fax No.: +91-11-41410591; Email: enotices@linkintime.co.in or delhi@linkintime.co.in) or Mr. Prakash Kumar Biswal, Company Secretary & Vice President - Legal of the Company by sending email at investor.relations@greenlam.com or call at +91-11-42791399.

Website: www.linknintime.co.in

The Board of Directors of the Company has appointed Mr. Dilip Kumar Sarawagi (Membership No. A13020 and C.P No. 3090), Practicing Company Secretary, as the Scrutinizer to conduct the Postal Ballot through Remote e-voting process in a fair and transparent manner.

The results of the Postal Ballot will be announced on or before Tuesday, May 23, 2023. The said results along with the Scrutinizer's Report would be intimated to National Stock Exchange of India Limited and BSE Limited. Additionally, the results will also be uploaded on the Company's website www.greenlamindustries.com and on the website of LIPL at https://instavote.linkintime.co.in/. Further, the results shall be displayed on the Notice Board of the Company at its Registered Office for at least 3 days from the date of declaration of voting results.

Mikasa

For Greenlam Industries Limited

Company Secretary & Vice President - Legal

Prakash Kumar Biswal

Mikasa\*

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).



SOM DISTILLERIES AND BREWERIES LIMITED

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal – 462 011, Madhya Pradesh, India Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Om Prakash Singh, Company Secretary and Compliance Officer

E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL,

AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND

BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY LAST DATE FOR ON MARKET **ISSUE OPENS ON** ISSUE CLOSES ON\*\* RENUNCIATION\*

WEDNESDAY, APRIL 26, 2023 MONDAY, MAY 8, 2023 THURSDAY, MAY 11, 2023 \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

\*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹4,894.33 LAKHS" ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON FRIDAY. APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

\*Assuming full subscription

Simple, Safe, Smart way of Application - Make use of it!!! \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details

**FACILITIES FOR APPLICATION IN THIS ISSUE** 

read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the Letter of Offer.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an

amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in

this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required

for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICOR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity

Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form

for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email

on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the

Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e.,

Friday, April 14, 2023. Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort

basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net, the Stock Exchanges at www.bseindia.com and www.nseindia.com.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Common Application Form, as the case may be, at the time of submission of the Application

SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under

the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBIICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being: Som distilleries and breweries limited;
Name and address of the Eligible Equity Shareholder

including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I ami we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, piedged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICOR Regulations read with the SEBI Rights issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat. suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"), EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES. DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES. ACCORDINGLY, THE ISSUE MATERIALS SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not. be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs

may mention their internal reference number inplace of application number. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

Rights Entitlements may not be transferred or sold to any person in the United States.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" DN PAGE 143 OF THE LETTER OF OFFER.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures Disclaimer Clause of SEBI" on page 110 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way

or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" beginning on page 113 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness

be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text. of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

 a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders; investor@masserv.com. BANKER TO THE ISSUE: ICICI Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE

VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607/608 Marathon Icon, Opp. Peninsula Corporate Park,

Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040 Email: investors@vivro.net

Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122

REGISTRAR TO THE ISSUE

MAS SERVICES LIMSITED T-34, 2nd Floor, Okhla Industrial Area, Phase - II.

MASS

New Delhi - 110 020, India. Telephone: +91 11 2638 7281/82/83, 4132 0335 Facsimile: +91 11 2638 7384 Email: investor@masserv.com

Website: www.masserv.com Investor Grievance Email: investor@masserv.com Contact Person: N.C. Pal SEBI Registration Number: INR000000049

COMPANY SECRETARY AND COMPLIANCE OFFICER



SOM DISTILLERIES AND BREWERIES LIMITED Om Prakash Singh, Company Secretary & Compliance Officer

1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India. Telephone: +91 755 4271 271 / + 91 755 4278 827 E-mail: compliance@semindia.com

Website: www.somindia.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue,

with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer.

For, Som Distilleries and Breweries Limited

CHENNAI/KOCHI

Place: New Delhi Date: April 21, 2023

Om Prakash Singh Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

decomood

financialexp.epa.in

Date : April 21, 2023

## OSBI

Anytime Channels, Corporate Centre, 3rd Floor, World Trade Centre Arcade, Cuff Parade, Mumbai - 400005

#### CORRIGENDUM - II

RFP No. SBI/ACV/2022-23/003-B

Dated: 31.03.2023 In reference to above RFP for Procurement of 6750 Branch Managed CAPEX ATMs under phase XV, a Corrigendum is issued and can be accessed from Procurement News on the Bank's website

https://bank.sbi and portal https://etender.sbi/SBI/.

Also the last date and time for bid submission of bids is extended upto 3 PM on 28.04.2023.

Place: Mumbai **Deputy General Manager** Date: 22.04.2023 (Implementation & Rollout)

BRAITHWAITE & CO. LIMITED (A Government of India Undertaking) (A MINIRATNA Category-I Company) Ministry of Railways CIN: U74210WB1976GOI030798 5, Hide Road, Kolkata - 700 043

Braithwaite & Co. Ltd, A Govt. of India Undertaking under the Ministry of Railways invites applications from Indian Nationals for filling up the posts of General Manager (Civil), Manager (Business Development & Marketing), Safety Officer, System Engineer, Supervisor (Inspection & Quality Control), Supervisor (Design & Drawing), Supervisor (Maintenance), Safety Assistant, Project Assistant, Stores Assistant, Technician-Maintenance.

The details of posts, qualification and experience required etc. are displayed in Company's website www.braithwaiteindia.com

Closing Date: The last date & time of receipt of applications will be 20.05.2023, 4.00 PM.

ED (HR. A. S) No.: Rectt./2023/2

Greenlam

www.greenlamindustries.com

#### GREENLAM INDUSTRIES LIMITED

Registered & Corporate Office: 203, 2" Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India Phone No.: +91-11-4279-1399, CIN: L21016DL2013PLC386045 Email: investor.relations@greenlam.com ; Website: www.greenlamindustries.com

Notice of Postal Ballot and e-voting information to the Members Notice is hereby given that pursuant to Section 108 and 110 of the Companies Act, 2013 ("Act, 2013"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and other applicable provisions, if any, of the Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force), the Securities and Exchange Board of India (Listing and Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Secretarial Standards on General Meeting issued by the Institute of Company Secretaries of India read with the General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021 General Circular No. 20/2021 dated December 08, 2021, General Circular 02/2022 dt. 05/05/2022, General Circular 10/2022 dated December 28, 2022, General Circular 11/2022 dated December 28, 2022 and other applicable Circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "Circulars") and other applicable laws and regulations, if any, the approval of Members of the Company is being sought by way of Postal Ballot for special businesses as set out in the Postal Ballot Notice dated April 20, 2023 together with the Statement pursuant to Section 102 of the Act, 2013, relating thereto.

The Company has completed the dispatch of the Postal Ballot Notice along with Statement pursuant to Section 102 of the Act, 2013 on April 21 2023, by e-mail to those Members whose e-mail addresses are registered with the Company/Depositories. In terms of the said Circulars, the requirement of sending the physical Notice of Postal Ballot along with the Postal Ballot Form has been dispensed with till September 30, 2023.

The communication of the assent or dissent of the Members on the resolution would take place through the Remote e-voting system only. In this regard, the Company has engaged the services of Link Intime (India) Private Limited ('LIIPL') providing the Remote e-voting facility to the shareholders.

The Members may note that this Postal Ballot Notice will also be available on the Company's website at www.greeniamindustries.com and websites of stock exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com, where the equity shares of the Company are listed and on the website of LIIPL at https://instavote.linkintime.co.in.

The voting rights of the Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on Friday, April 14, 2023 ("Cut-off date"). Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes by Remote e-voting. A person who is not a Member as on the Cut-off date should treat this Notice for information purposes only. The Remote e-voting period will commence from 09.00 a.m. (IST) on Saturday, April 22, 2023 and will end at 5.00 p.m. (IST) on Sunday, May 21, 2023 (Voting Period). After the Voting Period, the Remote e-voting module shall be disabled by LIIPL and accordingly, the voting shall not be allowed. Once the vote on the resolution is cast by the

Member, he/she shall not be allowed to change it subsequently. Those members whose e-mail address is not registered with the Company/Depositories, may register the same by completing the process for registration of the same as under:

Physical Holding

mode, who have not registered/updated their email addresses and mobile numbers with the Company are requested to furnish their email addresses and mobile numbers to the Company's Registrars and Share Transfer Agent, Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058; Telephone: +91-11-41410592; Fax: +91-11-41410591; Email: delhi@linkintime.co.in; Website: www.linknintime.co.in

For the Shareholders holding shares in physical

Demat Holding

By contacting Depository Participant ("DP") and registering e-mail address and mobile number in demat account, as per the process advised by the DP.

For detailed instructions pertaining to remote e-voting, members may please refer to the section "Notes" in the Postal Ballot Notice. For any query connected with the Resolution proposed to be passed by means of Postal Ballot through Remote e-voting, the members may contact Mr. Rajiv Ranjan, Assistant Vice President (E-voting), Link Intime India Private Limited (LIPL) Noble Heights, 1st Floor, Plot NH 2 C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Phone No.: +91-11-41410592; Fax No.: +91-11-41410591; Email: enotices@linkintime.co.in or delhi@linkintime.co.in) or Mr. Prakash Kumar Biswal, Company Secretary & Vice President - Legal of the Company by sending email at investor.relations@greenlam.com or call at +91-11-42791399.

The Board of Directors of the Company has appointed Mr. Dilip Kumar Sarawagi (Membership No. A13020 and C.P No. 3090), Practicing Company Secretary, as the Scrutinizer to conduct the Postal Ballot through Remote e-voting process in a fair and transparent manner.

The results of the Postal Ballot will be announced on or before Tuesday, May 23, 2023. The said results along with the Scrutinizer's Report would be intimated to National Stock Exchange of India Limited and BSE Limited. Additionally, the results will also be uploaded on the Company's website www.greenlamindustries.com and on the website of LIPL at https://instavote.linkintime.co.in/. Further, the results shall be displayed on the Notice Board of the Company at its Registered Office for at least 3 days from the date of declaration of voting results.

For Greenlam Industries Limited

Company Secretary & Vice President - Legal

Mikasa

Prakash Kumar Biswal

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).



SOM DISTILLERIES AND BREWERIES LIMITED

Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Karnal Cinema Road, New Delhi - 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Om Prakash Singh, Company Secretary and Compliance Officer

E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL, AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

THURSDAY, MAY 11, 2023

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

MONDAY, MAY 8, 2023

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a

LAST DATE FOR ON MARKET **ISSUE OPENS ON** ISSUE CLOSES ON\*\* RENUNCIATION\*

manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. \*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹4,894.33 LAKHS" ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE

117 OF THE LETTER OF OFFER. \*Assuming full subscription

WEDNESDAY, APRIL 26, 2023

Simple, Safe, Smart way of Application - Make use of it!!!

ODA

read section on ASBA below. **FACILITIES FOR APPLICATION IN THIS ISSUE** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by

simply blocking the fund in the bank account, investors can avail the same. For further details

Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the Letter of Offer. Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available

case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated

in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in

Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in

this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICOR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights

Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, April 14, 2023. Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have

provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort. basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible

Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net; the Stock Exchanges at www.bseindia.com and www.nseindia.com. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring

Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the

to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an

mentioned in the Common Application Form, as the case may be, at the time of submission of the Application SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further

details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer.

authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being; Som distilleries and breweries limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reaffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat. suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed. in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"). EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES. AT ANY TIME

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number inplace of application number.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

Rights Entitlements may not be transferred or sold to any person in the United States.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE, FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 143 OF THE LETTER OF OFFER.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 110 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer for full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" begining on page 113 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text. of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

 a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: investor@masserv.com. BANKER TO THE ISSUE: ICICI Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE

VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607/608 Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower

Parel, Mumbai - 400 013, Maharashtra, India.

Email: investors@vivro.net Website: www.vivro.net

4 - 11

Place: New Delhi

Date: April 21, 2023

Telephone: +91 22 6666 8040

Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122

REGISTRAR TO THE ISSUE

MASS MAS SERVICES LIMSITED

T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi - 110 020, India.

Telephone: +91 11 2638 7281/ 82/ 83, 4132 0335 Facsimile: +91 11 2638 7384

Email: investor@masserv.com Website: www.masserv.com

Investor Grievance Email: investor@masserv.com Contact Person: N.C. Pal SEBI Registration Number: INR0000000049

COMPANY SECRETARY AND COMPLIANCE OFFICER

SOM DISTILLERIES AND BREWERIES LIMITED Om Prakash Singh, Company Secretary & Compliance Officer

1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India. Telephone: +91 755 4271 271 / + 91 755 4278 827 E-mail: compliance@somindia.com Website: www.somindia.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue,

with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer.

For, Som Distilleries and Breweries Limited Om Prakash Singh

Company Secretary & Compliance Officer Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations,

Kolkata

to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely Shares in the United States.



Date : April 21, 2023

Place: New Delhi decowood Mikasa





## OSBI

Anytime Channels, Corporate Centre, 3rd Floor, World Trade Centre Arcade, Cuff Parade, Mumbai - 400005

#### CORRIGENDUM - II

Dated: 31.03.2023

RFP No. SBI/ACV/2022-23/003-B

In reference to above RFP for Procurement of 6750 Branch Managed CAPEX ATMs under phase XV, a Corrigendum is issued and can be accessed from Procurement News on the Bank's website https://bank.sbi and portal https://etender.sbi/SBI/.

Also the last date and time for bid submission of bids is extended upto 3 PM on 28.04.2023.

Place: Mumbai **Deputy General Manager** Date: 22.04.2023 (Implementation & Rollout)

BRAITHWAITE & CO. LIMITED (A Government of India Undertaking) (A MINIRATNA Category-I Company) Ministry of Railways CIN: U74210WB1976GOI030798 5, Hide Road, Kolkata - 700 043

Braithwaite & Co. Ltd, A Govt. of India Undertaking under the Ministry of Railways invites applications from Indian Nationals for filling up the posts of General Manager (Civil), Manager (Business Development & Marketing), Safety Officer, System Engineer, Supervisor (Inspection & Quality Control), Supervisor (Design & Drawing), Supervisor (Maintenance), Safety Assistant, Project Assistant, Stores Assistant, Technician-Maintenance.

The details of posts, qualification and experience required etc. are displayed in Company's website www.braithwaiteindia.com

Closing Date: The last date & time of receipt of applications

will be 20.05.2023, 4.00 PM. ED (HR. A. S) No.: Rectt./2023/2

Greenlam

www.greenlamindustries.com

#### **GREENLAM INDUSTRIES LIMITED**

Registered & Corporate Office: 203, 2" Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India Phone No.: +91-11-4279-1399, CIN: L21016DL2013PLC386045 Email: investor.relations@greenlam.com ; Website: www.greenlamindustries.com

Notice of Postal Ballot and e-voting information to the Members Notice is hereby given that pursuant to Section 108 and 110 of the Companies Act, 2013 ("Act, 2013"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and other applicable provisions, if any, of the Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force), the Securities and Exchange Board of India (Listing and Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Secretarial Standards on General Meeting issued by the Institute of Company Secretaries of India read with the General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021 General Circular No. 20/2021 dated December 08, 2021, General Circular 02/2022 dt. 05/05/2022, General Circular 10/2022 dated December 28, 2022, General Circular 11/2022 dated December 28, 2022 and other applicable Circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "Circulars") and other applicable laws and regulations, if any, the approval of Members of the Company is being sought by way of Postal Ballot for special businesses as set out in the Postal Ballot Notice dated April 20, 2023 together with the Statement pursuant to Section 102 of the Act, 2013, relating thereto.

The Company has completed the dispatch of the Postal Ballot Notice along with Statement pursuant to Section 102 of the Act, 2013 on April 21 2023, by e-mail to those Members whose e-mail addresses are registered with the Company/Depositories. In terms of the said Circulars, the requirement of sending the physical Notice of Postal Ballot along with the Postal Ballot Form has been dispensed with till September 30, 2023.

The communication of the assent or dissent of the Members on the resolution would take place through the Remote e-voting system only. In this regard, the Company has engaged the services of Link Intime (India) Private Limited ('LIIPL') providing the Remote e-voting facility to the shareholders.

The Members may note that this Postal Ballot Notice will also be available on the Company's website at www.greenlamindustries.com and websites of stock exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com, where the equity shares of the Company are listed and on the website of LIIPL at https://instavote.linkintime.co.in.

The voting rights of the Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on Friday, April 14, 2023 ("Cut-off date"). Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes by Remote e-voting. A person who is not a Member as on the Cut-off date should treat this Notice for information purposes only. The Remote e-voting period will commence from 09.00 a.m. (IST) on Saturday, April 22, 2023 and will end at 5.00 p.m. (IST) on Sunday, May 21, 2023 (Voting Period). After the Voting Period, the Remote e-voting module shall be disabled by LIIPL and accordingly, the voting shall not be allowed. Once the vote on the resolution is cast by the

Member, he/she shall not be allowed to change it subsequently. Those members whose e-mail address is not registered with the Company/Depositories, may register the same by completing the process for registration of the same as under:

Physical Holding

For the Shareholders holding shares in physical mode, who have not registered/updated their email addresses and mobile numbers with the Company are requested to furnish their email addresses and mobile numbers to the Company's Registrars and Share Transfer Agent, Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058; Telephone: +91-11-41410592; Fax: +91-11-41410591; Email: delhi@linkintime.co.in;

Demat Holding

By contacting Depository Participant ("DP") and registering e-mail address and mobile number in demat account, as per the process advised by the DP.

For detailed instructions pertaining to remote e-voting, members may please refer to the section "Notes" in the Postal Ballot Notice. For any query connected with the Resolution proposed to be passed by means of Postal Ballot through Remote e-voting, the members may contact Mr. Rajiv Ranjan, Assistant Vice President (E-voting), Link Intime India Private Limited (LIPL) Noble Heights, 1st Floor, Plot NH 2 C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Phone No.: +91-11-41410592; Fax No.: +91-11-41410591; Email: enotices@linkintime.co.in or delhi@linkintime.co.in) or Mr. Prakash Kumar Biswal, Company Secretary & Vice President - Legal of the Company by sending email at investor.relations@greenlam.com or call at +91-11-42791399.

Website: www.linknintime.co.in

The Board of Directors of the Company has appointed Mr. Dilip Kumar Sarawagi (Membership No. A13020 and C.P No. 3090), Practicing Company Secretary, as the Scrutinizer to conduct the Postal Ballot through Remote e-voting process in a fair and transparent manner.

The results of the Postal Ballot will be announced on or before Tuesday, May 23, 2023. The said results along with the Scrutinizer's Report would be intimated to National Stock Exchange of India Limited and BSE Limited. Additionally, the results will also be uploaded on the Company's website www.greenlamindustries.com and on the website of LIPL at https://instavote.linkintime.co.in/. Further, the results shall be displayed on the Notice Board of the Company at its Registered Office for at least 3 days from the date of declaration of voting results.

For Greenlam Industries Limited

Mikasa

Company Secretary & Vice President - Legal

Prakash Kumar Biswal

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).



**ISSUE OPENS ON** 

SOM DISTILLERIES AND BREWERIES LIMITED

Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer. Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Karnal Cinema Road, New Delhi - 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India

Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Om Prakash Singh, Company Secretary and Compliance Officer E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL, AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

upon the truth and accuracy of the foregoing representations and agreements." For turther details, see "Application on Plain NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND

ISSUE CLOSES ON\*\*

BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY LAST DATE FOR ON MARKET

RENUNCIATION\* WEDNESDAY, APRIL 26, 2023 MONDAY, MAY 8, 2023 THURSDAY, MAY 11, 2023 \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a

manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the issue Closing Date.

\*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"). AGGREGATING UPTO ₹4.894.33 LAKHS" ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE

117 OF THE LETTER OF OFFER. \*Assuming full subscription

> Simple, Safe, Smart way of Application - Make use of it!!! \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by

ODA

read section on ASBA below. **FACILITIES FOR APPLICATION IN THIS ISSUE** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors

simply blocking the fund in the bank account, investors can avail the same. For further details

should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as

applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for

authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer, Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, April 14, 2023.

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible

Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net: the Stock Exchanges at www.bseindia.com and www.nseindia.com. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the

ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Common Application Form, as the case may be, at the time of submission of the Application SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBi to act as SCSBs for the ASBA

process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details

on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the

Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form

for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCS8 before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being; Som distilleries and breweries limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date: 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to: 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reaffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a Paper under ASBA process" on page 131 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat. suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed. in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"), EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES. AT ANY TIME

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number inplace of application number.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

Rights Entitlements may not be transferred or sold to any person in the United States.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE, FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 143 OF THE LETTER OF OFFER. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN

DEMATERIALIZED FORM PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS

ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 110 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer for full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" beginning on page 113 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text. of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com, d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: investor@masserv.com. BANKER TO THE ISSUE: ICICI Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

Telephone: +91 22 6666 8040

VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607/608 Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India.

Email: investors@vivro.net Website: www.vivro.net

Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122

MASS

MAS SERVICES LIMSITED

T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi - 110 020, India. Telephone: +91 11 2638 7281/82/83, 4132 0335

Facsimile: +91 11 2638 7384 Email: investor@masserv.com Website: www.masserv.com Investor Grievance Email: investor@masserv.com

SEBI Registration Number: INR0000000049

Contact Person: N.C. Pal

COMPANY SECRETARY AND COMPLIANCE OFFICER SOM DISTILLERIES AND BREWERIES LIMITED Om Prakash Singh, Company Secretary & Compliance Officer

Telephone: +91 755 4271 271 / + 91 755 4278 827

1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India.



Place: New Delhi

Date: April 21, 2023

Shares in the United States.

E-mail: compliance@somindia.com Website: www.somindia.com Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue,

with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer.

For, Som Distilleries and Breweries Limited Om Prakash Singh Company Secretary & Compliance Officer

to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations,



Date : April 21, 2023

Place: New Delhi



decowood











Lucknow

## OSBI

Anytime Channels, Corporate Centre, 3rd Floor, World Trade Centre Arcade, Cuff Parade, Mumbai - 400005

#### CORRIGENDUM - II

RFP No. SBI/ACV/2022-23/003-B

Dated: 31.03.2023

In reference to above RFP for Procurement of 6750 Branch Managed CAPEX ATMs under phase XV, a Corrigendum is issued and can be accessed from Procurement News on the Bank's website https://bank.sbi and portal https://etender.sbi/SBI/.

Also the last date and time for bid submission of bids is extended upto 3 PM on 28.04.2023.

Place: Mumbai Date: 22.04.2023

**Deputy General Manager** (Implementation & Rollout)



Braithwaite & Co. Ltd, A Govt. of India Undertaking under the Ministry of Railways invites applications from Indian Nationals for filling up the posts of General Manager (Civil), Manager (Business Development & Marketing), Safety Officer, System Engineer, Supervisor (Inspection & Quality Control), Supervisor (Design & Drawing), Supervisor (Maintenance), Safety Assistant, Project Assistant, Stores Assistant, Technician-Maintenance.

The details of posts, qualification and experience required etc. are displayed in Company's website www.braithwaiteindia.com

Closing Date: The last date & time of receipt of applications will be 20.05.2023, 4.00 PM.

No.: Rectt./2023/2 ED (HR. A. S)

Greenlam

www.greenlamindustries.com

# **GREENLAM INDUSTRIES LIMITED**

Registered & Corporate Office: 203, 2" Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India Phone No.: +91-11-4279-1389, CIN: L21016DL2013PLC386045 Email: investor.relations@greenlam.com; Website: www.greenlamindustries.com Notice of Postal Ballot and e-voting information to the Members

Notice is hereby given that pursuant to Section 108 and 110 of the Companies Act. 2013 ("Act. 2013"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and other applicable provisions, if any, of the Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force), the Securities and Exchange Board of India (Listing and Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Secretarial Standards on General Meeting issued by the Institute of Company Secretaries of India read with the General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021 General Circular No. 20/2021 dated December 08, 2021. General Circular 02/2022 dt. 05/05/2022, General Circular 10/2022 dated December 28, 2022, General Circular 11/2022 dated December 28, 2022 and other applicable Circulars issued by Ministry of Corporate Affairs "MCA") and Securities and Exchange Board of India ("SEBI" (hereinafter collectively referred to as "Circulars") and other applicable laws and regulations, if any, the approval of Members of the Company is being sought by way of Postal Ballot for special businesses as set out in the Postal Ballot Notice dated April 20, 2023 together with the Statement pursuant to Section 102 of the Act, 2013, relating thereto.

The Company has completed the dispatch of the Postal Ballot Notice along with Statement pursuant to Section 102 of the Act, 2013 on April 21 2023, by e-mail to those Members whose e-mail addresses are registered with the Company/Depositories. In terms of the said Circulars, the requirement of sending the physical Notice of Postal Ballot along with the Postal Ballot Form has been dispensed with till September 30, 2023.

The communication of the assent or dissent of the Members on the resolution would take place through the Remote e-voting system only. In this regard, the Company has engaged the services of Link Intime (India) Private Limited ('LIIPL') providing the Remote e-voting facility to the shareholders.

The Members may note that this Postal Ballot Notice will also be available on the Company's website at www.greenlamindustries.com and websites of stock exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com, where the equity shares of the Company are listed and on the website of LIIPL at https://instavote.linkintime.co.in.

The voting rights of the Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on Friday, April 14, 2023 ("Cut-off date"). Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes by Remote e-voting. A person who is not a Member as on the Cut-off date should treat this Notice for information purposes only. The Remote e-voting period will commence from 09.00 a.m. (IST) on Saturday, April 22, 2023 and will end at 5.00 p.m. (IST) on Sunday, May 21, 2023 (Voting Period). After the Voting Period, the Remote e-voting module shall be disabled by LIIPL and accordingly, the voting shall not be allowed. Once the vote on the resolution is cast by the

Member, he/she shall not be allowed to change it subsequently. Those members whose e-mail address is not registered with the Company/Depositories, may register the same by completing the process for registration of the same as under:

Physical Holding

For the Shareholders holding shares in physical mode, who have not registered/updated their email addresses and mobile numbers with the Company are requested to furnish their email addresses and mobile numbers to the Company's Registrars and Share Transfer Agent, Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058; Telephone: +91-11-41410592; Fax: +91-11-41410591; Email: delhi@linkintime.co.in; Website: www.linknintime.co.in

Demat Holding

By contacting Depository Participant ("DP") and registering e-mail address and mobile number in demat account, as per the process advised by the DP.

For detailed instructions pertaining to remote e-voting, members may please refer to the section "Notes" in the Postal Ballot Notice. For any query connected with the Resolution proposed to be passed by means of Postal Ballot through Remote e-voting, the members may contact Mr. Rajiv Ranjan, Assistant Vice President (E-voting), Link Intime India Private Limited (LIPL) Noble Heights, 1st Floor, Plot NH 2 C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Phone No.: +91-11-41410592; Fax No.: +91-11-41410591; Email: enotices@linkintime.co.in or delhi@linkintime.co.in) or Mr. Prakash Kumar Biswal, Company Secretary & Vice President - Legal of the Company by sending email at investor.relations@greenlam.com or call at +91-11-42791399.

The Board of Directors of the Company has appointed Mr. Dilip Kumar Sarawagi (Membership No. A13020 and C.P No. 3090), Practicing Company Secretary, as the Scrutinizer to conduct the Postal Ballot through Remote e-voting process in a fair and transparent manner.

The results of the Postal Ballot will be announced on or before Tuesday, May 23, 2023. The said results along with the Scrutinizer's Report would be intimated to National Stock Exchange of India Limited and BSE Limited. Additionally, the results will also be uploaded on the Company's website www.greenlamindustries.com and on the website of LIPL at https://instavote.linkintime.co.in/. Further, the results shall be displayed on the Notice Board of the Company at its Registered Office for at least 3 days from the date of declaration of voting results.

For Greenlam Industries Limited

Prakash Kumar Biswal Company Secretary & Vice President - Legal

Mikasa

Mikasa\*

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).



# SOM DISTILLERIES AND BREWERIES LIMITED

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Om Prakash Singh, Company Secretary and Compliance Officer

E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL,

AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

LAST DATE FOR ON MARKET ISSUE CLOSES ON\*\* **ISSUE OPENS ON** RENUNCIATION\*

MONDAY, MAY 8, 2023 WEDNESDAY, APRIL 26, 2023 THURSDAY, MAY 11, 2023 \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. \*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the

Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"). AGGREGATING UPTO ₹4.894.33 LAKHS" ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS. PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

"Assuming full subscription

Simple, Safe, Smart way of Application - Make use of it!!! \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by

read section on ASBA below.

**FACILITIES FOR APPLICATION IN THIS ISSUE** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For

simply blocking the fund in the bank account, investors can avail the same. For further details

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each

details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected. Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an

Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in

this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required

for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are flable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights

Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form

on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, April 14, 2023. Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible

for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email

Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private

Limited at www.vivro.net: the Stock Exchanges at www.bseindia.com and www.nseindia.com. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising

such SCSB to block Application Money payable on the Application in their respective ASBA Accounts Investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Common Application Form, as the case may be, at the time of submission of the Application

SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=ves&intmld=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager, An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form. for any purpose including renunciation even if it is received subsequently

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being; Som distilleries and breweries limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"If We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reaffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority, or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/falled; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat. suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"), EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT. THERE IS NO INTENTION TO REGISTER ANY PORTION OF THE ISSUE OR ANY OF THE SECURITIES DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES ACCORDINGLY. THE ISSUE MATERIALS SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

Rights Entitlements may not be transferred or sold to any person in the United States. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail

may mention their internal reference number inplace of application number. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 143 OF THE LETTER OF OFFER

received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS

ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements. as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 110 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer for full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" beginning DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders; investor@masserv.com. BANKER TO THE ISSUE: ICICI Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE

Email: investors@vivro.net

VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607/608 Marathon Icon, Opp. Peninsula Corporate Park,

Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040

Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122

REGISTRAR TO THE ISSUE

MASS MAS SERVICES LIMSITED

New Delhi - 110 020, India. Telephone: +91 11 2638 7281/82/83, 4132 0335

T-34, 2nd Floor, Okhla Industrial Area, Phase - II.

Facsimile: +91 11 2638 7384 Email: investor@masserv.com Website: www.masserv.com

Investor Grievance Email: investor@masserv.com Contact Person: N.C. Pal SEBI Registration Number: INR000000049

COMPANY SECRETARY AND COMPLIANCE OFFICER

SOM DISTILLERIES AND BREWERIES LIMITED

Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the

case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA

Om Prakash Singh, Company Secretary & Compliance Officer

Telephone: +91 755 4271 271 / + 91 755 4278 827



E-mail: compliance@somindia.com Website: www.somindia.com Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA

Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India.

process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer For, Som Distilleries and Breweries Limited

Place: New Delhi

Date: April 21, 2023

Om Prakash Singh Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

financiales .epa

Date : April 21, 2023

Place: New Delhi

decowood

OSBI Anytime Channels, Corporate Centre, 3rd Floor,

World Trade Centre Arcade, Cuff Parade, Mumbai - 400005 CORRIGENDUM - II

RFP No. SBI/ACV/2022-23/003-B

Dated: 31.03.2023

In reference to above RFP for Procurement of 6750 Branch Managed CAPEX ATMs under phase XV, a Corrigendum is issued and can be accessed from Procurement News on the Bank's website https://bank.sbi and portal https://etender.sbi/SBI/.

Also the last date and time for bid submission of bids is extended upto 3 PM on 28.04.2023.

Place: Mumbai Date: 22.04.2023

Deputy General Manager (Implementation & Rollout)



#### BRAITHWAITE & CO. LIMITED (A Government of India Undertaking) (A MINIRATNA Category-I Company) Ministry of Railways CIN: U74210WB1976GOI030798 5, Hide Road, Kolkata - 700 043

Braithwaite & Co. Ltd. A Govt. of India Undertaking under the Ministry of Railways invites applications from Indian Nationals for filling up the posts of General Manager (Civil), Manager (Business Development & Marketing), Safety Officer, System Engineer, Supervisor (Inspection & Quality Control), Supervisor (Design & Drawing), Supervisor (Maintenance), Safety Assistant, Project Assistant, Stores Assistant, Technician-Maintenance.

The details of posts, qualification and experience required etc. are displayed in Company's website www.braithwaiteindia.com

Closing Date: The last date & time of receipt of applications will be 20.05.2023, 4.00 PM.

No.: Rectt./2023/2

ED (HR. A. S)



www.greenlamindustries.com

**GREENLAM INDUSTRIES LIMITED** Registered & Corporate Office: 203, 2" Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India Phone No.: +91-11-4279-1399, GIN: L21016DL2013PLC386045 Email: investor.relations@greenlam.com; Website: www.greenlamindustries.com

Notice of Postal Ballot and e-voting information to the Members

Notice is hereby given that pursuant to Section 108 and 110 of the Companies Act, 2013 ("Act, 2013"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and other applicable provisions, if any, of the Act, 2013 (including any statutory nodification or re-enactment thereof for the time being in force), the Securities and Exchange Board of India (Listing and Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Secretarial Standards on General Meeting issued by the Institute of Company Secretaries of India read with the General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13. 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021. General Circular No. 20/2021 dated December 08, 2021, General Circular 02/2022 dt. 05/05/2022, General Circular 10/2022 dated December 28, 2022, General Circular 11/2022 dated December 28, 2022 and other applicable Circulars issued by Ministry of Corporate Affairs "MCA") and Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "Circulars") and other applicable

The Company has completed the dispatch of the Postal Ballot Notice along with Statement pursuant to Section 102 of the Act, 2013 on April 21, 2023, by e-mail to those Members whose e-mail addresses are registered with the Company/Depositories. In terms of the said Circulars, the requirement of sending the physical Notice of Postal Ballot along with the Postal Ballot Form has been dispensed with till September 30, 2023.

laws and regulations, if any, the approval of Members of the Company is

being sought by way of Postal Ballot for special businesses as set out in

the Postal Ballot Notice dated April 20, 2023 together with the Statement

pursuant to Section 102 of the Act, 2013, relating thereto.

The communication of the assent or dissent of the Members on the resolution would take place through the Remote e-voting system only. In this regard, the Company has engaged the services of Link Intime (India) Private Limited ("LIIPL") providing the Remote e-voting facility to the

The Members may note that this Postal Ballot Notice will also be available on the Company's website at www.greenlamindustries.com and websites of stock exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com, where the equity shares of the Company are listed and on the website of LIIPL at

The voting rights of the Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on Friday. April 14, 2023 ("Cut-off date"). Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes by Remote e-voting. A person who is not a Member as on the Cut-off date should treat this Notice for information purposes only. The Remote e-voting period will commence from 09.00 a.m. (IST) on Saturday, April 22, 2023 and will end at 5.00 p.m. (IST) on Sunday, May 21, 2023 (Voting Period). After the Voting Period, the Remote e-voting module shall be disabled by LIPL and accordingly, the voting shall not be allowed. Once the vote on the resolution is cast by the

Those members whose e-mail address is not registered with the Company/Depositories, may register the same by completing the process for registration of the same as under:

Member, he/she shall not be allowed to change it subsequently.

Physical Holding

https://instavote.linkintime.co.in.

For the Shareholders holding shares in physical mode, who have not registered/updated their email addresses and mobile numbers with the Company are requested to furnish their email addresses and mobile numbers to the Company's Registrars and Share Transfer Agent, Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi 110058; Telephone: +91-11-41410592; Fax: +91-11-41410591; Email: delhi@linkintime.co.in; Website: www.linknintime.co.in

Demat Holding

By contacting Depository Participant ("DP") and registering e-mail address and mobile number in demat account, as per the process advised by the DP.

For detailed instructions pertaining to remote e-voting, members may please refer to the section "Notes" in the Postal Ballot Notice. For any query connected with the Resolution proposed to be passed by means of Postal Ballot through Remote e-voting, the members may contact Mr. Rajiv Ranjan, Assistant Vice President (E-voting), Link Intime India Private Limited (LIIPL) Noble Heights, 1st Floor, Plot NH 2 C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Phone No.: +91-11-41410592; Fax No.: +91-11-41410591; Email: enotices@linkintime.co.in or delhi@linkintime.co.in) or Mr. Prakash Kumar Biswal, Company Secretary & Vice President - Legal of the Company by sending email at investor.relations@greenlam.com or call at +91-11-42791399.

The Board of Directors of the Company has appointed Mr. Dilip Kumar Sarawagi (Membership No. A13020 and C.P No. 3090), Practicing Company Secretary, as the Scrutinizer to conduct the Postal Ballot through Remote e-voting process in a fair and transparent manner.

The results of the Postal Ballot will be announced on or before Tuesday, May 23, 2023. The said results along with the Scrutinizer's Report would be intimated to National Stock Exchange of India Limited and BSE Limited. Additionally, the results will also be uploaded on the Company's website www.greenlamindustries.com and on the website of LIIPL at https://instavote.linkintime.co.in/. Further, the results shall be displayed on the Notice Board of the Company at its Registered Office for at least 3 days from the date of declaration of voting results.

For Greenlam Industries Limited

Prakash Kumar Biswal Company Secretary & Vice President - Legal

Mikasa



Mikasa



(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).

# SOM DISTILLERIES AND BREWERIES LIMITED

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India. Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Om Prakash Singh, Company Secretary and Compliance Officer E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL, AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

THURSDAY, MAY 11, 2023

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

LAST DATE FOR ON MARKET **ISSUE OPENS ON** ISSUE CLOSES ON\*\* RENUNCIATION\*

manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. \*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a

MONDAY, MAY 8, 2023

ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹4,894.33 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

\*Assuming full subscription

WEDNESDAY, APRIL 26, 2023

ASBA\*

Simple, Safe, Smart way of Application - Make use of it!!! \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

**FACILITIES FOR APPLICATION IN THIS ISSUE** 

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the investors are required to submit a separate Application Form for each demat account.

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, April 14, 2023.

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net; the Stock Exchanges at www.bseindia.com and www.nseindia.com. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the

ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application, Investors desiring to make an Application in this issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Common Application Form, as the case may be, at the time of submission of the Application.

SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being; Som distilleries and breweries limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Siskim and the officials appointed by the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. If we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws. (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. If We will not offer, self or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale. is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders. holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue. Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their dernat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS

EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR

DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to

subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials. THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"). EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS. AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT. THERE IS NO INTENTION TO REGISTER ANY PORTION OF THE ISSUE OR ANY OF THE SECURITIES. DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES. ACCORDINGLY, THE ISSUE MATERIALS SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be Illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares In registered form must provide an address for registration of these Equity Shares in India.

Rights Entitlements may not be transferred or sold to any person in the United States. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs

may mention their internal reference number inplace of application number. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 143 OF THE LETTER OF OFFER.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 110 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness: or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer for full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" begining on page 113 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile. number in the records maintained by the Registrar or our Company; investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: investor@masserv.com. BANKER TO THE ISSUE: ICICI Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

Letter of Offer LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607/608 Marathon Icon, Opp. Peninsula Corporate Park,

Off, Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040

SEBI Registration Number: INM000010122

Email: investors@vivro.net Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah

MASS MAS SERVICES LIMSITED

T-34, 2nd Floor, Okhia Industrial Area, Phase - II, New Delhi - 110 020, India.

Telephone: +91 11 2638 7281/82/83, 4132 0335 Facsimile: +91 11 2638 7384 Email: investor@masserv.com Website: www.masserv.com

Investor Grievance Email: investor@masserv.com Contact Person: N.C. Pal SEBI Registration Number: INR000000049

#### COMPANY SECRETARY AND COMPLIANCE OFFICER SOM DISTILLERIES AND BREWERIES LIMITED



Om Prakash Singh, Company Secretary & Compliance Officer 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India. Telephone: +91 755 4271 271 / + 91 755 4278 827

E-mail: compliance@somindia.com Website: www.somindia.com

post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer.

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or

For, Som Distilleries and Breweries Limited

Place: New Delhi Date: April 21, 2023

Om Prakash Singh Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States



Date : April 21, 2023







# OSBI

Anytime Channels, Corporate Centre, 3rd Floor, World Trade Centre Arcade, Cuff Parade, Mumbai - 400005

#### CORRIGENDUM - II

RFP No. SBI/ACV/2022-23/003-B

Dated: 31.03.2023 In reference to above RFP for Procurement of 6750 Branch Managed CAPEX ATMs under phase XV, a Corrigendum is issued and

https://bank.sbi and portal https://etender.sbi/SBI/. Also the last date and time for bid submission of bids is extended upto 3 PM on 28.04.2023.

can be accessed from Procurement News on the Bank's website

Place: Mumbai Date: 22.04.2023

**Deputy General Manager** (Implementation & Rollout)



#### BRAITHWAITE & CO. LIMITED (A Government of India Undertaking)

(A MINIRATNA Category-I Company) **Ministry of Railways** CIN: U74210WB1976GOI030798 5, Hide Road, Kolkata - 700 043

Braithwaite & Co. Ltd, A Govt. of India Undertaking under the Ministry of Railways invites applications from Indian Nationals for filling up the posts of General Manager (Civil), Manager (Business Development & Marketing), Safety Officer, System Engineer, Supervisor (Inspection & Quality Control), Supervisor (Design & Drawing), Supervisor (Maintenance), Safety Assistant, Project Assistant, Stores Assistant, Technician-Maintenance.

The details of posts, qualification and experience required etc. are displayed in Company's website www.braithwaiteindia.com

Closing Date: The last date & time of receipt of applications will be 20.05.2023, 4.00 PM.

No.: Rectt./2023/2

ED (HR. A. S)



www.greenlamindustries.com

**GREENLAM INDUSTRIES LIMITED** Registered & Corporate Office: 203, 2" Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India Phone No.: +91-11-4279-1399, CIN: L21016DL2013PLC386045

Email: investor.relations@greenlam.com; Website: www.greenlamindustries.com

Notice of Postal Ballot and e-voting information to the Members Notice is hereby given that pursuant to Section 108 and 110 of the Companies Act, 2013 ("Act, 2013"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and other applicable provisions, if any, of the Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force), the Securities and Exchange Board of India (Listing and Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Secretarial Standards on General Meeting issued by the Institute of Company Secretaries of India read with the General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020. General Circular No. 10/2021 dated June 23, 2021. General Circular No. 20/2021 dated December 08, 2021, General Circular 02/2022 dt. 05/05/2022, General Circular 10/2022 dated December 28, 2022, General Circular 11/2022 dated December 28, 2022 and other applicable Circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "Circulars") and other applicable laws and regulations, if any, the approval of Members of the Company is being sought by way of Postal Ballot for special businesses as set out in the Postal Ballot Notice dated April 20, 2023 together with the Statement pursuant to Section 102 of the Act, 2013, relating thereto.

The Company has completed the dispatch of the Postal Ballot Notice along with Statement pursuant to Section 102 of the Act, 2013 on April 21, 2023, by e-mail to those Members whose e-mail addresses are registered with the Company/Depositories. In terms of the said Circulars, the requirement of sending the physical Notice of Postal Ballot along with the Postal Ballot Form has been dispensed with till September 30, 2023.

The communication of the assent or dissent of the Members on the resolution would take place through the Remote e-voting system only. In this regard, the Company has engaged the services of Link Intime (India) Private Limited (LIIPL') providing the Remote e-voting facility to the

The Members may note that this Postal Ballot Notice will also be available on the Company's website at www.greenlamindustries.com and websites of stock exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com, where the equity shares of the Company are listed and on the website of LIPL at https://instavote.linkintime.co.in.

The voting rights of the Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on Friday, April 14, 2023 ("Cut-off date"). Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes by Remote e-voting. A person who is not a Member as on the Cut-off date should treat this Notice for information purposes only. The Remote e-voting period will commence from 09:00 a.m. (IST) on Saturday, April 22, 2023 and will end at 5.00 p.m. (IST) on Sunday, May 21, 2023 (Voting Period). After the Voting Period, the Remote e-voting module shall be disabled by LIPL and accordingly, the voting shall not be allowed. Once the vote on the resolution is cast by the Member, he/she shall not be allowed to change it subsequently.

Those members whose e-mail address is not registered with the Company/Depositories, may register the same by completing the process for registration of the same as under:

Physical Holding

For the Shareholders holding shares in physical mode, who have not registered/updated their email addresses and mobile numbers with the Company are requested to furnish their email addresses and mobile numbers to the Company's Registrars and Share Transfer Agent, Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058; Telephone: +91-11-41410592; Fax: +91 11-41410591; Email: delhi@linkintime.co.in;

Demat Holding

Website: www.linknintime.co.in By contacting Depository Participant ("DP") and registering e-mail address and mobile number in demat account, as per the process advised by the DP.

For detailed instructions perfaining to remote e-voting, members may please refer to the section "Notes" in the Postal Ballot Notice. For any query connected with the Resolution proposed to be passed by means of Postal Ballot through Remote e-voting, the members may contact Mr. Rajiv Ranjan, Assistant Vice President (E-voting), Link Intime India Private Limited (LIIPL) Noble Heights, 1st Floor, Plot NH 2 C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Phone No.: +91-11-41410592; Fax No.: +91-11-41410591; Email: enotices@linkintime.co.in or delhi@linkintime.co.in) or Mr. Prakash Kumar Biswal, Company Secretary & Vice President - Legal of the Company by sending email at investor.relations@greenlam.com or call at +91-11-42791399.

The Board of Directors of the Company has appointed Mr. Dilip Kumar Sarawagi (Membership No. A13020 and C.P No. 3090), Practicing Company Secretary, as the Scrutinizer to conduct the Postal Ballot through Remote e-voting process in a fair and transparent manner.

The results of the Postal Ballot will be announced on or before Tuesday, May 23, 2023. The said results along with the Scrutinizer's Report would be intimated to National Stock Exchange of India Limited and BSE Limited. Additionally, the results will also be uploaded on the Company's website www.greenlamindustries.com and on the website of LIIPL at https://instavote.linkintime.co.in/. Further, the results shall be displayed on the Notice Board of the Company at its Registered Office for at least 3 days from the date of declaration of voting results.

For Greenlam Industries Limited

Place: New Delhi

Date : April 21, 2023

decowood



Mikasa\*

Prakash Kumar Biswal

Company Secretary &

Vice President - Legal

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).

# SOM DISTILLERIES AND BREWERIES LIMITED

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies. Delhi & Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Karnal Cinema Road, New Delhi - 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India. Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Om Prakash Singh, Company Secretary and Compliance Officer

E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L748990L1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL, AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND

BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY LAST DATE FOR ON MARKET **ISSUE OPENS ON** ISSUE CLOSES ON\*\*

RENUNCIATION\* WEDNESDAY, APRIL 26, 2023 MONDAY, MAY 8, 2023 THURSDAY, MAY 11, 2023 \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a

manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

\*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"). AGGREGATING UPTO ₹4,894.33 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF DUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY

PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON FRIDAY.

APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE

EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE

117 OF THE LETTER OF OFFER. \*Assuming full subscription

Simple, Safe, Smart way of Application - Make use of it!!!

"Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

FACILITIES FOR APPLICATION IN THIS ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the Letter of Offer.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of dernat account in accordance with the SEBI ICDR Regulations, such investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, April 14, 2023. Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have

provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net; the Stock Exchanges at www.bseindia.com and www.nseindia.com. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the

ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an

authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Common Application Form, as the case may be, at the time of submission of the Application

SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being; Som distilleries and breweries limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained, 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17, All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. If we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reaffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar, or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their dernat account. details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed. in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"), EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES. OR RIGHTS ENTITLEMENT. THERE IS NO INTENTION TO REGISTER ANY PORTION OF THE ISSUE OR ANY OF THE SECURITIES DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES.

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uplgaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number inplace of application number.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 143 OF THE LETTER OF OFFER.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS

ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HQ/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 110 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer for full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" begining on page 113 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text. of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company; investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: investor@masserv.com. BANKER TO THE ISSUE: ICICI Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

LEAD MANAGER TO THE ISSUE

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

607/608 Marathon Icon, Opp. Peninsula Corporate Park. Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040

Email: investors@vivro.ne Website: www.vivro.net

Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122

REGISTRAR TO THE ISSUE

MAS SERVICES LIMSITED T-34, 2nd Floor, Okhla Industrial Area, Phase - II.

MASS

Contact Person: N.C. Pal

New Delhi - 110 020, India. Telephone: +91 11 2638 7281/82/83, 4132 0335 Facsimile: +91 11 2638 7384

Email: investor@masserv.com Website: www.masserv.com Investor Grievance Email: investor@masserv.com

SEBI Registration Number: INR0000000049

COMPANY SECRETARY AND COMPLIANCE OFFICER SOM DISTILLERIES AND BREWERIES LIMITED

Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the

case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA



Om Prakash Singh, Company Secretary & Compliance Officer 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India. Telephone: +91 755 4271 271 / + 91 755 4278 827 E-mail: compliance@somindia.com

Website: www.somindia.com Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA

process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer. For, Som Distilleries and Breweries Limited

Place: New Delhi Date: April 21, 2023 Om Prakash Singh

Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations. to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.





RFP No. SBI/ACV/2022-23/003-B

# OSBI

Anytime Channels, Corporate Centre, 3rd Floor, World Trade Centre Arcade, Cuff Parade, Mumbai - 400005

# CORRIGENDUM - II

In reference to above RFP for Procurement of 6750 Branch Managed CAPEX ATMs under phase XV, a Corrigendum is issued and can be accessed from Procurement News on the Bank's website https://bank.sbi and portal https://etender.sbi/SBI/.

Also the last date and time for bid submission of bids is extended upto 3 PM on 28.04.2023.

Place: Mumbal Date: 22.04.2023

**Deputy General Manager** (Implementation & Rollout)

Dated: 31.03.2023

Sd/-



#### BRAITHWAITE & CO. LIMITED A Government of India Undertaking) (A MINIRATNA Category-I Company)

Ministry of Railways CIN: U74210WB1976GOI030798 5, Hide Road, Kolkata - 700 043

Braithwaite & Co. Ltd. A Govt. of India Undertaking under the Ministry of Railways invites applications from Indian Nationals for filling up the posts of General Manager (Civil), Manager (Business Development & Marketing), Safety Officer, System Engineer, Supervisor (Inspection & Quality Control), Supervisor (Design & Drawing), Supervisor (Maintenance), Safety Assistant, Project Assistant, Stores Assistant, Technician-Maintenance.

The details of posts, qualification and experience required etc. are displayed in Company's website www.braithwaiteindia.com

Closing Date: The last date & time of receipt of applications will be 20.05.2023, 4.00 PM.

No.: Rectt./2023/2

ED (HR. A. S)



www.greenlamindustries.com

### **GREENLAM INDUSTRIES LIMITED**

Registered & Corporate Office: 203, 2" Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India Phone No.: +91-11-4279-1399, CIN: L210160L2013PLC386045 Email: investor.relations@greenlam.com; Website: www.greenlamindustries.com

Notice of Postal Ballot and e-voting information to the Members Notice is hereby given that pursuant to Section 108 and 110 of the Companies Act, 2013 ("Act, 2013"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and other oplicable provisions, if any, of the Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force), the Securities and Exchange Board of India (Listing and Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Secretarial Standards on General Meeting issued by the Institute of Company Secretaries of India read with the General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021 General Circular No. 20/2021 dated December 08, 2021, General Circular 02/2022 dt. 05/05/2022, General Circular 10/2022 dated December 28, 2022, General Circular 11/2022 dated December 28, 2022 and other applicable Circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI" (hereinafter collectively referred to as "Circulars") and other applicable laws and regulations, if any, the approval of Members of the Company is being sought by way of Postal Ballot for special businesses as set out in the Postal Ballot Notice dated April 20, 2023 together with the Statement pursuant to Section 102 of the Act, 2013, relating thereto.

The Company has completed the dispatch of the Postal Ballot Notice along with Statement pursuant to Section 102 of the Act, 2013 on April 21 2023, by e-mail to those Members whose e-mail addresses are registered with the Company/Depositories. In terms of the said Circulars, the requirement of sending the physical Notice of Postal Ballot along with the Postal Ballot Form has been dispensed with till September 30, 2023.

The communication of the assent or dissent of the Members on the resolution would take place through the Remote e-voting system only. In this regard, the Company has engaged the services of Link Intime (India) Private Limited (LIIPL') providing the Remote e-voting facility to the

The Members may note that this Postal Ballot Notice will also be available on the Company's website at www.greenlamindustries.com and websites of stock exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com, where the equity shares of the Company are listed and on the website of LIIPL at https://instavote.linkintime.co.in.

The voting rights of the Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on Friday, April 14, 2023 ("Cut-off date"). Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes by Remote e-voting. A person who is not a Member as on the Cut-off date should treat this Notice for information purposes only. The Remote e-voting period will commence from 09.00 a.m. (IST) on Saturday, April 22, 2023 and will end at 5.00 p.m. (IST) on Sunday, May 21, 2023 (Voting Period). After the Voting Period, the Remote e-voting module shall be disabled by LIPL and accordingly, the voting shall not be allowed. Once the vote on the resolution is cast by the Member, he/she shall not be allowed to change it subsequently.

Those members whose e-mail address is not registered with the Company/Depositories, may register the same by completing the process for registration of the same as under:

Physical Holding

For the Shareholders holding shares in physical mode, who have not registered/updated their email addresses and mobile numbers with the Company are requested to furnish their email addresses and mobile numbers to the Company's Registrars and Share Transfer Agent, Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH2, LSC. C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058; Telephone: +91-11-41410592; Fax: +91-11-41410591; Email: delhi@linkintime.co.in;

Demat Holding

By contacting Depository Participant ("DP") and registering e-mail address and mobile number in demat account, as per the process advised by the DP.

For detailed instructions pertaining to remote e-voting, members may please refer to the section "Notes" in the Postal Ballot Notice. For any query connected with the Resolution proposed to be passed by means of Postal Ballot through Remote e-voting, the members may contact Mr. Rajiv Ranjan, Assistant Vice President (E-voting), Link Intime India Private Limited (LIPL) Noble Heights, 1st Floor, Plot NH 2 C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Phone No.: +91-11 41410592; Fax No.: +91-11-41410591; Email: enotices@linkintime.co.in or delhi@linkintime.co.in) or Mr. Prakash Kumar Biswal, Company Secretary & Vice President - Legal of the Company by sending email at investor.relations@greenlam.com or call at +91-11-42791399.

Website: www.linknintime.co.in

The Board of Directors of the Company has appointed Mr. Dilip Kumar Sarawagi (Membership No. A13020 and C.P No. 3090), Practicing Company Secretary, as the Scrutinizer to conduct the Postal Ballot through Remote e-voting process in a fair and transparent manner.

The results of the Postal Ballot will be announced on or before Tuesday, May 23, 2023. The said results along with the Scrutinizer's Report would be intimated to National Stock Exchange of India Limited and BSE Limited. Additionally, the results will also be uploaded on the Company's website www.greenlamindustries.com and on the website of LIPL at https://instavote.linkintime.co.in/. Further, the results shall be displayed on the Notice Board of the Company at its Registered Office for at least 3 days from the date of declaration of voting results.

Mikasa

For Greenlam Industries Limited

Company Secretary & Vice President - Legal

Prakash Kumar Biswal

Mikasa\*

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).



SOM DISTILLERIES AND BREWERIES LIMITED

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal – 462 011, Madhya Pradesh, India Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Om Prakash Singh, Company Secretary and Compliance Officer

E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL,

AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

LAST DATE FOR ON MARKET **ISSUE OPENS ON** ISSUE CLOSES ON\*\* RENUNCIATION\* WEDNESDAY, APRIL 26, 2023 MONDAY, MAY 8, 2023 THURSDAY, MAY 11, 2023

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a

manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. \*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹4,894.33 LAKHS" ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON FRIDAY. APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

\*Assuming full subscription

Simple, Safe, Smart way of Application - Make use of it!!! \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by

simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below. **FACILITIES FOR APPLICATION IN THIS ISSUE** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all

Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the Letter of Offer.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in

this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICOR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights

Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form

on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, April 14, 2023. Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders

for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email

Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private

have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible

Limited at www.vivro.net, the Stock Exchanges at www.bseindia.com and www.nseindia.com. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising

such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money

mentioned in the Common Application Form, as the case may be, at the time of submission of the Application SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBIICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being: Som distilleries and breweries limited;
Name and address of the Eligible Equity Shareholder

including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, piedged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICOR Regulations read with the SEBI Rights issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat. suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"), EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES. DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES. ACCORDINGLY. THE ISSUE MATERIALS SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not. be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number inplace of application number.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

Rights Entitlements may not be transferred or sold to any person in the United States.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" DN PAGE 143 OF THE LETTER OF OFFER.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures Disclaimer Clause of SEBI" on page 110 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" beginning on page 113 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text. of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders; investor@masserv.com. BANKER TO THE ISSUE: ICICI Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE

VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607/608 Marathon Icon, Opp. Peninsula Corporate Park,

Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040 Email: investors@vivro.net

Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122

REGISTRAR TO THE ISSUE

MASS

MAS SERVICES LIMSITED

New Delhi - 110 020, India. Telephone: +91 11 2638 7281/82/83, 4132 0335

T-34, 2nd Floor, Okhla Industrial Area, Phase - II.

Facsimile: +91 11 2638 7384 Email: investor@masserv.com Website: www.masserv.com

Investor Grievance Email: investor@masserv.com Contact Person: N.C. Pal SEBI Registration Number: INR000000049

#### COMPANY SECRETARY AND COMPLIANCE OFFICER SOM DISTILLERIES AND BREWERIES LIMITED



Om Prakash Singh, Company Secretary & Compliance Officer Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India.

Telephone: +91 755 4271 271 / + 91 755 4278 827

E-mail: compliance@semindia.com Website: www.somindia.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA

process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer. For, Som Distilleries and Breweries Limited

Place: New Delhi Date: April 21, 2023 Om Prakash Singh

BENGALURU

Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

financialexp.epa.in

decomood

Date : April 21, 2023

Place: New Delhi

person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely

## OSBI

Anytime Channels, Corporate Centre, 3rd Floor, World Trade Centre Arcade, Cuff Parade, Mumbai - 400005

#### CORRIGENDUM - II

RFP No. SBI/ACV/2022-23/003-B

Dated: 31.03.2023 In reference to above RFP for Procurement of 6750 Branch Managed CAPEX ATMs under phase XV, a Corrigendum is issued and can be accessed from Procurement News on the Bank's website

Also the last date and time for bid submission of bids is extended upto 3 PM on 28.04.2023.

Place: Mumbai **Deputy General Manager** Date: 22.04.2023 (Implementation & Rollout)

https://bank.sbi and portal https://etender.sbi/SBI/.

BRAITHWAITE & CO. LIMITED (A Government of India Undertaking) (A MINIRATNA Category-I Company) Ministry of Railways CIN: U74210WB1976GOI030798 5, Hide Road, Kolkata - 700 043

Braithwaite & Co. Ltd, A Govt. of India Undertaking under the Ministry of Railways invites applications from Indian Nationals for filling up the posts of General Manager (Civil), Manager (Business Development & Marketing), Safety Officer, System Engineer, Supervisor (Inspection & Quality Control), Supervisor (Design & Drawing), Supervisor (Maintenance), Safety Assistant, Project Assistant, Stores Assistant, Technician-Maintenance.

The details of posts, qualification and experience required etc. are displayed in Company's website www.braithwaiteindia.com

Closing Date: The last date & time of receipt of applications will be 20.05.2023, 4.00 PM.

No.: Rectt./2023/2 ED (HR. A. S)

Greenlam

www.greenlamindustries.com

#### GREENLAM INDUSTRIES LIMITED

Registered & Corporate Office: 203, 2" Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India Phone No.: +91-11-4279-1399, CIN: L21016DL2013PLC386045 Email: investor.relations@greenlam.com ; Website: www.greenlamindustries.com

Notice of Postal Ballot and e-voting information to the Members Notice is hereby given that pursuant to Section 108 and 110 of the Companies Act, 2013 ("Act, 2013"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and other applicable provisions, if any, of the Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force), the Securities and Exchange Board of India (Listing and Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Secretarial Standards on General Meeting issued by the Institute of Company Secretaries of India read with the General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021 General Circular No. 20/2021 dated December 08, 2021, General Circular 02/2022 dt. 05/05/2022, General Circular 10/2022 dated December 28, 2022, General Circular 11/2022 dated December 28, 2022 and other applicable Circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "Circulars") and other applicable laws and regulations, if any, the approval of Members of the Company is being sought by way of Postal Ballot for special businesses as set out in the Postal Ballot Notice dated April 20, 2023 together with the Statement pursuant to Section 102 of the Act, 2013, relating thereto.

The Company has completed the dispatch of the Postal Ballot Notice along with Statement pursuant to Section 102 of the Act, 2013 on April 21 2023, by e-mail to those Members whose e-mail addresses are registered with the Company/Depositories. In terms of the said Circulars, the requirement of sending the physical Notice of Postal Ballot along with the Postal Ballot Form has been dispensed with till September 30, 2023.

The communication of the assent or dissent of the Members on the resolution would take place through the Remote e-voting system only. In this regard, the Company has engaged the services of Link Intime (India) Private Limited ('LIIPL') providing the Remote e-voting facility to the shareholders.

The Members may note that this Postal Ballot Notice will also be available on the Company's website at www.greeniamindustries.com and websites of stock exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com, where the equity shares of the Company are listed and on the website of LIIPL at https://instavote.linkintime.co.in.

The voting rights of the Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on Friday, April 14, 2023 ("Cut-off date"). Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes by Remote e-voting. A person who is not a Member as on the Cut-off date should treat this Notice for information purposes only. The Remote e-voting period will commence from 09.00 a.m. (IST) on Saturday, April 22, 2023 and will end at 5.00 p.m. (IST) on Sunday, May 21, 2023 (Voting Period). After the Voting Period, the Remote e-voting module shall be disabled by LIIPL and accordingly, the voting shall not be allowed. Once the vote on the resolution is cast by the

Member, he/she shall not be allowed to change it subsequently. Those members whose e-mail address is not registered with the Company/Depositories, may register the same by completing the process for registration of the same as under:

Physical Holding

mode, who have not registered/updated their email addresses and mobile numbers with the Company are requested to furnish their email addresses and mobile numbers to the Company's Registrars and Share Transfer Agent, Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058; Telephone: +91-11-41410592; Fax: +91-11-41410591; Email: delhi@linkintime.co.in; Website: www.linknintime.co.in

For the Shareholders holding shares in physical

Demat Holding

By contacting Depository Participant ("DP") and registering e-mail address and mobile number in demat account, as per the process advised by the DP.

For detailed instructions pertaining to remote e-voting, members may please refer to the section "Notes" in the Postal Ballot Notice. For any query connected with the Resolution proposed to be passed by means of Postal Ballot through Remote e-voting, the members may contact Mr. Rajiv Ranjan, Assistant Vice President (E-voting), Link Intime India Private Limited (LIPL) Noble Heights, 1st Floor, Plot NH 2 C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Phone No.: +91-11-41410592; Fax No.: +91-11-41410591; Email: enotices@linkintime.co.in or delhi@linkintime.co.in) or Mr. Prakash Kumar Biswal, Company Secretary & Vice President - Legal of the Company by sending email at investor.relations@greenlam.com or call at +91-11-42791399.

The Board of Directors of the Company has appointed Mr. Dilip Kumar Sarawagi (Membership No. A13020 and C.P No. 3090), Practicing Company Secretary, as the Scrutinizer to conduct the Postal Ballot through Remote e-voting process in a fair and transparent manner.

The results of the Postal Ballot will be announced on or before Tuesday, May 23, 2023. The said results along with the Scrutinizer's Report would be intimated to National Stock Exchange of India Limited and BSE Limited. Additionally, the results will also be uploaded on the Company's website www.greenlamindustries.com and on the website of LIPL at https://instavote.linkintime.co.in/. Further, the results shall be displayed on the Notice Board of the Company at its Registered Office for at least 3 days from the date of declaration of voting results.

For Greenlam Industries Limited

Mikasa

Company Secretary & Vice President - Legal

Prakash Kumar Biswal

Mikasa

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).



**ISSUE OPENS ON** 

SOM DISTILLERIES AND BREWERIES LIMITED

Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer. Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Karnal Cinema Road, New Delhi - 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India

Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Om Prakash Singh, Company Secretary and Compliance Officer E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL,

AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

ISSUE CLOSES ON\*\*

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY LAST DATE FOR ON MARKET

RENUNCIATION\* WEDNESDAY, APRIL 26, 2023 MONDAY, MAY 8, 2023 THURSDAY, MAY 11, 2023 \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the issue Closing Date.

\*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹4,894.33 LAKHS" ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

\*Assuming full subscription

Simple, Safe, Smart way of Application - Make use of it!!!

ODA

simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by

**FACILITIES FOR APPLICATION IN THIS ISSUE** 

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the Letter of Offer.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in

this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICOR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights

Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, April 14, 2023. Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have

provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort. basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible

Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net; the Stock Exchanges at www.bseindia.com and www.nseindia.com. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch

Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the

of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money

mentioned in the Common Application Form, as the case may be, at the time of submission of the Application SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being; Som distilleries and breweries limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reaffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat. suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed. in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"). EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES. AT ANY TIME

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs

may mention their internal reference number inplace of application number. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

Rights Entitlements may not be transferred or sold to any person in the United States.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE, FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 143 OF THE LETTER OF OFFER. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN

DEMATERIALIZED FORM PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS

ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 110 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer for full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" beginning on page 113 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text. of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: investor@masserv.com. BANKER TO THE ISSUE: ICICI Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE

VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607/608 Marathon Icon, Opp. Peninsula Corporate Park,

Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040 Email: investors@vivro.net

Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122

REGISTRAR TO THE ISSUE

MASS MAS SERVICES LIMSITED

T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi - 110 020, India.

Telephone: +91 11 2638 7281/ 82/ 83, 4132 0335 Facsimile: +91 11 2638 7384 Email: investor@masserv.com Website: www.masserv.com

Investor Grievance Email: investor@masserv.com Contact Person: N.C. Pal SEBI Registration Number: INR0000000049

COMPANY SECRETARY AND COMPLIANCE OFFICER SOM DISTILLERIES AND BREWERIES LIMITED

case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA



Om Prakash Singh, Company Secretary & Compliance Officer 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India. Telephone: +91 755 4271 271 / + 91 755 4278 827 E-mail: compliance@somindia.com

Website: www.somindia.com Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the

process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer. For, Som Distilleries and Breweries Limited Om Prakash Singh

Place: New Delhi Date: April 21, 2023

Company Secretary & Compliance Officer Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations,

to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States. person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely

financialexp.ep.m.in

Date : April 21, 2023

Place: New Delhi



decowood



# OSBI

Anytime Channels, Corporate Centre, 3rd Floor, World Trade Centre Arcade, Cuff Parade, Mumbai - 400005

## CORRIGENDUM - II

RFP No. SBI/ACV/2022-23/003-B

In reference to above RFP for Procurement of 6750 Branch Managed CAPEX ATMs under phase XV, a Corrigendum is issued and can be accessed from Procurement News on the Bank's website https://bank.sbi and portal https://etender.sbi/SBI/.

Also the last date and time for bid submission of bids is extended upto 3 PM on 28.04.2023.

Place: Mumbal

**Deputy General Manager** (Implementation & Rollout)

Dated: 31.03.2023

Sd/-



Date: 22.04.2023

#### BRAITHWAITE & CO. LIMITED A Government of India Undertaking) (A MINIRATNA Category-I Company)

Ministry of Railways CIN: U74210WB1976GOI030798 5, Hide Road, Kolkata - 700 043

Braithwaite & Co. Ltd. A Govt. of India Undertaking under the Ministry of Railways invites applications from Indian Nationals for filling up the posts of General Manager (Civil), Manager (Business Development & Marketing), Safety Officer, System Engineer, Supervisor (Inspection & Quality Control), Supervisor (Design & Drawing), Supervisor (Maintenance), Safety Assistant, Project Assistant, Stores Assistant, Technician-Maintenance.

The details of posts, qualification and experience required etc. are displayed in Company's website www.braithwaiteindia.com

Closing Date: The last date & time of receipt of applications will be 20.05.2023, 4.00 PM.

No.: Rectt./2023/2

ED (HR. A. S)



www.greenlamindustries.com

### **GREENLAM INDUSTRIES LIMITED**

Registered & Corporate Office: 203, 2" Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India Phone No.: +91-11-4279-1399, CIN: L210160L2013PLC386045 Email: investor.relations@greenlam.com; Website: www.greenlamindustries.com

Notice of Postal Ballot and e-voting information to the Members Notice is hereby given that pursuant to Section 108 and 110 of the Companies Act, 2013 ("Act, 2013"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and other oplicable provisions, if any, of the Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force), the Securities and Exchange Board of India (Listing and Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Secretarial Standards on General Meeting issued by the Institute of Company Secretaries of India read with the General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021 General Circular No. 20/2021 dated December 08, 2021, General Circular 02/2022 dt. 05/05/2022, General Circular 10/2022 dated December 28, 2022, General Circular 11/2022 dated December 28, 2022 and other applicable Circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI" (hereinafter collectively referred to as "Circulars") and other applicable laws and regulations, if any, the approval of Members of the Company is being sought by way of Postal Ballot for special businesses as set out in the Postal Ballot Notice dated April 20, 2023 together with the Statement pursuant to Section 102 of the Act, 2013, relating thereto.

The Company has completed the dispatch of the Postal Ballot Notice along with Statement pursuant to Section 102 of the Act, 2013 on April 21 2023, by e-mail to those Members whose e-mail addresses are registered with the Company/Depositories. In terms of the said Circulars, the requirement of sending the physical Notice of Postal Ballot along with the Postal Ballot Form has been dispensed with till September 30, 2023.

The communication of the assent or dissent of the Members on the resolution would take place through the Remote e-voting system only. In this regard, the Company has engaged the services of Link Intime (India) Private Limited (LIIPL') providing the Remote e-voting facility to the

The Members may note that this Postal Ballot Notice will also be available on the Company's website at www.greenlamindustries.com and websites of stock exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com, where the equity shares of the Company are listed and on the website of LIIPL at https://instavote.linkintime.co.in.

The voting rights of the Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on Friday, April 14, 2023 ("Cut-off date"). Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes by Remote e-voting. A person who is not a Member as on the Cut-off date should treat this Notice for information purposes only. The Remote e-voting period will commence from 09.00 a.m. (IST) on Saturday, April 22, 2023 and will end at 5.00 p.m. (IST) on Sunday, May 21, 2023 (Voting Period). After the Voting Period, the Remote e-voting module shall be disabled by LIPL and accordingly, the voting shall not be allowed. Once the vote on the resolution is cast by the Member, he/she shall not be allowed to change it subsequently.

Those members whose e-mail address is not registered with the Company/Depositories, may register the same by completing the process for registration of the same as under:

Physical Holding

For the Shareholders holding shares in physical mode, who have not registered/updated their email addresses and mobile numbers with the Company are requested to furnish their email addresses and mobile numbers to the Company's Registrars and Share Transfer Agent, Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH2, LSC. C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058; Telephone: +91-11-41410592; Fax: +91-11-41410591; Email: delhi@linkintime.co.in;

Demat Holding

By contacting Depository Participant ("DP") and registering e-mail address and mobile number in demat account, as per the process advised by the DP.

For detailed instructions pertaining to remote e-voting, members may please refer to the section "Notes" in the Postal Ballot Notice. For any query connected with the Resolution proposed to be passed by means of Postal Ballot through Remote e-voting, the members may contact Mr. Rajiv Ranjan, Assistant Vice President (E-voting), Link Intime India Private Limited (LIPL) Noble Heights, 1st Floor, Plot NH 2 C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Phone No.: +91-11 41410592; Fax No.: +91-11-41410591; Email: enotices@linkintime.co.in or delhi@linkintime.co.in) or Mr. Prakash Kumar Biswal, Company Secretary & Vice President - Legal of the Company by sending email at investor.relations@greenlam.com or call at +91-11-42791399.

Website: www.linknintime.co.in

The Board of Directors of the Company has appointed Mr. Dilip Kumar Sarawagi (Membership No. A13020 and C.P No. 3090), Practicing Company Secretary, as the Scrutinizer to conduct the Postal Ballot through Remote e-voting process in a fair and transparent manner.

The results of the Postal Ballot will be announced on or before Tuesday, May 23, 2023. The said results along with the Scrutinizer's Report would be intimated to National Stock Exchange of India Limited and BSE Limited. Additionally, the results will also be uploaded on the Company's website www.greenlamindustries.com and on the website of LIPL at https://instavote.linkintime.co.in/. Further, the results shall be displayed on the Notice Board of the Company at its Registered Office for at least 3 days from the date of declaration of voting results.

Mikasa

For Greenlam Industries Limited

Company Secretary & Vice President - Legal

Prakash Kumar Biswal

Mikasa\*

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).



SOM DISTILLERIES AND BREWERIES LIMITED

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal – 462 011, Madhya Pradesh, India Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Om Prakash Singh, Company Secretary and Compliance Officer

E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL,

AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND

BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY LAST DATE FOR ON MARKET **ISSUE OPENS ON** ISSUE CLOSES ON\*\* RENUNCIATION\*

WEDNESDAY, APRIL 26, 2023 MONDAY, MAY 8, 2023 THURSDAY, MAY 11, 2023 \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

\*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹4,894.33 LAKHS" ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON FRIDAY. APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

\*Assuming full subscription

Simple, Safe, Smart way of Application - Make use of it!!! \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details

**FACILITIES FOR APPLICATION IN THIS ISSUE** 

read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the Letter of Offer.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an

amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in

this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required

for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICOR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity

Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form

for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email

on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the

Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e.,

Friday, April 14, 2023. Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort

basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net, the Stock Exchanges at www.bseindia.com and www.nseindia.com.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Common Application Form, as the case may be, at the time of submission of the Application

SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under

the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBIICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being: Som distilleries and breweries limited;
Name and address of the Eligible Equity Shareholder

including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I ami we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, piedged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICOR Regulations read with the SEBI Rights issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat. suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"), EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES. DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES. ACCORDINGLY. THE ISSUE MATERIALS SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not. be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs

may mention their internal reference number inplace of application number. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

Rights Entitlements may not be transferred or sold to any person in the United States.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" DN PAGE 143 OF THE LETTER OF OFFER.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures Disclaimer Clause of SEBI" on page 110 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way

or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" beginning on page 113 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness

be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text. of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

 a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders; investor@masserv.com. BANKER TO THE ISSUE: ICICI Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE

VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607/608 Marathon Icon, Opp. Peninsula Corporate Park,

Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040 Email: investors@vivro.net

Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122

REGISTRAR TO THE ISSUE

MAS SERVICES LIMSITED T-34, 2nd Floor, Okhla Industrial Area, Phase - II.

MASS

New Delhi - 110 020, India. Telephone: +91 11 2638 7281/82/83, 4132 0335 Facsimile: +91 11 2638 7384 Email: investor@masserv.com

Website: www.masserv.com Investor Grievance Email: investor@masserv.com Contact Person: N.C. Pal SEBI Registration Number: INR000000049

COMPANY SECRETARY AND COMPLIANCE OFFICER



SOM DISTILLERIES AND BREWERIES LIMITED Om Prakash Singh, Company Secretary & Compliance Officer

1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India. Telephone: +91 755 4271 271 / + 91 755 4278 827 E-mail: compliance@semindia.com

Website: www.somindia.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue,

with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer.

For, Som Distilleries and Breweries Limited

CHENNAI/KOCHI

Place: New Delhi Date: April 21, 2023

Om Prakash Singh Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

decomood

financialexp.epa.in

Date : April 21, 2023

# OSBI

Anytime Channels, Corporate Centre, 3rd Floor, World Trade Centre Arcade, Cuff Parade, Mumbai - 400005

# CORRIGENDUM - II

RFP No. SBI/ACV/2022-23/003-B Dated: 31.03.2023 In reference to above RFP for Procurement of 6750 Branch Managed CAPEX ATMs under phase XV, a Corrigendum is issued and can be accessed from Procurement News on the Bank's website https://bank.sbi and portal https://etender.sbi/SBI/.

Also the last date and time for bid submission of bids is extended upto 3 PM on 28.04.2023.

Place: Mumbal

**Deputy General Manager** (Implementation & Rollout) Date: 22.04.2023



### BRAITHWAITE & CO. LIMITED A Government of India Undertaking)

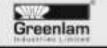
(A MINIRATNA Category-I Company) Ministry of Railways CIN: U74210WB1976GOI030798 5, Hide Road, Kolkata - 700 043

Braithwaite & Co. Ltd. A Govt. of India Undertaking under the Ministry of Railways invites applications from Indian Nationals for filling up the posts of General Manager (Civil), Manager (Business Development & Marketing), Safety Officer, System Engineer, Supervisor (Inspection & Quality Control), Supervisor (Design & Drawing), Supervisor (Maintenance), Safety Assistant, Project Assistant, Stores Assistant, Technician-Maintenance.

The details of posts, qualification and experience required etc. are displayed in Company's website www.braithwaiteindia.com

Closing Date: The last date & time of receipt of applications will be 20.05.2023, 4.00 PM.

No.: Rectt./2023/2 ED (HR. A. S)



www.greenlamindustries.com

Sd/-

### **GREENLAM INDUSTRIES LIMITED**

Registered & Corporate Office: 203, 2" Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India Phone No.: +91-11-4279-1399, CIN: L210160L2013PLC386045 Email: investor.relations@greenlam.com; Website: www.greenlamindustries.com

Notice of Postal Ballot and e-voting information to the Members Notice is hereby given that pursuant to Section 108 and 110 of the Companies Act, 2013 ("Act, 2013"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and other oplicable provisions, if any, of the Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force), the Securities and Exchange Board of India (Listing and Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Secretarial Standards on General Meeting issued by the Institute of Company Secretaries of India read with the General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021 General Circular No. 20/2021 dated December 08, 2021, General Circular 02/2022 dt. 05/05/2022, General Circular 10/2022 dated December 28, 2022, General Circular 11/2022 dated December 28, 2022 and other applicable Circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI" (hereinafter collectively referred to as "Circulars") and other applicable laws and regulations, if any, the approval of Members of the Company is being sought by way of Postal Ballot for special businesses as set out in the Postal Ballot Notice dated April 20, 2023 together with the Statement pursuant to Section 102 of the Act, 2013, relating thereto.

The Company has completed the dispatch of the Postal Ballot Notice along with Statement pursuant to Section 102 of the Act, 2013 on April 21 2023, by e-mail to those Members whose e-mail addresses are registered with the Company/Depositories. In terms of the said Circulars, the requirement of sending the physical Notice of Postal Ballot along with the Postal Ballot Form has been dispensed with till September 30, 2023.

The communication of the assent or dissent of the Members on the resolution would take place through the Remote e-voting system only. In this regard, the Company has engaged the services of Link Intime (India) Private Limited (LIIPL') providing the Remote e-voting facility to the

The Members may note that this Postal Ballot Notice will also be available on the Company's website at www.greenlamindustries.com and websites of stock exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com, where the equity shares of the Company are listed and on the website of LIIPL at https://instavote.linkintime.co.in.

The voting rights of the Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on Friday, April 14, 2023 ("Cut-off date"). Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes by Remote e-voting. A person who is not a Member as on the Cut-off date should treat this Notice for information purposes only. The Remote e-voting period will commence from 09.00 a.m. (IST) on Saturday, April 22, 2023 and will end at 5.00 p.m. (IST) on Sunday, May 21, 2023 (Voting Period). After the Voting Period, the Remote e-voting module shall be disabled by LIPL and accordingly, the voting shall not be allowed. Once the vote on the resolution is cast by the Member, he/she shall not be allowed to change it subsequently.

Those members whose e-mail address is not registered with the Company/Depositories, may register the same by completing the process for registration of the same as under:

Physical Holding

For the Shareholders holding shares in physical mode, who have not registered/updated their email addresses and mobile numbers with the Company are requested to furnish their email addresses and mobile numbers to the Company's Registrars and Share Transfer Agent, Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH2, LSC. C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058; Telephone: +91-11-41410592; Fax: +91-11-41410591; Email: delhi@linkintime.co.in;

Demat Holding

By contacting Depository Participant ("DP") and registering e-mail address and mobile number in demat account, as per the process advised by the DP.

For detailed instructions pertaining to remote e-voting, members may please refer to the section "Notes" in the Postal Ballot Notice. For any query connected with the Resolution proposed to be passed by means of Postal Ballot through Remote e-voting, the members may contact Mr. Rajiv Ranjan, Assistant Vice President (E-voting), Link Intime India Private Limited (LIPL) Noble Heights, 1st Floor, Plot NH 2 C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Phone No.: +91-11 41410592; Fax No.: +91-11-41410591; Email: enotices@linkintime.co.in or delhi@linkintime.co.in) or Mr. Prakash Kumar Biswal, Company Secretary & Vice President - Legal of the Company by sending email at investor.relations@greenlam.com or call at +91-11-42791399.

Website: www.linknintime.co.in

The Board of Directors of the Company has appointed Mr. Dilip Kumar Sarawagi (Membership No. A13020 and C.P No. 3090), Practicing Company Secretary, as the Scrutinizer to conduct the Postal Ballot through Remote e-voting process in a fair and transparent manner.

The results of the Postal Ballot will be announced on or before Tuesday, May 23, 2023. The said results along with the Scrutinizer's Report would be intimated to National Stock Exchange of India Limited and BSE Limited. Additionally, the results will also be uploaded on the Company's website www.greenlamindustries.com and on the website of LIPL at https://instavote.linkintime.co.in/. Further, the results shall be displayed on the Notice Board of the Company at its Registered Office for at least 3 days from the date of declaration of voting results.

Mikasa

For Greenlam Industries Limited

Company Secretary & Vice President - Legal

Prakash Kumar Biswal

Mikasa\*

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).



SOM DISTILLERIES AND BREWERIES LIMITED

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal – 462 011, Madhya Pradesh, India Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Om Prakash Singh, Company Secretary and Compliance Officer

E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL,

AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

LAST DATE FOR ON MARKET **ISSUE OPENS ON** ISSUE CLOSES ON\*\* RENUNCIATION\* WEDNESDAY, APRIL 26, 2023 MONDAY, MAY 8, 2023 THURSDAY, MAY 11, 2023

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a

manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. \*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹4,894.33 LAKHS" ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON FRIDAY. APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

\*Assuming full subscription

Simple, Safe, Smart way of Application - Make use of it!!!

simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below. **FACILITIES FOR APPLICATION IN THIS ISSUE** 

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the Letter of Offer.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in

this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICOR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights

Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, April 14, 2023. Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have

have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the

Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private

provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders

Limited at www.vivro.net, the Stock Exchanges at www.bseindia.com and www.nseindia.com. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising

such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Common Application Form, as the case may be, at the time of submission of the Application

SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBIICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being: Som distilleries and breweries limited;
Name and address of the Eligible Equity Shareholder

including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, piedged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICOR Regulations read with the SEBI Rights issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat. suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"), EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES. DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES. ACCORDINGLY. THE ISSUE MATERIALS SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not. be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

Rights Entitlements may not be transferred or sold to any person in the United States. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs

may mention their internal reference number inplace of application number. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" DN PAGE 143 OF THE LETTER OF OFFER.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 110 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" beginning on page 113 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way

be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text. of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders; investor@masserv.com. BANKER TO THE ISSUE: ICICI Bank Limited

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

LEAD MANAGER TO THE ISSUE

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

607/608 Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040

Email: investors@vivro.net Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah

SEBI Registration Number: INM000010122

MASS

MAS SERVICES LIMSITED

T-34, 2nd Floor, Okhla Industrial Area, Phase - II. New Delhi - 110 020, India.

Telephone: +91 11 2638 7281/82/83, 4132 0335 Facsimile: +91 11 2638 7384 Email: investor@masserv.com Website: www.masserv.com

REGISTRAR TO THE ISSUE

Investor Grievance Email: investor@masserv.com Contact Person: N.C. Pal SEBI Registration Number: INR000000049

#### COMPANY SECRETARY AND COMPLIANCE OFFICER SOM DISTILLERIES AND BREWERIES LIMITED



Om Prakash Singh, Company Secretary & Compliance Officer 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India.

Telephone: +91 755 4271 271 / + 91 755 4278 827 E-mail: compliance@somindia.com

Website: www.somindia.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer.

For, Som Distilleries and Breweries Limited

Place: New Delhi Date: April 21, 2023 Om Prakash Singh

**HYDERABAD** 

Company Secretary & Compliance Officer Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations,

to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

financialexp.epa.in

decomood

Date : April 21, 2023

पंजीकृत कार्यालय का पता – टॉवर ए. 11वीं मंजिल, पेनिनसुला बिजनेस पार्क, गणपतशव कदम मार्ग, लोजर परेल

मुंबई 400 013, शाखा का पता 09वी मंजिल, वीवियोकॉन टॉवर, ब्लॉक ई-1, इंडेवालान एक्सटेशन, नई दिल्ली -110055

## शुद्धिपत्र

यह शुद्धिपत्र उधारकर्ता - श्री राजिदर सिंह पासी (ऋण खाता संख्या 21186150 / 21186207 और TCFLA0359000010890208) की "अचल संपत्ति की बिक्री के लिए बिक्री नोटिस" के संबंध में इस समाचार पत्र में दिनांक 21-04-2023 को प्रकाशित नीलामी नोटिस के संदर्भ में है, कृपक उक्त नोटिस में शास्त्रा का पता– 09वीं मंजिल, वीढियोकॉन टॉवर, ब्लॉक ई–1, झंडेवालान विस्तार, न दिल्ली-110055 और निरीक्षण तिथि 05 मई 2023 के रूप में पर्दे। अन्य सभी विवरण यूर्ववत रहेंगे। स्थान:- नई दिल्ली

80/- प्राधिकृत अधिकारी, टाटा कैपिटल फाइनेंशियल सर्विसेज लिमिटेड के लिए विनांक-22-04-2023

[देखें विनियमन-15(1X ए)

ऋण वसुली अधिकरण चंडीगढ़ (डीआस्टी 2) 1ला तल, एससीओ-३३-३४-३५, सेक्टर-17ए, चंडीगढ़ ( ३रे एवं ४थे तल पर भी अतिरिक्त स्थान आवंटित ) मामला सं: ओए/1226/2020

ऋण वसुली अधिकरण (प्रक्रिया) नियमावली, 1993 के नियम 5 के उप-नियम (2ए) के साथ पठित अधिनियम की धारा 10 की उप-धारा (4) के अंतर्गत समन्म बैक ऑफ बडीटा

मै. आनंद इन्टर नेशनल

मै. आनंद इन्टरनेशनल

डी/डब्ल्य्/एस/ओ-अशोक कुमार मैं, आनंद इन्टरनेशनल, सी,ओ. पंजीकृत कार्यालयः 1ला तल, के 3/1, दक्षिण मार्ग, डीएलएफ फेज-III. मुहर्गांव, हरियाणा 122002, द्वारा उसके प्रॉप. पैन नं. BJTPK0225J, मुहर्गांव, हरियाणा-124507 2) श्री अशोक कुमार, पुत्र श्री श्याम लाल कुमार

आर/ओ: टी-28/9, डीएलएफ फेज-III, गृहगाँच, हरियाणा-122010, पैन नं.: BJTPK0225J (प्रधान श्रीमती लता रानी गोडनका, पत्नी श्री अशोक कमार, आर ओ: टी-28/9, फेज-III, डीएलएफ सिटी यलव

के निकट, गुइगाँव, हरियाणा-122010, पैन नं.: AFPG69678B श्री सरोज कुमार, पुत्र श्री अशोक कुमार, आर ओः टी-28/9, फेज-III, डीएलएफ सिटी क्लब के निकट

गुड़गाँव, हरियाणा-122010, पैन नं.: BREPK8108B श्री मनोज कुमार, पुत्र श्री अशोक कुमार, आर ओः टी-28/9, फेज-III, डीएलएफ सिटी क्लब के निकट गुडगाँव, हरियाणा-122010, पैन ने: CQOPK6461P

जैसा कि ओए/1226/2020 दिनांक 7.12.2022 को माननीय पीठासीन अधिकारी/रिजस्टार के समक्ष सचीबद्ध

जैसा कि माननीय अधिकरण रु. 16789718/- के ऋणों की यसूली के लिए दाखिल (ओए) में अधिनियम की धारा 19(4) के अंतर्गत उक्त आवेदन पर समन्स/सूचना सहर्ष जारी किया है। (दस्तावेजों आदि की

अधिनियम की धारा 19 की उप-धारा (4) के अनुसार प्रतिवादियों को निम्न निदेश दिया जाता है। i) समन्स की सर्विस के तीस दिनों के भीतर यह कारण दर्शाएं की मांगी गई राहतों को क्यूं न स्वीकार की जाए

 मल आवेदन के क्रमांक 3 ए के अंतर्गत आवेदक द्वारा निर्दिष्ट सम्पत्तियों तथा परिसम्पत्तियों के अतिरिक सम्पत्ति या परिसम्पतियों के विवरणों को उद्घाटित करना

iii) सम्पत्तियों के एटैचमेन्ट के लिए आयेदन की सुनवाई तथा निपटारे के लम्बित होने की स्थिति में मूल आवेदन के क्रमांक ३ए के अंतर्गत उदघाटित किसी अन्य परिस्थितियों एवं सम्पत्तियों अथवा प्रतिभूत परिसम्पत्तियों का व्यवसाय या निपटारा करने से आपको चीचत किया जाता है।

vi) आप अधिकरण की पूर्व अनुमति के बिना व्यवसाय की सामान्य प्रक्रिया के अतिरिक्त ऐसी किसी भी परिसम्पतियों जिस पर प्रतिभृति हित निर्मित है एवं/ अथवा मूल आवेदन के क्रमांक ३ए के अन्तर्गत निर्दिष्ट र उद्द्याटित किसी अन्य परिसम्पत्तियों या सम्पत्तियों का बिझी, पट्टा या अन्य रूप से आप अंतरण नहीं करेंगे। v) आप प्रतिभृत परिसम्पत्तियों या व्यवसाय की सामान्य प्रक्रिया में अन्य परिसम्पत्तियों तथा सम्पत्तिये अथवा प्रतिभृत परिसम्पत्तियों की बिक्री हारा उगाही की गई बिक्री राशि का व्यौरा देने तथा ऐसी परिसम्पत्तियों पर प्रतिभृति हित धारित करने वाले बैंक वा वित्तीय स्थानों में प्रबंधित खाता में उक्त बिक्री

आपको यह भी निर्देश दिया जाता है कि आप लिखित स्पष्टीकरण दें तथा उसकी एक प्रति आयेदक के पास प्रस्तुत करें तथा 26.4.2023 को 10.30 को पर्या. में रिजिस्टार के समक्ष उपस्थित हों. अन्यथा आयेदन की सनवाई तथा निर्णय आपको अनपरिश्रति में की जाएगी।

मेरे हाथ से तथा अधिकरण की महर लगाकर आज दिनांक 12.12.2022 को दी गई।



समन जारी करने के लिये अधिकृत अधिकारी का हस्ताक्ष

टिप्पणी: जो लाग नहीं हो उसे काट दे।

एलसीआरडी दिविजन/नई दिल्ली, वृ.जी.एक, फंडरल टॉवर्स, 2/2 वेस्ट पटेल नगर, नई दिल्ली-110008 फोन नं 011-40733980. 40733978 ई-मेल: ndllcrd@federalbank.co.in

सरफेसी अधिनियम, 2002 की धारा 13(2) (यहां के बाद अधिनियम के रूप में संदर्भित) के साथ पठित प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 3(1) के अंतर्गत सूचना

(1) मैसर्स स्पेशलिटी सर्विसेज, एक साझेदारी फर्म जिसका कार्यालय 76-वी, प्रथम तल नेहरू ग्राउंड, एनआईटी फरीदाबाद, हरियाणा -121001 // 3ए/163 एनआईटी फरीदाबाद, हरियाणा -121001 , अपने भागीदारों द्वारा प्रतिनिधित्व किया गया है 🔇 श्रीमती अल्का पुनिया उर्फ अलका पुनिया, पत्नी हेमंत भारद्वाज, पलैट नंबर एच-901 पार्क ग्रैंडुएरा अपार्टमेंट, नहर पार, सेक्टर 82, खेरी कलां (113), फरीदाबाद हरियाणा-121002 (बी) श्री मनोज नंद भारद्वाज उर्फ मनोज भारद्वाज, पुत्र नंद किशोर

भारद्वाज, मकान नंबर-78, जवाहर कॉलोनी, खंड-बी, फरीदाबाद, हरियाणा-121001 (2) श्रीमती अलका पुनिया चर्फ अलका पुनिया, पत्नी श्री हेमंत भारद्वाज, पलैट नंबर एच- 901, पार्क ग्रैंड्एरा अपार्टमेंट , नहर पार, सेक्टर 82, खीरी कलां (113), फरीदाबाद हरियाणा -121002 / / हाउस नंबर 154, पहली मजिल, सेक्टर 15, फरीदाबाद हरियाणा, 121001 / / एच नंबर ७ (8एमसीएफ ) गली नंबर ७ के सामने , जवाहर

कॉलोनी, एनआईटी, फरीदाबाद, हरियाणा 121001 (3) श्री मनोज नंद भारद्वाज उर्फ मनोज भारद्वाज पुत्र स्व. नंद किशोर भारद्वाज, मकान जवाहर कॉलोनी, खंड-बी, एनआईटी हरियाणा—121001 / / बी—76, पहली मंजिल, नेहरू ग्राउंड, एनआईटी फरीदाबाद

आप में से पहला मुख्य उधारकर्ता के रूप में एक साझेदारी फर्म है जिसका प्रतिनिधित ऊपर उसके भागीदारों (ए) और (बी) द्वारा किया गया है, साथ ही दूसरा और तीसर

गारंटर/सह-बाध्यकारी/सह-उधारकर्ता के रूप में लिया गया है। बैंक के पक्ष में आवश्यक सुरक्षा समझौते / ऋण दस्तावेज निष्पादित करने के बाद हमारी

फरीदाबाद सेक्टर 16 शाखा से (ए) दिनांक 09.07.2014 को रु.30,00,000 / - (रुपए तीस लाख मात्र) की संख्या

19145600000493 के साथ ओवरड़ापट कैश क्रेडिट (ओडीसीसी) सीमा जिसे 09.05. 2017 को कार्यशील पूंजी आवश्यकताओं के लिए आगे बढ़ाकर रु .41,00,000 (इकतालीस लाख रुपये मात्र) कर दिया गया।

(बी)कोविड-19 महामारी के कारण उनके व्यापार को फिर से शुरू करने में सक्षम बनाने के लिए उधारकर्ता की परिचालन देनदारियों / खर्चों को परा करने के लिए उन्हें दिनांक 02.07.2020 को रु.8.27.000 /- (रुपए आठ लाख सत्ताईस हजार मात्र) की संख्य 19146900000183 के साथ कार्यशील पंजी सावधि ऋण (जीईसीएल) ।

बैंक से प्राप्त की गई पूर्वोक्त ऋण सुविधाओं की सुरक्षा के लिए, आपने निम्नलिखित अचल संपत्ति के संबंध में साम्यिक बंधक के माध्यम से बैंक के पक्ष में सुरक्षा हित सुजित

# गिरवी रखी अचल संपत्ति का विवरण

नेहरू ग्राउंड, एनआईटी फरीदाबाद तहसील और जिला फरीदाबाद, हरियाणा में स्थित मौजूदा और/या निर्मित किए जाने वाले सभी भवनों के साथ-साथ, अविभाजित हिस्से के साथ, 325 वर्ग फिट के तल क्षेत्र वाले छत के अधिकारों के साथ पहली मंजिल में दुकान संख्या 76-बी के सभी टुकड़े और अंश तथा चौहदी इस प्रकार, पूर्व में सड़क से, पश्चिम में सड़क से, उत्तर में दुकान नंबर 75 से, दक्षिण में दुकान संख्या 77 दक्षिण से घिरा हुआ है।

(एसआरओ फरीदाबाद, हरियाणा के बिक्री विलेख संख्या 17277 दिनांक 18.03.2014 के तहत पूरी तरह से वर्णित है )

पूर्वोक्त बंधक/गिरवी रखी गई संपत्ति को इसके बाद प्रतिभृति संपत्ति के रूप में संदर्भित किया गया है। अधोहरताक्षरी फेडरल बैंक लिमिटेड के अधिकृत अधिकारी होने के नाते आपको सूचित करते हैं कि बैंक की फरीदाबाद सेक्टर 16 शाखा के साध

(ए) रु .42,24,431.46 (रुपये बयालीस लाख चौबीस हजार चार सौ इकतीस और पैसे छियालीस मात्र) की राशि संख्या 191456000000493 के साथ आपकी ओडीसीसी सीमा के तहत 07.11.2022 के अनुसार बकाया और

(बी) रु. 5,96,313 / – (रुपये पांच लाख छानबे हजार तीन सौ तेरह मात्र) की राशि संख्या 19146900000183 के साथ आपकी जीईसीएल सीमा के तहत 09.11.2022 के

भगतान में चूक को देखते हुए, आपके ऋण खातें खातों को आरबीआई के दिशानिर्देशों के अनुसार 14.10.2022 को गैर-निष्पादित परिसंपत्ति के रूप में वर्गीकृत किया गया है। आपको एतदद्वारा उक्त राशि और आगे के व्याज सहित भूगतान करने के लिए कहा जाता है। ए) संख्या 19145600000493 के साथ आपकी ओडीसीसी सीमा में 12.10: प्रति वर्ष के दर से, मासिक अंतराल के साथ 01.11.2022 से अबतक 4: अतिदेय व्याज और (बी) रांख्या19146900000183 के साथ आपकी जीईसीएल सीमा में 9.25 प्रति वर्ष के दर 09.11.2022 से भूगतान की तारीख तक 4: अतिदेय ब्याज और लागत को इस नोटिस की तारीख से 60 दिनों के भीतर भूगतान करें , जिसमें विफल होने पर, बैंक अधिनियम की धारा 13 के तहत आपके और ऊपर उल्लिखित सुरक्षित संपत्तियों को उनका कब्जा लेने पट्टें, असाइनमेंट या बिक्री, या अधिग्रहण के माध्यम से उन्हें स्थानांतरित करने के अधिकार सहित आपको बिना किसी नोटिस के बकाया राशि की वसूली के लिए सुरक्षित परिसंपत्तियों का प्रबंधन सहित अपने सभी शक्तियों का प्रयोग करेगा।

यह सुचित किया जाता है कि, आप बैंक की लिखित सहमति के बिना उपरोक्त उल्लिखित किसी भी सुरक्षित संपत्ति को बिक्री, पट्टे या अन्यथा किसी भी तरह से स्थानांतरित नहीं करेंगे। अपनी देयता का निर्वहन करने में आपकी विफलता की स्थिति में और बैंक ऊपर बताए गए अनुसार उपचारात्मक कार्रवाई शुरू करता है, आप उस संबंध में किए गए सभी लागतों, शुल्कों और खर्चों के लिए बैंक को भगतान करने के लिए उत्तरदायी होंगे। यदि बकाया राशि प्रतिभृति परिसंपत्तियों की बिक्री से पूरी तरह से संतुष्ट नहीं है, तो बैंक बिना किसी सूचना के शेष राशि की वसूली के लिए व्यक्तिगत रूप से आपके खिलाफ कार्रवाई करेगा। प्रतिभृति परिसंपतियों (प्रतिभृति संपत्तियों) को भूनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13(8) के प्रावधानों की ओर भी आपका ध्यान आकर्षित किया जाता है। यह नोटिस बैंक के बकाया की वसूली के लिए उपलब्ध अन्य अधिकारों और

उपायों पर प्रतिकुल प्रभाव डाले बिना जारी किया जाता है। यह नोटिस 18 अप्रैल 2023 के दिन जारी किया गया और और वहीं आपको पंजीकृत डाक द्वारा भेजा गया था, लेकिन प्रेषिती यहाँ से चला गया है और/या ज्ञात नहीं था, की टिप्पणी के साथ वापस आ गया। जिसके लिए सरफेसी अधिनियम के अनुसार इस

आज दिनांक 21 अप्रैल 2023

प्रकाशन की आवश्यकता थी।

www.readwhere.com

कृते फेंडरल बैंक लिमिटेड, उप उपाध्यक्ष (सरफेसी अधिनियम के अंतर्गत प्राधिकृत अधिकारी



(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

# SOM DISTILLERIES AND BREWERIES LIMITED

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi 8 Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopai - 462 011, Madhya Pradesh, India. Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Orn Prakash Singh, Company Secretary and Compliance Officer

E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787 OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL.

AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

LAST DATE FOR ON MARKET **ISSUE OPENS ON** ISSUE CLOSES ON\*\*

RENUNCIATION\* WEDNESDAY, APRIL 26, 2023 MONDAY, MAY 8, 2023 THURSDAY, MAY 11, 2023 \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a

manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

\*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to

time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the

Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"). AGGREGATING UPTO ₹4,894.33 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

\*Assuming full subscription

#### Simple, Safe, Smart way of Application - Make use of it!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

#### **FACILITIES FOR APPLICATION IN THIS ISSUE**

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account.

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or white submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the Letter of Offer.

Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICOR Regulations and the SEBI Rights

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e.,

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net: the Stock Exchanges at www.bseindia.com and www.nseindia.com.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application, Investors desiring to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

Investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Common Application Form, as the case may be, at the time of submission of the Application

SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager, An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form

for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being; Som distilleries and breweries limited; 2. Name and address of the Eligible Equity Shareholder. including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained: 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. If we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am! we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws. (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which If we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICOR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date. our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE. ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD. IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"), EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS. AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT. THERE IS NO INTENTION TO REGISTER ANY PORTION OF THE ISSUE OR ANY OF THE SECURITIES. AT ANY TIME

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

Rights Entitlements may not be transferred or sold to any person in the United States. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail

may mention their internal reference number inplace of application number. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE, FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 143 OF THE LETTER OF OFFER.

received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS

ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 110 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer for full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" begining on page 113 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text. of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91) 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com, d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: investor@masserv.com.

BANKER TO THE ISSUE: ICICI Bank Limited FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE

VIVRO FINANCIAL SERVICES PRIVATE LIMITED MAS SERVICES LIMSITED 607/608 Marathon Icon, Opp. Peninsula Corporate Park,

Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040 Email: investors@vivro.net

Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122

REGISTRAR TO THE ISSUE

New Dethi - 110 020, India Telephone: +91 11 2638 7281/82/83, 4132 0335 Facsimile: +91 11 2638 7384 Email: investor@masserv.com

Website: www.masserv.com Investor Grievance Email: investor@masserv.com Contact Person: N.C. Pal

SEBI Registration Number: INR000000049

T-34, 2nd Floor, Okhla Industrial Area, Phase - II.

COMPANY SECRETARY AND COMPLIANCE OFFICER



# SOM DISTILLERIES AND BREWERIES LIMITED

Om Prakash Singh, Company Secretary & Compliance Officer Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India.

Telephone: +91 755 4271 271 / + 91 755 4278 827

E-mail: compliance@somindia.com Website: www.somindia.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer.

For, Som Distilleries and Breweries Limited

Place: New Delhi Date: April 21, 2023

Om Prakash Singh Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity

be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a

person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely

# 🔐 हाहा कविहल फाइनेशियल सविशेज लिमिहेड सर्वेदान कार्यक्रम का तहा — द्वीवर २ 1१वीं भजित, स्थितपाला विजयर पार्ड गुणपतास्य कर्म मार्ग लोगा खेल सुध्य ४०० ठाउँ मार्ग का यहा ठावी महिल साहित्यांचीन द्वीवर स्वति ३ 1 हरियाना एस देशन महिल्ला 1000 देश ४०० ठाउँ सामा के पार्ट ठावी महिल साहित्यांचीन द्वीवर स्वति ३ 1 हरियाना एस देशन महिल्ला 1000

यह शृद्धिपत्र उधारकर्ता - श्री राजिदर सिंह पौसी (ऋण खाता संख्या 21186150 / 21186207 और TCFLA0359000010890208) की 'अधल संपत्ति की बिक्री के लिए बिक्री नोटिस' के संबंध में इस लमाचार पत्र में दिनांक 21-04-2023 को प्रकाशित नीलामी नोटिस के संदर्ग में है, कृपया उक्त नोटिस में शाखा का पता- 09वीं मंजिल, वीडियोकॉन टॉवर, ब्लॉक ई-1, डांडेवालान विस्तार, ना दिल्ली--110055 और निरीक्षण तिथि 05 मई 2023 के रूप में पढ़ें। अन्य सभी विवरण पूर्ववत रहेंगे। HETTER 22-191-2023

[देखें विनियमन-15(1 X ए)

ऋण चमुली अधिकरण चंडीगढ़ (डीआरटी 2) 1ला तल, एससीओ-33-34-35, सेक्टर-17ए, घंडीगढ़ ( ३रे एवं ४थे तल पर भी अतिरिक्त स्थान आवंटित )

मामला सं. औए/1226/2020 ऋण वसुली अधिकरण (प्रक्रिया) नियमावली, 1993 के नियम 5 के उप-नियम (2ए) के साथ पठित

> अर्वधनियम की धारा 19 की उप-धारा (4) के अंतर्गत समन्म बैक ऑफ बहोदा

> > मै. आनंद इन्टर नेशनल

सेवा में, 1) मै. आनंद इन्टरनेशनल

डी/डब्ल्य्/एस/ओ-अशोक कुमार

मैं. आनंद इन्टरनेशनल, सी.ओ. पंजीकृत कार्यालय: 1ला तल, के 3/1, दक्षिण मार्ग, डीएलएफ फेज-III, गृहर्गांव, हरियाणा 122002, हारा उसके प्रांप. पैन नं. BJTPK0225J, गृहर्गांव, हरियाणा–124507 श्री अशोक कुमार, पुत्र श्री श्याम लाल कुमार

आर/ओ: टी-28/9, डीएलएफ फेज-III, गृहगाँच, हरियाणा-122010, पैन नं: BJTPK0225J (प्रधान

 श्रीमती लता रानी गोइनका, पत्नी श्री अशोक कमार, आर ओ: टी-28/9, फेज-III, डीएलएफ सिटी क्लब के निकट, मुड़गाँव, हरियाणा–122010, पैन नं.: AFPG69678B

 श्री सरोज कुमार, पुत्र श्री अशोक कुमार, आर ओः टी-28/9, फेज-III, डीएलएफ सिटी क्लब के निकट मुहर्गाय, हरियाणा-122010, पैन नं.: BREPK8108B

5) श्री मनोज कुमार, पुत्र श्री अशोक कुमार, आर औः टी-28/9, फेज-III, डीएलएफ सिटी क्लब के निकट गृडगाँव, हरियाणा-122010, पैन ने.: COOPK6461P

जैसा कि ओए/1226/2020 दिनांक 7.12.2022 को माननीय पीटासीन अधिकारी/रजिस्ट्रार के समक्ष सुचीबद्ध जैसा कि माननीय अधिकरण रु. 16789718/- के ऋणों की वसूली के लिए दक्षिल (ओए) में अधिनिया

की धारा 19(4) के अंतर्गत उसत आयेदन पर समन्त्र/सूचना सहर्ष जारी किया है। (दस्तायेजों आदि की प्रतियों के साथ आवेदन संलग्न) अधिनियम की धारा 19 की उप-धारा (4) के अनुसार प्रतिवादियों को निम्न निदेश दिया जाता है।

i) समन्स की सर्विस के तीस दिनों के भीतर यह कारण दर्शाएं की मांगी गई राहतों को क्व्रं न स्वीकार की जाए मुल आवेदन के क्रमांक 3 ए के अंतर्गत आवेदक द्वारा निर्दिष्ट सम्पतियों तथा परिसम्पत्तियों के अतिरिक्त सम्पत्ति या परिसम्पत्तिबों के विवरणों को उदघाटित करना iii) सम्पत्तियों के एटैचमेन्ट के लिए आवेदन की सनवाई तथा निपटारे के लम्बित होने की स्थिति में मृत

आवेदन के क्रमांक उए के अंतर्गत उद्घाटित किसी अन्य परिस्थितियों एवं सम्पत्तियों अथवा प्रतिभृत

परिसम्पत्तियों का व्यवसाय या निपटारा करने से आपको वंचित किया जाता है। ri) आप अधिकरण की पूर्व अनुमति के बिना व्यवसाय की सामान्य प्रक्रिया के अतिरिक्त ऐसी किसी पं परिसम्पतियों विस पर प्रतिपति हित निर्मित है एवं/ अथवा मूल आवेदन के क्रमांक ३ए के अन्तर्गत निर्दिष्ट य उद्घाटित किसी अन्य परिसम्पत्तियों या सम्पत्तियों का विक्री, पट्टा या अन्य रूप से आप अंतरण नहीं करेंगे। v) आप प्रतिभृत परिसम्पत्तियों या व्यवसाय की सामान्य प्रक्रिया में अन्य परिसम्पत्तियों तथा सम्पत्तियं अथवा प्रतिभृत परिसम्पत्तियों की बिक्री हारा उगाही की गई बिक्री राशि का ब्यौरा देने तथा ऐसी

आपको यह भी निर्देश दिया जाता है कि आप लिखित स्पष्टीकरण दें तथा उसको एक प्रति आवेदक के पार प्रस्तृत करें तथा 26.4.2023 को 10.30 को पूर्वा. में रजिस्ट्रार के समक्ष उपस्थित हों, अन्यथा आवेदन की सनवाई तथा निर्णय आपकी अनुपरिश्रति में की जाएगी।

परिसम्पत्तियों पर प्रतिभृति हित धारित करने वाले बैंक वा वित्तीय स्थानों में प्रबंधित खाता में उक्त बिक्री

मेरे हाथ से तथा अधिकरण की मुहर लगाकर आज दिनांक 12.12.2022 को दी गई।



समन जारी करने के लिये अधिकृत अधिकारी का हस्ताक्षर

टिप्पणी: जो लागू नहीं हो उसे काट दें

एतरीआरडी ठिविजन / नई दिल्ही, व जी एक, फेठरत टॉवर्स 2/2 वेस्ट पटेल नगर. नई दिल्ली-110008 फोन नं. 011-40733980, 40733978 ई-मेल: ndllcrd@federalbank.co.in

CIN: L65191KL1931PLC000368 \*\* www.federalbank.co.in सरफेसी अधिनियम, 2002 की घारा 13(2) (यहां के बाद अधिनियम के रूप में संदर्भित) के साथ पठित प्रतिभृति हित (प्रवर्तन) निवन, 2002 के नियम 3(1) के अंतर्गत सूचना.

(1) **गैसर्स स्पेशलिटी सर्विसेज**, एक साझेदारी फर्म जिसका कार्यालय 76–बी, प्रथम तल नेहरू ग्राउंड, एनआईटी फरीदाबाद, हरियाणा -121001 // ३ए/163 एनआईटी फरीदाबाद, हरियाणा -121001 , अपने भागीदारों द्वारा प्रतिनिधित्व किया गया है (ए) श्रीमती अल्का पुनिया चर्फ अलका पुनिया, पत्नी हेमंत भारद्वाज, पत्नैट नंबर एच-901 पार्क ग्रेंड्एरा अपार्टमेंट, नहर पार, सेक्टर 82, खेरी कलां (113), फरीदाबाद हरियाणा-121002 (बी) श्री मनोज नंद भारद्वाज उर्फ मनोज भारद्वाज, पुत्र नंद किशोर भारद्वाज, मकान नंबर-78, जवाहर कॉलोनी, खंड-बी, फरीदाबाद, हरियाणा-121001

(2) श्रीमती अलका पुनिया उर्फ अलका पुनिया, पत्नी श्री हेमंत भारद्वाज, पलैट नंबर एच- 901, पार्क ग्रेंडएरा अपार्टमेंट , नहर पार, सेक्टर 82, खीरी कलां (113), फरीदाबाद हरियाणा -121002 // हाउस नंबर 154, पहली मंजिल, सेक्टर 15, फरीदाबाद हरियाणा, 121001 // एच नंबर ७ (8एमसीएफ ) गली नंबर ७ के सामने , जवाहर कॉलोनी, एनआईटी, फरीदाबाद, हरियाणा 121001

(3) श्री मनोज नंद भारद्वाज उर्फ मनोज भारद्वाज पुत्र स्व. नंद किशोर भारद्वाज, मका-नंबर-78, जवाहर कॉलोनी, खंड-बी, एनआईटी हरियाणा-121001 / / बी-76, पहली मंजिल, नेहरू ग्राउंड, एनआईटी फरीदाबाद हरियाणा-121001

आप में से पहला मुख्य उघारकर्ता के रूप में एक साझेदारी फर्म है जिसका प्रतिनिधित ऊपर उसके भागीदारों (ए) और (बी) द्वारा किया गया है, साथ ही दूसरा और तीसरा

गारंटर/सह-बाध्यकारी/सह-उधारकर्ता के रूप में लिया गया है। बैंक के पक्ष में आवश्यक सुरक्षा समझौते / ऋण दस्तावेज निष्पादित करने के बाद हमारी

फरीदाबाद सेक्टर 16 शाखा से (ए) दिनांक 09.07.2014 को रु.30,00,000 /- (रुपए तीस लाख मात्र) की संख्या 19145600000493 के साथ ओवरड्रापट कैश क्रेडिट (ओडीसीसी) सीमा जिसे 09.05. 2017 को कार्यशील पंजी आवश्यकताओं के लिए आगे बढ़ाकर रु .41.00.000

(इकतालीस लाख रुपये मात्र) कर दिया गया। (बी)कोविड-19 महामारी के कारण उनके व्यापार को फिर से शुरू करने में सक्षम बनाने के लिए उधारकर्ता की परिचालन देनदारियों / खर्चों को पूरा करने के लिए उन्हें दिनांक

19146900000183 के साथ कार्यशील पंजी सावधि ऋण (जीईसीएल) । बैंक से प्राप्त की गई पूर्वोक्त ऋण सुविधाओं की सुरक्षा के लिए, आपने निम्नलिखित अचल संपत्ति के संबंध में साम्यिक बंधक के माध्यम से बैंक के पक्ष में सुरक्षा हित सुजित

02.07.2020 को रु.८,27,000 / - (रुपए आठ लाख सत्ताईस हजार मात्र) की संख्या

# गिरवी रखी अचल संपत्ति का विवरण

किया है।

नेहरू ग्राउंड, एनआईटी फरीदाबाद तहसील और जिला फरीदाबाद, हरियाणा में स्थित मौजूदा और / या निर्मित किए जाने वाले सभी भवनों के साथ-साथ, अविभाजित हिस्से के साथ, 325 वर्ग फिट के तल क्षेत्र वाले छत के अधिकारों के साथ पहली मंजिल में दुकान संख्या 78-बी के सभी टुकड़े और अंश तथा चौहदी इस प्रकार, पूर्व में सड़क से, पश्चिम में सड़क से, उत्तर में दुकान नंबर 75 से, दक्षिण में दुकान संख्या 77 दक्षिण से घिरा हुआ है।

(एसआरओ फरीदाबाद, हरियाणा के बिक्री विलेख संख्या 17277 दिनांक 18.03.2014 के

तहत पूरी तरह से वर्णित है )

पूर्वोक्त बंधक/गिरवी रखी गई संपत्ति को इसके बाद प्रतिभृति संपत्ति के रूप में संदर्भित किया गया है। अधोहस्ताक्षरी फेडरल बैंक लिमिटेड के अधिकृत अधिकारी होने के नाते आपको सुचित करते हैं कि बैंक की फरीदाबाद सेक्टर 16 शाखा के साथ

(ए) रु .42.24.431.46 (रुपये बयालीस लाख चाँबीस हजार चार साँ इकतीस और पैसे छियालीस मात्र) की राशि संख्या 191456000000493 के साथ आपकी ओडीसीसी सीमा के तहत 07.11.2022 के अनुसार बकाया और (बी) रु. 5,96,313 / — (रुपये पांच लाख छानबे) हजार तीन सौ तेरह मात्र) की राशि

रांख्या 19146900000183 के साथ आपकी जीईसीएल सीमा के तहत 09.11.2022 के

अनुसार बकाया है। भुगतान में चूक को देखते हुए, आपके ऋण खातें। खातों को आरबीआई के दिशानिर्देशों के अनुसार 14.10.2022 को गैर-निष्पादित परिशंपति के रूप में वर्गीकृत किया गया है। आपको एतदद्वारा उक्त राशि और आगे के व्याज सहित मुगतान करने के लिए कहा जाता है। संख्या19146900000183 के साथ आपकी जीईसीएल सीमा में 9.25 प्रति वर्ष के दर

ए) संख्या 19145600000493 के साथ आपकी ओडीसीसी सीमा में 12.10: प्रति वर्ष के दर से, मासिक अंतराल के साथ 01.11.2022 से अबतक 4 अतिदेव ब्याज और (बी) 09.11.2022 से भुगतान की तारीख तक 4 अतिदेय ब्याज और लागत को इस नोटिस की तारीख से 60 दिनों के भीतर भुगतान करें , जिसमें विफल होने पर, बैंक अधिनियम की धारा 13 के तहत आपके और ऊपर उल्लिखित सुरक्षित संपत्तियों को उनका कब्जा लेने, पट्टे, असाइनमेंट या बिकी, या अधिग्रहण के माध्यम से उन्हें स्थानांतरित करने के अधिकार सहित आपको बिना किसी नोटिस के बकाया राशि की वसूली के लिए सुरक्षित परिसंपत्तियों का प्रबंधन सहित अपने सभी शक्तियों का प्रयोग करेगा। यह राचित किया जाता है कि, आप बैंक की लिखित सहमति के बिना उपरोक्त उल्लिखित

किसी भी सुरक्षित संपत्ति को बिक्री, पट्टे या अन्यथा किसी भी तरह से स्थानांतरित नहीं करेंगे। अपनी देयता का निर्वहन करने में आपकी विफलता की स्थिति में और बैंक ऊपर बताए गए अनुसार उपचारात्मक कार्रवाई शुरू करता है, आप उस संबंध में किए गए सभी लागतों, शुल्कों और खर्चों के लिए बैंक को भुगतान करने के लिए उत्तरदायी होंगे। यदि बकाया राशि प्रतिभृति परिसंपत्तियों की बिक्री से पूरी तरह से संतृष्ट नहीं है, तो बैंक बिना किसी सूचना के शेष राशि की वसूली के लिए व्यक्तिगत रूप से आपके खिलाफ कार्रवाई करेगा। प्रतिभृति परिसंपत्तियों (प्रतिभृति संपतियों) को भुनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13(8) के प्रावधानों की ओर भी आपका ध्यान आकर्षित किया जाता है। यह मोटिस बैंक के बकाया की वसूली के लिए उपलब्ध अन्य अधिकारों और उपायों पर प्रतिकृत प्रभाव डाले बिना जारी किया जाता है।

यह नोटिस 18 अप्रैल 2023 के दिन जारी किया गया और और वहीं आपको पंजीकृत डाक द्वारा भेजा गया था, लेकिन प्रेषिती यहाँ से चला गया है और/या ज्ञात नहीं था, की टिप्पणी के साथ वापरा आ गया। जिसके लिए संश्फेरी अधिनियम के अनुसार इस प्रकाशन की आवश्यकता थी।

आज दिनांक 21 अप्रैल 2023

कृते फेंग्ररल बैंक लिमिटेड, उप उपाध्यक्ष (सरफेसी अधिनियन के अंतर्गत प्राधिकृत अधिकारी



(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).

# SOM DISTILLERIES AND BREWERIES LIMITED

Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer. Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India.

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited companies Act, 1956 with the Registrar of Companies, Delhi &

Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Orn Prakash Singh, Company Secretary and Compliance Officer

E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL, AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

LAST DATE FOR ON MARKET **ISSUE OPENS ON** ISSUE CLOSES ON\*\*

RENUNCIATION\*

MONDAY, MAY 8, 2023 WEDNESDAY, APRIL 26, 2023 THURSDAY, MAY 11, 2023 \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. \*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to

time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the

Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE <5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹4,894.33 LAKHS" ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

"Assuming full subscription

Simple, Safe, Smart way of Application - Make use of it!!!

read section on ASBA below.

FACILITIES FOR APPLICATION IN THIS ISSUE In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by

simply blocking the fund in the bank account, investors can avail the same. For further details

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each

details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected. Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application

Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICOR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue – Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, April 14, 2023.

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net; the Stock Exchanges at www.bseindia.com and www.nseindia.com.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

Investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money

mentioned in the Common Application Form, as the case may be, at the time of submission of the Application SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further

details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being; Som distilleries and breweries limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or safe is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reaffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a

person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS

DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER. NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed. in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to

EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR

subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials. THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD. IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"), EXCEPT IN A Transaction not subject to, or exempt from, the registration requirements of the securities act and APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO. CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT. THERE IS NO INTENTION TO REGISTER ANY PORTION OF THE ISSUE OR ANY OF THE SECURITIES DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES. AT ANY TIME

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date, Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number inplace of application number.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM.

the purpose of this Issue, the Designated Stock Exchange is BSE.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE, FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 143 OF THE LETTER OF OFFER

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 110 of the Letter of Offer.

as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer for full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" begining

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text. of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: investor@masserv.com.

BANKER TO THE ISSUE: ICICI Bank Limited FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

607/608 Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040

Email: investors@vivro.net Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122

MASS

MAS SERVICES LIMSITED T-34, 2nd Floor, Okhla Industrial Area, Phase - II,

Website: www.masserv.com

New Delhi - 110 020, India. Telephone: +91 11 2638 7281/82/83, 4132 0335 Facsimile: +91 11 2638 7384 Email: investor@masserv.com

Investor Grievance Email: investor@masserv.com Contact Person: N.C. Pal SEBI Registration Number: INR000000049

COMPANY SECRETARY AND COMPLIANCE OFFICER



SOM DISTILLERIES AND BREWERIES LIMITED Om Prakash Singh, Company Secretary & Compliance Officer

 Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India. Telephone: +91 755 4271 271 / + 91 755 4278 827 E-mail: compliance@somindia.com

Website: www.somindia.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer.

For, Som Distilleries and Breweries Limited

Place: New Delhi Date: April 21, 2023

Company Secretary & Compliance Officer Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations,

Om Prakash Singh

to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges. where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

www.readwhere.com

Chandigarh

## 📭 टाटा कैंपिटल फाइनेंशियल सर्विसेज लिमिटेड

पंजीकृत कार्यालय का पता – टॉवर ए. 11वीं मंजिल, पेनिनमुला बिजनेस पार्क, गणपतराव कदम मार्ग, लोअर परेल नुंबई 400 013. शास्त्रा का पता: 09पी मंजिल, वीडियोकॉन टींबर, ब्लॉक ई-1, झंडेवालान एक्सटेशन, नई दिल्ली --110065

#### शुद्धिपत्र

यह शुद्धिपत्र उधारकर्ता - श्री राजिदर सिंह पासी (ऋण खाता संख्या 21186150 / 21186207 और TCFLA0359000010890208) की 'अधल संपत्ति की बिक्री के लिए बिक्री नोटिस' के संबंध में इस लमाचार पत्र में दिनांक 21-04-2023 को प्रकाशित नीलामी नोटिस के संदर्भ में है. कृपया उक्त नोटिस में शाखा का पता- 09वीं मंजिल, वीडियोकॉन टॉवर, ब्लॉक ई-1, झंडेवालान विस्तार, ना दिल्ली-110055 और निरीक्षण तिथि 05 मई 2023 के रूप में पढ़ें। अन्य समी विवरण पूर्वका रहेंगे। रथान:- नई दिल्ली ह0/- प्राधिकृत अधिकारी,

विनांक-22-04-2023 टाटा कैपिटल फाइनेंशियल सर्विसेज लिमिटेड के लिए

[देखें विनियमन-15(1 X ए)

ऋण चमुली अधिकरण चंडीगढ़ (डीआरटी 2) 1ला तल, एससीओ-33-34-35, सेक्टर-17ए, घंडीगढ़ ( ३रे एवं ४थे तल पर भी अतिरिक्त स्थान आवंटित )

मामला सं. ओए/1226/2020 ऋण वसुली अधिकरण (प्रक्रिया) नियमावली, 1993 के नियम 5 के उप-नियम (2ए) के साथ पठित अधिनियम की धारा 19 की उप-धारा (4) के अंतर्गत समन्म

बैक ऑफ बडोदा

मै. आनंद इन्टर नेशनल

सेवा में, 1) मैं, आनंद इन्टरनेशनल

डी/डब्ल्य्/एस/ओ-अशोक कुमार मैं. आनंद इन्टरनेशनल, सी.ओ. पंजीकृत कार्यालय: 1ला तल, के 3/1, दक्षिण मार्ग, डीएलएफ फेज-III,

गृहर्गांव, हरियाणा 122002, हारा उसके प्रांप. पैन नं. BJTPK0225J, गृहर्गांव, हरियाणा–124507 2) श्री अशोक कुमार, पुत्र श्री श्याम लाल कुमार आर/औ: टी-28/9, डीएलएफ फेज-III, गृहगाँव, हरियाणा-122010, पैन नं.: BJTPK0225J (प्रधान

श्रीमती लता रानी गोइनका, पत्नी श्री अशोक कमार, आर ओ: टी-28/9, फेज-III, डीएलएफ सिटी क्लब

के निकट, मुड़गाँव, हरियाणा–122010, पैन नं.: AFPG69678B श्री सरोज कुमार, पुत्र श्री अशोक कुमार, आर ओः टी-28/9, फेज-III, डीएलएफ सिटी क्लब के निकट

मुहर्गाय, हरियाणा-122010, पैन नं.: BREPK8108B 5) श्री मनीन कुमार, पुत्र श्री अशोक कुमार, आर औ: टी-28/9, फेज-III, डीएलएफ सिटी क्लब के निकट गृडगाँव, हरियाणा-122010, पैन ने.: COOPK6461P

जैसा कि ओए/1226/2020 दिनांक 7.12.2022 को माननीय पीटासीन अधिकारी/रजिस्ट्रार के समक्ष सुचीबद्ध

जैसा कि माननीय अधिकरण रु. 16789718/- के ऋणों की वसूली के लिए दक्षिल (ओए) में अधिनिया की धारा 19(4) के अंतर्गत उसत आयेदन पर समन्त्र/सूचना सहर्ष जारी किया है। (दस्तायेजों आदि की प्रतियों के साथ आवेदन संलग्न)

अधिनियम की धारा 19 की उप-धारा (4) के अनुसार प्रतिवादियों को निम्न निदेश दिया जाता है।

i) समन्स की सर्विस के तीस दिनों के भीतर यह कारण दर्शाएं की मांगी गई राहतों को क्व्रं न स्वीकार की जाए मुल आवेदन के क्रमांक 3 ए के अंतर्गत आवेदक द्वारा निर्दिष्ट सम्पतियों तथा परिसम्पत्तियों के अतिरिक्त सम्पत्ति या परिसम्पत्तिबों के विवरणों को उदघाटित करना

iii) सम्पत्तियों के एटैचमेन्ट के लिए आवेदन की सुनवाई तथा निपटारे के लम्बित होने की स्थिति में मूरु आयेदन के क्रमांक उए के अंतर्गत उद्घाटित किसी अन्य परिस्थितियों एवं सम्पत्तियों अथवा प्रतिभृत परिसम्पत्तियों का व्यवसाय या निपटारा करने से आपको वंचित किया जाता है।

vi) आप अधिकरण की पूर्व अनुमति के बिना व्यवसाय की सामान्य प्रक्रिया के अतिरिक्त ऐसी किसी पं परिसम्पतियों विस पर प्रतिपति हित निर्मित है एवं/ अथवा मूल आवेदन के क्रमांक ३ए के अन्तर्गत निर्दिष्ट य उद्घाटित किसी अन्य परिसम्पत्तियों या सम्पत्तियों का विक्री, पट्टा या अन्य रूप से आप अंतरण नहीं करेंगे। v) आप प्रतिभृत परिसम्पत्तियों या व्यवसाय की सामान्य प्रक्रिया में अन्य परिसम्पत्तियों तथा सम्पत्तियं अथवा प्रतिभृत परिसम्पत्तियों की बिक्री हारा उगाही की गई बिक्री राशि का ब्यौरा देने तथा ऐसी परिसम्पत्तियों पर प्रतिभृति हित धारित करने वाले बैंक वा वित्तीय स्थानों में प्रबंधित खाता में उक्त बिक्री

आपको यह भी निर्देश दिया जाता है कि आप लिखित स्पष्टीकरण दें तथा उसको एक प्रति आवेदक के पार प्रस्तुत करें तथा 26.4.2023 को 10.30 को पर्या. में रजिस्टार के समक्ष उपस्थित हों. अन्यथा आवेदन की सुनवाई तथा निर्णय आपकी अनुपरिश्वति में की जाएगी।

मेरे हाथ से तथा अधिकरण की मुहर लगाकर आज दिनांक 12.12.2022 को दी गई।



समन जारी करने के लिये अधिकृत अधिकारी का हस्ताक्षर

टिप्पणी: जो लागू नहीं हो उसे काट दें

एतरीआरही डिविजन / नई दिल्ती. व.जी.एफ. फेडरल टॉवर्स 2/2 वेस्ट पटेल नगर. नई दिल्ली-110008 फोन नं 011-40733980, 40733978 ई-मेल: ndllcrd@federalbank.co.in

CIN: L65191KL1931PLC000368 \*\* www.federaibank.co.in सरफेसी अधिनियम, 2002 की घारा 13(2) (यहां के बाद अधिनियम के रूप में संदर्भित) के साथ पठित प्रतिमृति हित (प्रवर्तन) निवम, 2002 के निवम 3(1) के अंतर्गत सूचना.

(1) **गैसर्स स्पेशलिटी सर्विसेज**, एक साझेदारी फर्म जिसका कार्यालय 76–बी, प्रथम तल नेहरू ग्राउंड, एनआईटी फरीदाबाद, हरियाणा -121001 // ३ए/163 एनआईटी फरीदाबाद, हरियाणा -121001 , अपने भागीदारों द्वारा प्रतिनिधित्व किया गया है (ए) श्रीमती अल्का पुनिया चर्फ अलका पुनिया, पत्नी हेमंत भारद्वाज, पत्नैट नंबर एच-901 पार्क ग्रेंड्एरा अपार्टमेंट, नहर पार, सेक्टर 82, खेरी कलां (113), फरीदाबाद हरियाणा-121002 (बी) श्री मनोज नंद भारद्वाज उर्फ मनोज भारद्वाज, पुत्र नंद किशोर भारद्वाज, मकान नंबर-78, जवाहर कॉलोनी, खंड-बी, फरीदाबाद, हरियाणा-121001

(2) श्रीमती अलका पुनिया उर्फ अलका पुनिया, पत्नी श्री हेमंत भारद्वाज, पलैट नंबर एच- 901, पार्क ग्रेंडएरा अपार्टमेंट , नहर पार, सेक्टर 82, खीरी कलां (113), फरीदाबाद हरियाणा -121002 // हाउस नंबर 154, पहली मंजिल, सेक्टर 15, फरीदाबाद हरियाणा, 121001 // एच नंबर ७ (8एमसीएफ ) गली नंबर ७ के सामने , जवाहर कॉलोनी, एनआईटी, फरीदाबाद, हरियाणा 121001

(3) श्री मनोज नंद भारद्वाज उर्फ मनोज भारद्वाज पुत्र स्व. नंद किशोर भारद्वाज, मका-नंबर-78, जवाहर कॉलोनी, खंड-बी, एनआईटी हरियाणा-121001 / / बी-76, पहली मंजिल, नेहरू ग्राउंड, एनआईटी फरीदाबाद हरियाणा-121001

आप में से पहला मुख्य उघारकर्ता के रूप में एक साझेदारी फर्म है जिसका प्रतिनिधित ऊपर उसके भागीदारों (ए) और (बी) द्वारा किया गया है, साथ ही दूसरा और तीसरा गारंटर/सह-बाध्यकारी/सह-उधारकर्ता के रूप में लिया गया है।

बैंक के पक्ष में आवश्यक सुरक्षा समझौते / ऋण दस्तावेज निष्पादित करने के बाद हमारी फरीदाबाद सेक्टर 16 शाखा से

(ए) दिनांक 09.07.2014 को रु.30,00,000 /- (रुपए तीस लाख मात्र) की संख्या 19145600000493 के साथ ओवरड्रापट कैश क्रेडिट (ओडीसीसी) सीमा जिसे 09.05. 2017 को कार्यशील पूंजी आवश्यकताओं के लिए आगे बढाकर रु .41,00,000

(इकतालीस लाख रुपये मात्र) कर दिया गया। (बी)कोविड-19 महामारी के कारण उनके व्यापार को फिर से शुरू करने में सक्षम बनाने के लिए उधारकर्ता की परिचालन देनदारियों / खर्चों को पूरा करने के लिए उन्हें दिनांक 02.07.2020 को रु.8.27.000 / - (रुपए आठ लाख सत्ताईस हजार मात्र) की संख्या

बैंक से प्राप्त की गई पूर्वोक्त ऋण सुविधाओं की सुरक्षा के लिए, आपने निम्नलिखित अचल संपत्ति के संबंध में साम्यिक बंधक के माध्यम से बैंक के पक्ष में सुरक्षा हित सुजित किया है।

19146900000183 के साथ कार्यशील पंजी सावधि ऋण (जीईसीएल) ।

# गिरवी रखी अचल संपत्ति का विवरण

नेहरू ग्राउंड, एनआईटी फरीदाबाद तहसील और जिला फरीदाबाद, हरियाणा में स्थित भौजुदा और / या निर्मित किए जाने वाले सभी भवनों के साथ-साथ, अविभाजित हिस्से के साथ, 325 वर्ग फिट के तल क्षेत्र वाले छत के अधिकारों के साथ पहली मंजिल में दुकान संख्या 78-बी के सभी दुकड़े और अंश तथा चौहदी इस प्रकार, पूर्व में सड़क से, पश्चिम में सड़क से, उत्तर में दुकान नंबर 75 से, दक्षिण में दुकान संख्या 77 दक्षिण से घिरा हुआ है।

(एसआरओ फरीदाबाद, हरियाणा के बिक्री विलेख संख्या 17277 दिनांक 18.03.2014 के तहत पूरी तरह से वर्णित है )

पूर्वोक्त बंधक/गिरवी रखी गई संपत्ति को इसके बाद प्रतिभृति संपत्ति के रूप में संदर्भित किया गया है। अधोहस्ताक्षरी फेडरल बैंक लिमिटेड के अधिकृत अधिकारी होने के नाते

आपको सुचित करते हैं कि बैंक की फरीदाबाद सेक्टर 16 शाखा के साध (ए) रु .42.24.431.46 (रुपये बयालीस लाख चाँबीस हजार चार साँ इकतीस और पैसे छियालीस मात्र) की राशि संख्या 191456000000493 के साथ आपकी ओडीसीसी सीमा

के तहत 07.11.2022 के अनुसार बकाया और (बी) रु. 5,96,313 / — (रुपये पांच लाख छानबे) हजार तीन सौ तेरह मात्र) की राशि रांख्या 19146900000183 के साथ आपकी जीईसीएल सीमा के तहत 09.11.2022 के अनुसार बकाया है।

भुगतान में चूक को देखते हुए, आपके ऋण खातें। खातों को आरबीआई के दिशानिर्देशों के अनुसार 14.10.2022 को गैर-निष्पादित परिशंपति के रूप में वर्गीकृत किया गया है। आपको एतदद्वारा उक्त राशि और आगे के व्याज सहित मुगतान करने के लिए कहा जाता है। ए) संख्या 19145600000493 के साथ आपकी ओडीसीसी सीमा में 12.10: प्रति वर्ष के दर से, मासिक अंतराल के साथ 01.11.2022 से अबतक 4 अतिदेव ब्याज और (बी) संख्या19146900000183 के साथ आपकी जीईसीएल सीमा में 9.25 प्रति वर्ष के दर, 09.11.2022 से भूगतान की तारीख तक 4: अतिदेय ब्याज और लागत को इस नोटिस की तारीख से 60 दिनों के भीतर भुगतान करें , जिसमें विफल होने पर, बैंक अधिनियम की धारा 13 के तहत आपके और ऊपर उल्लिखित सुरक्षित संपत्तियों को उनका कब्जा लेने, पट्टे, असाइनमेंट या बिकी, या अधिग्रहण के माध्यम से उन्हें स्थानांतरित करने के अधिकार सहित आपको बिना किसी नोटिस के बकाया राशि की वसूली के लिए सुरक्षित परिसंपत्तियों का प्रबंधन सहित अपने सभी शक्तियों का प्रयोग करेगा।

यह राचित किया जाता है कि, आप बैंक की लिखित सहमति के बिना उपरोक्त उल्लिखित किसी भी सुरक्षित संपत्ति को बिक्री, पट्टे या अन्यथा किसी भी तरह से स्थानांतरित नहीं करेंगे। अपनी देयता का निर्वहन करने में आपकी विफलता की रिधित में और बैंक ऊपर बताए गए अनुसार उपचारात्मक कार्रवाई शुरू करता है, आप उस संबंध में किए गए सभी लागतों, शुल्कों और खर्चों के लिए बैंक को भगतान करने के लिए उत्तरदायी होंगे। यदि बकाया राशि प्रतिभृति परिसंपत्तियों की बिक्री से पूरी तरह से संतुष्ट नहीं है, तो बैंक बिना किसी सूचना के शेष राशि की वसूली के लिए व्यक्तिगत रूप से आपके खिलाफ कार्रवाई करेगा। प्रतिभृति परिसंपत्तियों (प्रतिभृति संपतियों) को भुनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13(8) के प्रावधानों की ओर भी आपका ध्यान आकर्षित किया जाता है। यह नोटिस बैंक के बकाया की वसुली के लिए उपलब्ध अन्य अधिकारों और

उपायों पर प्रतिकृत प्रभाव डाले बिना जारी किया जाता है। यह नोटिस 18 अप्रैल 2023 के दिन जारी किया गया और और वहीं आपको पंजीकृत डाक द्वारा भेजा गया था, लेकिन प्रेषिती यहाँ से चला गया है और/या ज्ञात नहीं था, की टिप्पणी के साथ वापरा आ गया। जिसके लिए संश्फेरी अधिनियम के अनुसार इस प्रकाशन की आवश्यकता थी।

आज दिनांक 21 अप्रैल 2023

www.readwhere.com

कृते फेंग्ररल बैंक लिमिटेड, उप उपाध्यक्ष (सरकेसी अधिनियन के अंतर्गत प्राधिकृत अधिकारी (This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).



WEDNESDAY, APRIL 26, 2023

SOM DISTILLERIES AND BREWERIES LIMITED Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited companies Act, 1956 with the Registrar of Companies, Delhi &

Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer. Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India.

Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Orn Prakash Singh, Company Secretary and Compliance Officer E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL,

AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND

THURSDAY, MAY 11, 2023

BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

LAST DATE FOR ON MARKET **ISSUE OPENS ON** ISSUE CLOSES ON\*\* RENUNCIATION\*

MONDAY, MAY 8, 2023

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. \*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹4,894.33 LAKHS" ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS. PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

\*Assuming full subscription

Simple, Safe, Smart way of Application - Make use of it!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

**FACILITIES FOR APPLICATION IN THIS ISSUE** 

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the investors are required to submit a separate Application Form for each

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICOR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, April 14, 2023.

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net; the Stock Exchanges at www.bseindia.com and www.nseindia.com. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the

to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts Investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an

ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring

authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Common Application Form, as the case may be, at the time of submission of the Application SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA

process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under

the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager, An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being; Som distilleries and breweries limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5, Number of Equity Shares held as on Record Date: 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to: 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be affered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. If we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting an behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. If We understand and agree that the Rights Entitlements and Rights Equity Shares may not

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights

Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority. or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using (SR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR

DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed. in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD. IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"), EXCEPT IN A Transaction not subject to, or exempt from, the registration requirements of the securities act and APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES. OR RIGHTS ENTITLEMENT. THERE IS NO INTENTION TO REGISTER ANY PORTION OF THE ISSUE OR ANY OF THE SECURITIES. DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES. AT ANY TIME

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

Rights Entitlements may not be transferred or sold to any person in the United States. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs

may mention their internal reference number inplace of application number. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM.

the purpose of this Issue, the Designated Stock Exchange is BSE.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE, FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 143 OF THE LETTER OF OFFER

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements. as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 110 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer for full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" begining

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text. of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" begining on page 113 of the Letter of Offer.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91) 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: investor@masserv.com. BANKER TO THE ISSUE: ICICI Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

607/608 Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040

Email: investors@vivro.net Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122

MAS SERVICES LIMSITED T-34, 2nd Floor, Okhla Industrial Area, Phase - II,

New Delhi - 110 020, India. Telephone: +91 11 2638 7281/82/83, 4132 0335 Facsimile: +91 11 2638 7384 Email: investor@masserv.com

Website: www.masserv.com Investor Grievance Email: investor@masserv.com Contact Person: N.C. Pal

SEBI Registration Number: INR000000049

COMPANY SECRETARY AND COMPLIANCE OFFICER



SOM DISTILLERIES AND BREWERIES LIMITED Om Prakash Singh, Company Secretary & Compliance Officer

 Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India. Telephone: +91 755 4271 271 / + 91 755 4278 827 E-mail: compliance@somindia.com

Website: www.somindia.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer.

For, Som Distilleries and Breweries Limited

Place: New Delhi Date: April 21, 2023

Company Secretary & Compliance Officer Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations,

Om Prakash Singh

to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges. where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



be reaffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely

Lucknow

MASS

# जाति जनगणना के खिलाफ याचिका पर 28 को सुनवाई

जनसत्ता ब्यूरो नई दिल्ली 21 अप्रैल।

बिहार की जाति जनगणना के खिलाफ दायर याचिका पर सुप्रीम कोर्ट 28 अप्रैल को सुनवाई करेगा। इसी मामले में सर्वोच्च अदालत ने इस साल जनवरी में सुनवाई करने से इनकार कर दिया था। अदालत ने पहले कहा था कि यह मामला अनुच्छेद 32 के तहत नहीं आता है। चूंकि इसका संबंध राज्य सरकार से है लिहाजा सुनवाई सुप्रीम कोर्ट द्वारा किया जाना ठीक होगा। लेकिन शुक्रवार को प्रधान न्यायाधीश धनंजय यशवंत चंद्रचूड़ की पीठ ने सुनवाई की तारीख दे दी।

पीठ के इस फैसले से बिहार के मुख्यमंत्री नीतीश कुमार की योजना को जोर का झटका लग सकता है क्योंकि सुनवाई की सहमति जिन दो आधारों पर दी गई है, उन्हें अस्वीकार करना मुश्किल होगा। इस मामले में पूर्व में पटना हाईकोर्ट ने मामले को स्वीकार या अस्वीकार करने से पहले दलील सुनने की बात कही थी और 18 अप्रैल की तारीख दी थी। इस तारीख पर फिर चार मई की तारीख दे दी गई।

बिहार में जातीय जन-गणना को राज्य सरकार इसी महीने पूरा कराने की तैयारी में है, इसलिए अपीलकर्ताओं ने एक बार फिर सुप्रीम कोर्ट का दरवाजा खटखटाया। पीठ को याचिकाकर्ताओं के वकील ने बताया कि जब जनगणना पुरी हो ही जाएगी तो सुनवाई का मतलब नहीं बचेगा। सुप्रीम कोर्ट ने अपील के दो आधारों को मान्य पाते हुए सुनवाई के लिए 28 अप्रैल की तारीख दे दी। संघ लोक सेवा आयोग के पूर्व सदस्य भूरेलाल, दिल्ली के पूर्व पुलिस आयुक्त आमोद कंठ, बिहार के पूर्व डीजीपी एसके भारद्वाज व सामाजिक कार्यकर्ता अखिलेश कुमार आदि की याचिका पर सुनवाई करते हुए पीठ ने यह आदेश दिया है।

याचिकाकर्ताओं ने दलील दी है कि बिहार सरकार जातीय गणना के नाम पर एक-एक जन की गणना कर रही है, इसलिए यह जनगणना है। जनगणना का अधिकार सिर्फ केंद्र सरकार के पास है। यह राज्य सुची या समवर्ती सुची में नहीं है। सर्वे बता कर हर आदमी को गिनना जनगणना है और यह राज्य सरकार की ओर से कराना असंवैधानिक है।

इसके अलावा राज्य सरकार एक-एक आदमी को गिनवा रही है और इसमें कई जातियों का नाम गायब हैं। जबकि कई जातियों का नाम बदल दिया गया है। ऐसे में जिस आदमी की गणना नहीं होगी, उसका मौलिक अधिकार छिन सकता है। आधार समेत सारे दस्तावेज रहने पर भी किसी का मौलिक अधिकार छीनने का हक राज्य सरकार को नहीं है।

# नवलखा ने नजरबंदी की जगह बदलने के लिए की फरियाद

जनसत्ता ब्यूरी नई दिल्ली, 21 अप्रैल।

सामाजिक कार्यकर्ता गौतम नवलखा ने शुक्रवार को सुप्रीम कोर्ट का दरवाजा खटखटाया है। उन्होंने अपना पता बदलने की मांग की है। दरअसल नवलखा एल्गार परिषद-माओवादी संबंध मामले में मुंबई के एक सार्वजनिक पुस्तकालय में नजरबंद हैं। न्यायमुर्ति केएम जोसेफ और न्यायमूर्ति बीवी नागरत्न की पीठ को नवलखा के वकील ने बताया कि जिस जगह पर उन्हें नजरबंद किया गया है, वह एक सार्वजनिक पुस्तकालय है। इसलिए इसे खाली करने की जरूरत है। उन्होंने कहा कि वह कहीं और जाने के लिए नहीं कह रहे हैं, बल्कि सिर्फ मुंबई में ही पता बदलने की मांग कर रहे हैं।

इस पर केंद्र की ओर से अदालत में एक अन्य मामले में पेश हुए अतिरिक्त सालिसिटर जनरल एसवी राज ने कहा कि उन्हें इस आवेदन के बारे में कोई जानकारी नहीं है। इसलिए इसका जवाब देने के लिए उन्हें समय दिया जाए। इसके बाद ही पीठ ने कहा कि वह इस मामले की सुनवाई अगले शुक्रवार को करेगी।

नवलखा को अगस्त 2018 में गिरफ्तार किया गया था और शुरुआत में नजरबंद किया गया था। उन्हें सर्वोच्च न्यायालय के आदेश के बाद अप्रैल 2020 में नवी मुंबई के तलीजा सेंट्रल जेल में स्थानांतरित कर दिया गया था। हालांकि, पिछले साल 10 नवंबर को सर्वोच्च न्यायालय ने उनकी एक महीने के लिए घर में नजरबंदी की याचिका को स्वीकार कर लिया था। वह वर्तमान में नवी मुंबई में रह रहे हैं।

नबी फई को जुलाई 2011 में अमेरिका के एफबीआई ने आइएसआइ और पाकिस्तान सरकार से पैसा स्वीकार करने के लिए गिरफ्तार किया था। केंद्रीय जांच एजंसी ने आरोप लगाया है कि नवलखा ने नबी फई के मामले की सुनवाई कर रहे अमेरिकी अदालत के न्यायाधीश को एक पत्र लिखा था।

# हिमाचल में 23% विधायकों ने तय सीमा से 50% कम किया खर्च

दी गई सूचना के

जनसत्ता ब्यूरो नई दिल्ली, 21 अप्रैल।

हिमाचल चनाव में जीत हासिल करने वाले विधायकों ने 2022 के विधानसभा चुनाव में कम पैसा खर्च किया है। 66 में से 15 विधायकों (23 फीसद) ने चनाव में तय राशि की तलना में पचास फीसद से कम राशि खर्च

की है। निर्वाचन आयोग के आंकड़े के आधार पर एसोसिएशन फार डेमोक्रेटिक रिफार्म्स (एडीआर) ने शनिवार यह रिपोर्ट जारी की है। जीते विधायकों ने

आधार पर एडीआर ने तैयार की रिपोर्ट । अपनी तय राशि का

रिपोर्ट बताती है कि 66 विधायकों का विश्लेषण करने के बाद पता चला है कि 24.88 किए हैं, जो कि 62 फीसद है। खर्च उपलब्ध नहीं हो पाया है। दलवार जब इस खर्च का आंकलन किया जाता है तो पता के चलता है कि भाजपा के 23 विधायकों ने 28.89 लाख रुपए खर्च किए हैं, जो कि 72.2

फीसद है। विधायकों का औसत चुनाव खर्च 22.87 लाख (57.2 फीसद) और निर्दलीय तीन विधायकों का चुनाव खर्च 20.87 लाख (52.2 फीसद) रहा है। इस चुनाव में सबसे अधिक पैसा भाजपा के

तीनों विधायकों में भी भाजपा के विधायक ही शामिल है। इन विधायकों में बलबीर सिंह, विपिन सिंह परमार और जय राम ठाकुर शामिल हैं।

वहीं दूसरी तरफ सबसे कम राशि खर्च करने वालों में तीनों ही विधायक कांग्रेस से हैं। इन विधायकों में सुखविंदर सिंह,

नीरज नायर और देवेंद्र कुमार

रहे हैं। इस बार के चुनाव में भाजपा ने अधिक स्टार प्रचारक चुनाव मैदान में उतरे थे। इन पर भाजपा के 23 विधायकों ने 5.91 लाख (20.5 फीसद), कांग्रेस के

कुल 62 फीसद हिस्सा ही इस विधायकों ने 3.16 लाख (13.8 बार के चुनाव में प्रयोग किया है। फीसद) रुपए खर्च किए।

एडीआर के मृताबिक, इस विश्लेषण में 66 विधायकों के खर्च का आंकलन किया गया लाख रुपए इस चुनाव में खर्च है जबिक दो विधायकों का

तय प्रावधानों के तहत जीत

बाद जनप्रतिनिधि अधिनियम 1951 के तहत चुनाव लड़ने वाले उम्मीदवार को चुनाव परिणाम के तीस दिन के भीतर अपने चनाव इसी प्रकार कांग्रेस के 40 खर्च की जानकारी जिला अधिकारी के सामने प्रस्तुत करनी होती है। इन चनाव में आयोग ने प्रत्याशियों के लिए चुनाव खर्च की राशि चालीस लाख रुपए तय की थी। यह राशि सार्वजनिक सभाओं. विधायकों द्वारा किया गया है। जुलूसों और अन्य प्रचार सबसे अधिक खर्च करने वाले माध्यमों पर खर्च की गई।

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement).



SOM DISTILLERIES AND BREWERIES LIMITED Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer.

E-mail: compliance@somindia.com | Website: www.somindia.com | Corporate Identification Number: L74899DL1993PLC052787

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India. | Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India

Tel: +91 755 4271 271 / + 91 755 4278 827 | Contact Person: Om Prakash Singh, Company Secretary and Compliance Officer

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL. AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SOM DISTILLERIES AND BREWERIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

LAST DATE FOR ON MARKET

ISSUE CLOSES ON\*\* **ISSUE OPENS ON** RENUNCIATION\* WEDNESDAY, APRIL 26, 2023 MONDAY, MAY 8, 2023 THURSDAY, MAY 11, 2023

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. \*\* Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UPTO 34,95,952 EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE" PRICE"), AGGREGATING UPTO ₹4,894.33 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

\*Assuming full subscription

Simple, Safe, Smart way of Application - Make use of it!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

**FACILITIES FOR APPLICATION IN THIS ISSUE** 

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 128 of the

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an

amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCS8). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue -Grounds for Technical Rejection" on page 137 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or in correct demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 131 of the Letter of Offer

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Common Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valide-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., MAS Services Limited in electronic mode through email on April 19, 2023 and physically through registered/speed post on April 20, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e.,

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Common Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of the Company at www.somindia.com; the Registrar at www.masserv.com; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net; the Stock Exchanges at www.bseindia.com and www.nseindia.com.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Common Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

Investors should ensure that they have correctly submitted the Common Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Common Application Form, as the case may be, at the time of submission of the Application

SELF-CERTIFIED SYNDICATE BANKS: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Common Application Form, please refer the above-mentioned link. For further details, see "Self-Certified Syndicate Banks" on page 128 of the Letter of Offer

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being; Som distilleries and breweries limited; 2. Name and address of the Eligible Equity Sharehold including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹140 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at investor@masserv.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. If we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. If We will not offer, self or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 149 of the Letter of Offer. I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reaffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a

person outside the United States. If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely

upon the truth and accuracy of the foregoing representations and agreements." For further details, see "Application on Plain Paper under ASBA process" on page 131 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders

Eligible Equity Shareholders are requested to provide relevant details (such as copies of PAN, Bank detail, Mobile number Email id and nominee detail using ISR-1, SH-13 (which can be downloaded from the website i.e., www.masserv.com) and ISR-2 (if signature does not matched with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by Tuesday, May 9, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT PER SE. ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 126 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed. in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"), EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT. AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES. OR RIGHTS ENTITLEMENT. THERE IS NO INTENTION TO REGISTER ANY PORTION OF THE ISSUE OR ANY OF THE SECURITIES. DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES ACCORDINGLY. THE ISSUE MATERIALS SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made, Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

Rights Entitlements may not be transferred or sold to any person in the United States

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Common Application Form or a plain paper Application is Thursday, May 11, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Common Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee there of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 142 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Common Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs

may mention their internal reference number inplace of application number. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 143 OF THE LETTER OF OFFER.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN **DEMATERIALIZED FORM** 

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE together the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated March 17, 2023 and March 6, 2023, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 110 of the Letter of Offer

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to Letter of Offer for full text of the disclaimer clause of BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" begining on page 113 of the Letter of Offer

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE"

begining on page 113 of the Letter of Offer OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes. a) Frequently asked questions are available on the website of the Registrar (www.masserv.com) or call helpline numbers (+91 2638 7281/82/83, 4132 0335) and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@masserv.com; b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company; investor@masserv.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@masserv.com; d) Submission of self-attested PAN, client master sheet and dernat account details by non-resident Eligible Equity Shareholders; investor@masserv.com.

BANKER TO THE ISSUE: ICICI Bank Limited FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

607/608 Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040

Email: investors@vivro.net Website: www.vivro.net

Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122

REGISTRAR TO THE ISSUE

MASS

MAS SERVICES LIMSITED

T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi - 110 020, India.

Telephone: +91 11 2638 7281/82/83, 4132 0335 Facsimile: +91 11 2638 7384

Email: investor@masserv.com Website: www.masserv.com Investor Grievance Email: investor@masserv.com

Contact Person: N.C. Pal SEBI Registration Number: INR000000049

COMPANY SECRETARY AND COMPLIANCE OFFICER



SOM DISTILLERIES AND BREWERIES LIMITED Om Prakash Singh, Company Secretary & Compliance Officer

 Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India. Telephone: +91 755 4271 271 / + 91 755 4278 827

E-mail: compliance@somindia.com

Website: www.somindia.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer.

For, Som Distilleries and Breweries Limited Om Prakash Singh

Place: New Delhi Date: April 21, 2023 Company Secretary & Compliance Officer

to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations,

www.readwhere.com